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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM449552

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE CENTER FOR ORTHOPEDIC AND RESEARCH EXCELLENCE, INC.	FORMERLY THE CENTER FOR ORTHOPEDIC AND RESEARCH EXCELLENCE, INC., AN ARIZONA CORPORATION	02/12/2016	Corporation: DELAWARE
PHYSICIAN NUTRITIONAL SOLUTIONS, LLC		02/12/2016	Limited Liability Company: ARIZONA
EXCELLENCE MANAGEMENT ARIZONA, LLC		02/12/2016	Limited Liability Company: ARIZONA
EXCELLENCE MANAGEMENT MICHIGAN, LLC		02/12/2016	Limited Liability Company: ARIZONA
CORE SPECIALTY SURGICAL HOLDINGS, LLC		02/12/2016	Limited Liability Company: ARIZONA
THE MOTION STORE, LLC		02/12/2016	Limited Liability Company: ARIZONA
VIRT2 HEALTH ANALYTICS, LLC		02/12/2016	Limited Liability Company: ARIZONA
EXCELLENCE NEUROLOGICAL HOLDINGS, LLC		02/12/2016	Limited Liability Company: ARIZONA
EXCELLENCE MICHIGAN MERGER SUB, LLC		02/12/2016	Limited Liability Company: ARIZONA
PHYSICIAN REAL ESTATE SOLUTIONS, LLC		02/12/2016	Limited Liability Company: ARIZONA
CENTER FOR ORTHOPEDIC RESEARCH AND EDUCATION, INC.		02/12/2016	Corporation: ARIZONA
THE PORRETTA CENTER FOR ORTHOPAEDIC SURGERY, PLLC	FORMERLY THE PORRETTA CENTER FOR ORTHOPAEDIC SURGERY, P.C.	02/12/2016	Professional Limited Liability Company: MICHIGAN

RECEIVING PARTY DATA

Name:	COMERICA BANK
Street Address:	39200 W. SIX MILE ROAD
Internal Address:	MC 7512

TRADEMARK REEL: 006195 FRAME: 0748

900427298

City:	LIVONIA
State/Country:	MICHIGAN
Postal Code:	48152
Entity Type:	TEXAS BANKING ASSOCIATION: TEXAS

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	87325633	HOPCO
Serial Number:	87056932	THE SPORTS NEUROLOGY CLINIC
Serial Number:	87141957	EXCELLENCE INTEGRATED HEALTH

CORRESPONDENCE DATA

Fax Number: 8585506420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 858-550-6433

Email: jmfitzpatrick@cooley.com **Correspondent Name:** JENNIFER FITZPATRICK

Address Line 1: C/O COOLEY LLP
Address Line 2: 4401 EASTGATE MALL

Address Line 4: SAN DIEGO, CALIFORNIA 92121

ATTORNEY DOCKET NUMBER:	036703-1781 CORE
NAME OF SUBMITTER:	JENNIFER FITZPATRICK
SIGNATURE:	/JENNIFER FITZPATRICK/
DATE SIGNED:	11/02/2017

Total Attachments: 8

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of February 12, 2016 by and between **COMERICA BANK** ("Bank") and The Center for Orthopedic and Research Excellence, Inc., a Delaware corporation ("CORE") and each of the parties listed on Annex A attached hereto and each additional party added as a Borrower from time to time (each, including CORE, individually and collectively, jointly and severally, "Grantor").

RECITALS

- A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated of even date herewith (as the same may be amended, restated, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.
- **B.** Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

Now, Therefore, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of the Obligations, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure the Obligations, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights that, as of the date hereof, Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

