

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM450391

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|---|---|-----------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Madison Capital Funding LLC, as Agent | | 11/08/2017 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | RESA Holdings, LLC (formerly known as Dymax Holdings, LLC (successor in interest to Dymax Service, Inc.)) | | |
| Street Address: | 19500 Texas State Highway 249 | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77070 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2771205 | DYMAX | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3125585700 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | (312) 558-6352 | | |
| Email: | mfoy@winston.com | | |
| Correspondent Name: | Michelle Foy, Winston & Strawn LLP | | |
| Address Line 1: | 35 West Wacker Drive | | |
| Address Line 2: | Suite 4200 | | |
| Address Line 4: | Chicago, ILLINOIS 60601-9703 | | |
| ATTORNEY DOCKET NUMBER: | 14044.00108 | | |
| NAME OF SUBMITTER: | Michelle Foy | | |
| SIGNATURE: | /Michelle Foy/ | | |
| DATE SIGNED: | 11/09/2017 | | |
| Total Attachments: 3 | | | |
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| source=Madison Capital_Release of Trademark Security Interest (Dymax Holdings, LLC)#page2.tif | | | |

CH \$40.00 2771205

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 8th day of November, 2017, by MADISON CAPITAL FUNDING LLC, a Delaware limited liability company, in its capacity as agent ("Agent"), in favor of RESA HOLDINGS, LLC, Delaware limited liability company (formerly known as Dymax Holdings, LLC (successor in interest to Dymax Service, Inc.)) ("Company").


Reference is made to that certain Payoff Letter dated as of November 8, 2017 between Agent, Company and certain affiliates of Company (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Payoff Letter, Agent hereby releases all liens and security interests granted by Company in favor of Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of January 10, 2014, executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on January 13, 2014 at Reel/Frame 5191/0312.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

MADISON CAPITAL FUNDING LLC, as Agent

By: 
Name: A. Brady Hahn
Title: Director

SCHEDULE A

TRADEMARK REGISTRATIONS

| MARK | SERIAL NUMBER | STATUS | REGISTRATION NUMBER | REGIS. DATE | OWNER INFORMATION |
|-------------|--------------------------|---------------|--------------------------------|------------------------|--------------------------|
| DYMAX | 76439561 | Registered | 2771205 | 10/7/03 | DYMAX Service, LLC |

TRADEMARK APPLICATIONS

None.

Schedule A