

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM450698

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ACF FINCO I LP		11/06/2017	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	American Silk Mills LLC (f/k/a American Silk Mills Corporation)		
Street Address:	75 Stark Street		
City:	Plains		
State/Country:	PENNSYLVANIA		
Postal Code:	18705		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3281497	METROSUEDE	
Registration Number:	3139080	AMERICAN SILK	
Registration Number:	3117178	BRUSSELS	
Registration Number:	2788854	FLANNELSUEDE	
Registration Number:	1654938		
CORRESPONDENCE DATA			
Fax Number:			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	6124927000		
Email:	mbowman@fredlaw.com		
Correspondent Name:	Megan A. Bowman		
Address Line 1:	200 South Sixth Street		
Address Line 4:	Minneapolis, MINNESOTA 55402		
NAME OF SUBMITTER:	Megan A. Bowman		
SIGNATURE:	/Megan A. Bowman/		
DATE SIGNED:	11/13/2017		

OP \$140.00 3281497

Total Attachments: 5

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RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST ("Release") is made and effective as of November 6, 2017 and granted by ACF FINCO I LP ("Lender"), in favor of American Silk Mills LLC (f/k/a American Silk Mills Corporation) ("Grantor").

WHEREAS, Grantor entered into a Loan Agreement dated as of April 1, 2011 ("Loan Agreement") with Keltic Financial Partners II, LP, and in connection with the Loan Agreement, Grantor executed and delivered to Keltic Financial Partners II, LP the Intellectual Property Security Agreement, dated as of April 1, 2011 ("IP Security Agreement") under which Grantor pledged and granted to Keltic Financial Partners II, LP a security interest in and to certain collateral:

WHEREAS, the IP Security Agreement was recorded at the United States Patent and Trademark Office:

WHEREAS, Keltic Financial Partners II, LP assigned the Loan Agreement and IP Security Agreement to Lender (as successor-in-interest to Keltic Financial Partners II, LP) as of April 4, 2014:

WHEREAS, Grantor entered into an Amended and Restated Loan and Security Agreement dated as of December 22, 2014 ("Restated Agreement," together with the Loan Agreement and IP Security Agreement, the "Security Agreements") with Lender:

WHEREAS Grantor has no outstanding obligations to Lender under the terms of the Security Agreements, and

WHEREAS, Grantor has requested that Lender enter into this Release in order to accomplish and evidence the release and reassignment of any and all right, title and interest Lender may have in the IP Collateral (as defined below) pursuant to the Security Agreements.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby states as follows:

I. Definition. The term "IP Collateral", as used herein, shall mean all of Lender's right, title and interest of every kind and nature as of the date hereof granted pursuant to the Security Agreements, including, without limitation, in the collateral, intellectual property collateral, copyrights, trademarks and patents, as set forth in the Security Agreements, and the registrations listed in Schedule I hereto (collectively, the "IP Collateral").



2. Release of Security Interest. Lender assigns, terminates, releases and discharges its security interest in and to the IP Collateral, and all other right, title, and interest in and to the IP Collateral and reassigns to Grantor any and all such right, title and interest that it may have in the IP Collateral without warranty or recourse.

3. Further Assurances. Lender agrees to execute, acknowledge, procure and deliver to Grantor, at the sole cost and expense of Grantor, any and all further documents or instruments and do any and all further acts which Grantor (or its respective agent, designee or assignee) reasonably requests in order to confirm, effectuate or record this Release and Grantor's (or its) right, title and interest in and to the IP Collateral.

[Signature page follows]



IN WITNESS WHEREOF, each party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

ACF FINCO I LP

By: 
Name: *Oleh Szekely*
Title: *Vice President*

AMERICAN SILK MILLS LLC

By: _____
Name:
Title:

IN WITNESS WHEREOF, each party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

ACF FINCO I LP

By: _____
Name:
Title:



AMERICAN SILK MILLS LLC

By: 
Name: Charles Cox
Title: CEO

[Signature page to Release of Intellectual Property Security Interest]

SCHEDULE 1

TRADEMARK REGISTRATIONS

Mark	App/Reg Number	Filing/Issue Date	Country
METROSUEDE	App 77019728 Reg 3281497	App 12-OCT-2006 Reg 21-AUG-2007	U.S.
	App 78730254 Reg 3139080	App 10-OCT-2005 Reg 05-SEP-2006	U.S.
BRUSSELS	App 78685544 Reg 3117178	App 04-AUG-2005 Reg 18-JUL-2006	U.S.
FLANNELSUEDE	App 78184301 Reg 2788854	App 12-NOV-2002 Reg 02-DEC-2003	U.S.
	App 74099293 Reg 1654938	App 21-SEP-1990 Reg 27-AUG-1991	U.S.

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