1.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	GRANTORS:
Address of Grantors:	The Center for Orthopedic and Research Excellence, Inc.
18444 25 th Avenue Phoenix, AZ 85023 Attn: Chairman and President	By: Name: David J. Jacofsky, MD Title: Chairman and President
	//
	Physician Nutritional Solutions, LLC
	By: The Center for Orthopedic and Research Excellence, Inc., its sole member
18444 25 th Avenue Phoenix, AZ 85023	By:
Attn: Chairman and President	Title: Chairman and President
	Excellence Management Arizona, LLC By: The Center for Orthopedic and Research Excellence, Inc.,
	By: The Center for Orthopedic and Research Excellence, Inc., its sole member
18444 25 th Avenue Phoenix, AZ 85023	Name: David J. Jacofsky MD
Attn: Chairman and President	Title: Chairman and President
	Excellence Management Michigan, LLC
	By: The Center for Orthopedic and Research Excellence, Inc.,
	its sole member
18444 25 th Avenue	Ву:/ Д. Д. /
Phoenix, AZ 85023	Name: David J. Jacofsky MO
Attn: Chairman and President	Title: Chairman and President
	CORE Specialty Surgical Holdings, LLC
	By: The Center for Orthopedic and Research Excellence, Inc., its sole member
	ns sole incline)
18444 25 th Avenue Phoenix, AZ 85023	By:
Attn: Chairman and President	Name: <u>David I. Jacotsky, MS</u> Title: <u>Chairman and President</u>
	The Motion Store, LLC
	By: The Center for Orthopedic and Desearch Excellence, Inc.,
	its so le member
18444 25 th Åvenue	Ву:/
Phoenix, AZ 85023 Attn: Chairman and President	Name: <u>David J. Jacofsky, MD</u> Title: <u>Chairman and Presiden</u>
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	GRANTORS (cont.):
	GRANTORS (cont.).
	VIRT2 Health Analytics, LAC
19444 25th 4	18 4/1/
18444 25 th Avenue	By:
Phoenix, AZ 85023 Attn: Chief Executive Officer	Name: David J. Jacofsky MD
Atm: Chief Executive Officer	Title: Chief Executive Officer
	Excellence Neurological Holdings, LLC By: The Center for Orthopedic and Research Excellence, Inc.,
	its sole member
	its sole member
18444 25 th Ayenue	By:
Phoenix, AZ 85023	Name: David J. Jacofsky MD
Attn: Chairman and President	Title: Chairman and President
	The state of the s
	Excellence Michigan Merger Sub, LL
	By: The Center for Orthopedic and Research Excellence, Inc.,
	its sole member
18444 25 th Avenue	By:
Phoenix, AZ 85023	Name: David J. Jacofsky MD
Attn: Chairman and President	Title: Chairman and President
	Physician Real Estate Solutions, LCC
	By: The Center for Orthopedic and Research Excellence, Inc.,
	its sole member
18444 25 th Avenue	
Phoenix, AZ 85023	By: Name: David J. Jacofsky, MD
Attn: Chairman and President	Title: Chairman and President
Transit Additional man Transition	Tries, Chairman and Fresident
	Center for Orthopedio Resparch and Education, Inc.
	Solitor of the person and Education, Inc.
18444 25 th Avenue	By:
Phoenix, AZ 85023	Name: David J. Jacofsky, MD
Attn: Chairman and President	Title: Chairman and resident
	The Porretta Center for Orthopaedic Surgery, P.C.
ABORD B. Ct. B. C. And	By: William throught com
22250 Providence Dr., Ste. 401	V 11 11 11 11 11 11 11 11 11 11 11 11 11
Southfield, MI 48075 Attn: President	Name: William Higginbotham, III, MD
Aug. Fresident	Title: President
	BANK:

Address of Bank:	COMERICA BANK
	00 nn - 1 1
M/C 7512	By: VP /// MMas/
39200 Six Mile Road	Name: J.P. MICHAEL
Livonia, MI 48152	Title: Senior Vice President
Attn: Livonia Operations Center	

[Signature page to Intellectual Property Security Agreement]

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ANNEX A

The Center for Orthopedic and Research Excellence, Inc.

Physician Nutritional Solutions, LLC

Excellence Management Arizona, LLC

Excellence Management Michigan, LLC

CORE Specialty Surgical Holdings, LLC

The Motion Store, LLC

VIRT2 Health Analytics, LLC

Excellence Neurological Holdings, LLC

Excellence Michigan Merger Sub, LLC

Physician Real Estate Solutions, LLC

Center for Orthopedic Research and Education, Inc.

The Porretta Center for Orthopaedic Surgery, P.C.

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EXHIBIT A

Copyrights

		Registration	
Description	Number		Registration Date
None.			

