

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM450917

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Michael Stars, Inc.		11/08/2017	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Rosenthal & Rosenthal of California, Inc.		
<b>Street Address:</b>	21700 Oxnard St.		
<b>City:</b>	Woodland Hills		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91367		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	77953275	M BY MICHAEL STARS	
<b>Serial Number:</b>	73680554	MICHAEL STARS	
<b>Serial Number:</b>	75649322	MICHAEL STARS	
<b>Serial Number:</b>	76335256	MICHAEL STARS	
<b>Serial Number:</b>	76335365	MICHAEL STARS	
<b>Serial Number:</b>	76656594	MICHAEL STARS	
<b>Serial Number:</b>	77332344	MICHAEL STARS	
<b>Serial Number:</b>	77332346	MICHAEL STARS	
<b>Serial Number:</b>	75858348	MIKEY STARS	
<b>Serial Number:</b>	77501313	MIKEY STARS A TINY DIVISION	
<b>Serial Number:</b>	75873344	THE ORIGINAL TEE	
<b>Serial Number:</b>	86811204	L'TEE AMERICAINE	
<b>Serial Number:</b>	86789750		
<b>Serial Number:</b>	86789776		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024083141		

CH \$365.00 77953275

**Email:** jean.paterson@cscglobal.com  
**Correspondent Name:** CSC  
**Address Line 1:** 1090 Vermont Avenue, NW  
**Address Line 4:** Washington, D.C. 20005

**ATTORNEY DOCKET NUMBER:** 914916

**NAME OF SUBMITTER:** Jean Paterson

**SIGNATURE:** /jep/

**DATE SIGNED:** 11/14/2017

**Total Attachments: 3**

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## SECURITY INTEREST

WHEREAS, Michael Stars, Inc., a corporation formed under the laws of California located at 12955 S. Chardon Avenue, Hawthorne, CA 90250 (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal of California, Inc. (the "Lender") located at 21700 Oxnard Street, Woodland Hills, CA 91367, pursuant to a Financing Agreement dated November 8, 2017, as amended and/or supplemented (the "Financing Agreement"); and

WHEREAS, the Company is seeking to increase its credit extension pursuant to the Financing Agreement, and the Company is now granting to the Lender a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Lender a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Financing Agreement and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest granted hereby are more fully set forth in the Financing Agreement.

Dated: November 8, 2017

MICHAEL STARS, INC.

By:   
Name:  
Title:

SOLANGE L. LERNER

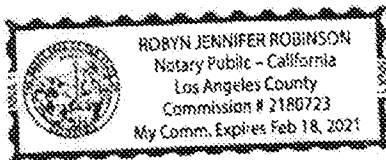
PLEASE INSERT PROPER FORM OF CALIFORNIA NOTARY

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California  
County of LOS ANGELES

Subscribed and sworn to (or affirmed) before me on this 8TH  
day of NOVEMBER, 2017, by SUZANNE LERNER

proved to me on the basis of satisfactory evidence to be the  
person(s) who appeared before me.



(Seal)

Signature

A handwritten signature in black ink, appearing to be 'Suzanne Lerner', written over a horizontal line.

SCHEDULE A

(Trademarks and Domain Names in the United States)

<u>Trademark</u>	<u>Serial/Reg. No.</u>	<u>Filing Date</u>
M by Michael Stars	77953275	March 8, 2010
Michael Stars	73680554	August 24, 1987
Michael Stars	75649322	March 1, 1999
Michael Stars	76335256	November 8, 2001
Michael Stars	76335365	November 8, 2001
Michael Stars	76656594	March 14, 2006
Michael Stars	77332344	November 17, 2007
Michael Stars	77332346	November 17, 2007
Mikey Stars	75858348	November 26, 1999
Mike Stars A Tiny Division	77501313	June 17, 2008
The Original Tee	75873344	December 17, 1999
L'Tee Americaine	86811204	November 5, 2015
T-Shirt Design	86789750	October 15, 2015
T-Shirt Design	86789776	October 15, 2015

Domain Names