# OP \$65.00 4406141

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM450665 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

| Name  | Formerly | Execution Date | Entity Type           |
|---|----------|----------------|-----------------------|
| ISI Design and Installation Solutions, Inc. |          | 05/31/2016     | Corporation: MARYLAND |

#### **RECEIVING PARTY DATA**

| Name:           | Garrison Loan Agency Services LLC      |  |
|-----------------|--|--|
| Street Address: | 1290 Avenue of the Americas, Suite 914 |  |
| City:           | New York                               |  |
| State/Country:  | NEW YORK                               |  |
| Postal Code:    | 10104                                  |  |
| Entity Type:    | Limited Liability Company: DELAWARE    |  |

#### **PROPERTY NUMBERS Total: 2**

| Property Type        | Number  | Word Mark                      |
|----------------------|---------|--------------------------------|
| Registration Number: | 4406141 | CREATIVE TOUCH INTERIORS       |
| Registration Number: | 3911575 | TOTAL CHOICE ADVANTAGE PROGRAM |

#### **CORRESPONDENCE DATA**

**Fax Number:** 6175236850

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 617-523-2700

**Email:** susan.dinicola@hklaw.com,Faisal.Kraziem@hklaw.com

Correspondent Name: Holland & Knight LLP
Address Line 1: 10 St. James Avenue

Address Line 4: Boston, MASSACHUSETTS 02116

| NAME OF SUBMITTER: | Susan C. DiNicola   |
|--------------------|---------------------|
| SIGNATURE:         | /Susan C. DiNicola/ |
| DATE SIGNED:       | 11/13/2017          |

# **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is dated effective as of the 31<sup>st</sup> day of May, 2016, by and between ISI DESIGN AND INSTALLATION SOLUTIONS, INC., a Maryland corporation formerly known as Creative Touch Interiors, Inc. (the "Grantor") and GARRISON LOAN AGENCY SERVICES LLC, a Delaware limited liability company ("GLAS"), in its capacity as agent for the Lender Group (in such capacity, together with its successors and permitted assigns in such capacity, "Agent").

#### WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement dated as of October 16, 2017 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among Faraday Holdings, LLC, a Delaware limited liability company ("Parent"), Interior Specialists, Inc., a California corporation and a whollyowned Subsidiary of Parent ("Interior Specialists"), and each of Parent's other Domestic Subsidiaries identified on the signature pages thereof as of the date thereof (such other Domestic Subsidiaries, together with Interior Specialists and each other Domestic Subsidiary of Parent that becomes a party thereto after the date thereof in accordance with the terms thereof, are referred to hereinafter each individually as "Borrower", and individually and collectively, jointly and severally, as "Borrowers"), the lenders identified on the signature pages thereof as of the date thereof (each of such lenders, together with its successors and permitted assigns, is referred to hereinafter as a "Lender"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to that certain Second Amendment to Credit Agreement dated as of May 31, 2016, by and among the Loan Parties party thereto, the Lenders party thereto and Agent, the Grantor (i) joined the Credit Agreement and the other Loan Documents as a "Borrower" thereunder and (ii) joined that certain Guaranty and Security Agreement, dated as of June 30, 2015 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement") as a "Grantor" thereunder; and

WHEREAS, pursuant to the Guaranty and Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of the Lender Group, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in Section 1(b) of the Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, mutatis mutandis.

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- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantor hereby unconditionally grants, collaterally assigns, and pledges to Agent, for the benefit of each member of the Lender Group, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License and other General Intangibles with respect to the foregoing; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

Notwithstanding anything contained in this Trademark Security Agreement to the contrary, the term "Trademark Collateral" shall not include and the Security Interest shall not attach to any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law, provided that upon submission and acceptance by the PTO of an amendment to allege use pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), such intent-to-use trademark application shall be considered Collateral.

- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Agent or the other members of the Lender Group, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group, pursuant to the Guaranty and Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions, including the termination provisions, of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

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- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- COUNTERPARTS. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.
- 7. <u>CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER SET FORTH IN SECTION 25 OF THE GUARANTY AND SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered effective as of the day and year first above written.

# **GRANTOR**:

ISI DESIGN AND INSTALLATION SOLUTIONS, INC. a Maryland Corporation

By; Name: 106/17/165
Title: Of

# AGENT:

# ACCEPTED AND ACKNOWLEDGED BY:

GARRISON LOAN AGENCY SERVICES LLC, a Delaware limited liability company

[Signature Page to Trademark Security Agreement]

# **SCHEDULE I**

#### to

# TRADEMARK SECURITY AGREEMENT Trademark Registrations/Applications

| Grantor                 | <u>Trademarks</u>   | Filing Date       | Status  | Registration No. |
|-------------------------|---------------------|-------------------|---------|------------------|
| ISI Design and          | Creative Touch      | February 26, 1997 | Renewed | 171112           |
| Installation Solutions, | Interiors (Arizona) |                   |         |                  |
| Inc                     |                     |                   |         |                  |
| ISI Design and          | Creative Touch      | August 13, 2010   | Active  | 000588603        |
| Installation Solutions, | Interiors (Wyoming) |                   |         |                  |
| Inc                     |                     |                   |         |                  |
| ISI Design and          | Creative Touch      | January 22, 2013  | Active  | 4406141          |
| Installation Solutions, | Interiors (Federal) |                   |         |                  |
| Inc                     |                     |                   |         |                  |
| ISI Design and          | Total Choice        | November 20, 2008 | Active  | 3911575          |
| Installation Solutions, | Advantage Program   |                   |         |                  |
| Inc                     |                     |                   |         |                  |

# **Trade Names**

| Grantor                                    | Trade Name  |
|--|---|
| ISI Design and Installation Solutions, Inc | CTI of Maryland, Inc. (in AZ) CTI of Maryland, Inc. (in MN) CTI of Maryland, Inc. (in NE) |
|  |   |

# **Common Law Trademarks**

None.

# **Trademarks Not Currently In Use**

None.

#### **Trademark Licenses**

None.

Schedule I to Trademark Security Agreement

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TRADEMARK
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