EXHIBIT B

Patents

Owner	Description	Patent / Application Number	Issue / Application Date
Center for Orthopedic Research and Education, Inc.	Spinal interbody spacer device and methods of using same	9,173,749	11/03/15
Center for Orthopedic Research and Education, Inc.	Spinal facet fixation device	9,072,561	07/07/15
Center for Orthopedic Research and Education, Inc.	Modular polyaxial pedicle screw system	8,926,669	01/06/15
Center for Orthopedic Research and Education, Inc.	Spinal interbody spacer device	8,556,976	10/15/13
Center for Orthopedic Research and Education, Inc.	Modular pedicle screw system	8,167,912	05/01/12
Center for Orthopedic Research and Education, Inc.	Placement tool for bone assembly, and systems and methods of using same	14/790,557	07/02/15
Center for Orthopedic Research and Education, Inc.	Graft tensioning device	12/784,701	05/21/10
Center for Orthopedic Research and Education, Inc.	Modular Pedicle Screw System	9,247,966	02/02/16
Center for Orthopedic Research and Education, Inc.	Method of providing DVT prophylactic therapy using a passive motion machine	14/192,016	02/27/14
Center for Orthopedic Research and Education, Inc.	Modular Pedicle Screw System	15/010,636	01/29/16
Center for Orthopedic Research and Education, Inc.	Graft tensioning methods	15/209,099	07/13/16

EXHIBIT C Trademarks

Owner	Description	Registration/ Serial Number	Registration/ Application Date
VIRT2 Health Analytics, LLC	VIRT2 HEALTH	86/496,067	01/06/15
The Center for Orthopedic and Research Excellence, Inc.	THE SPORTS NEUROLOGY CLINIC AT THE CORE INSTITUTE	86/803,400	10/29/15
The Center for Orthopedic and Research Excellence, Inc	THE KUTCHER INSTITUTE FOR SPORTS NEUROLOGY	86/803,417	10/29/15
The Center for Orthopedic and Research Excellence, Inc	NEUROSPORT	86/746,477	09/03/15
The Center for Orthopedic and Research Excellence, Inc	CORE TOTAL BRAIN HEALTH	86/746,465	09/03/15
The Center for Orthopedic and Research Excellence, Inc.	NEUROSPORT RESEARCH SOCIETY	86/746,456	09/03/15
The Center for Orthopedic and Research Excellence, Inc	CORE NEUROSPORT	86/746,451	09/03/15
The Center for Orthopedic and Research Excellence, Inc.	TOTAL BRAIN HEALTH	86/746,431	09/03/15
The Center for Orthopedic and Research Excellence, Inc.	THE NEUROSPORT CLINIC	86/746,427	09/03/15
The Center for Orthopedic and Research Excellence, Inc	NEUROSPORT AT THE CORE INSTITUTE	86/746,418	09/03/15
The Center for Orthopedic and Research Excellence, Inc	ATHLETIC BRAIN HEALTH	86/632,661	05/18/15
The Center for Orthopedic and Research Excellence, Inc	THE CORE INSTITUTE SPECIALTY HOSPITAL	4,792,087	08/11/15
The Center for Orthopedic and Research Excellence, Inc.	THE CORE INSTITUTE	86/491,252	12/29/14
The Center for Orthopedic and Research Excellence, Inc.	EXCELLENCE HEADQUARTERS EH	4,605,645	09/16/14

EXHIBIT C (cont.)

Trademarks

Owner	Description	Registration/ Serial Number	Registration/ Application Date
The Center for Orthopedic and Research Excellence, Inc.	ЕН	4,605,644	09/16/14
The Center for Orthopedic and Research Excellence, Inc	EXCELLENCE HEADQUARTERS	4,604,912	09/16/14
The Center for Orthopedic and Research Excellence, Inc	THE MOTIONSTORE	4,577,559	07/29/14
The Center for Orthopedic and Research Excellence, Inc	CORE INK	4,275,619	01/15/13
The Center for Orthopedic and Research Excellence, Inc	THE CORE INSTITUTE CENTER FOR ORTHOPEDICRESEARCH AND EDUCATION	4,164,738	06/26/12
The Center for Orthopedic and Research Excellence, Inc	KEEP LIFE IN MOTION	3,327,351	10/30/07
The Center for Orthopedic and Research Excellence, Inc	THE CORE INSTITUTE	3,090,825	05/09/06
The Center for Orthopedic and Research Excellence, Inc	CORE-THE CENTER FOR ORTHOPEDIC RESEARCH AND EDUCATION	3,133,583	08/22/06
The Center for Orthopedic and Research Excellence, Inc	НОРСО	87/325,633	02/06/17
The Center for Orthopedic and Research Excellence, Inc	THE SPORTS NEUROLOGY CLINIC	87/056,932	06/01/16
The Center for Orthopedic and Research Excellence, Inc	EXCELLENCE INTEGRATED HEALTH	87/141,957	08/17/16

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RECORDED: 11/02/2017