

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM451053

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WHITEHORSE LENDING, LLC, AS ADMINISTRATIVE AGENT		11/13/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CLIMATE PROS, LLC f/k/a CLIMATE PROS INC		
Also Known As:			
Street Address:	55 N. BRANDON DRIVE		
City:	GLENDALE HEIGHTS		
State/Country:	ILLINOIS		
Postal Code:	60139		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3458930		
CORRESPONDENCE DATA			
Fax Number:	6302211756		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	630-221-1755		
Email:	mallen@huckbouma.com		
Correspondent Name:	KIMBERLY A. NAGLE, HUCK BOUMA PC		
Address Line 1:	1755 S. NAPERVILLE ROAD #200		
Address Line 4:	WHEATON, ILLINOIS 60189		
NAME OF SUBMITTER:	KIMBERLY A. NAGLE		
SIGNATURE:	/KIMBERLY A. NAGLE/		
DATE SIGNED:	11/15/2017		
Total Attachments: 3			
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OP \$40.00 3458930

RELEASE OF TRADEMARK SECURITY INTEREST

This **RELEASE OF TRADEMARK SECURITY INTEREST**, dated as of November 13, 2017 is made by WhiteHorse Lending, LLC, as Administrative Agent ("Agent"), for the benefit of the Lender Group, in favor of Climate Pros Inc, an Illinois corporation (the "Grantor").

WHEREAS, pursuant to the terms and conditions of (i) that certain Trademark Security Agreement, dated as of February 27, 2017 and recorded with the United States Patent and Trademark Office on February 27, 2017 at Reel 5997 Frame 0492 (the "Trademark Security Agreement"), made by the Grantor in favor of Agent, and (ii) that certain Security Agreement (as defined in the Trademark Security Agreement; hereinafter, the "Security Agreement"), Grantor granted to Agent, for the benefit of the Lender Group a continuing security interest in all of such Grantor's right, title and interest in, to and under all of its Trademark Collateral (as defined in the Trademark Security Agreement and, in any event, including those trademarks referred to on Schedule I hereto; hereinafter, collectively, the "Trademark Collateral"); and

WHEREAS, pursuant to the terms of that certain payoff letter, dated as of the date hereof, by and among, Agent, Grantor and certain of Grantor's affiliates, Agent has consented to the release of its lien on and security interest in the Trademark Collateral granted pursuant to the Security Agreement and the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby releases, assigns and conveys, without recourse or warranty to the Grantor any and all liens on and security interests in the Trademark Collateral granted pursuant to the Trademark Security Agreement and the Security Agreement.

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IN WITNESS WHEREOF, Agent has caused this Release of Trademark Security Interest to be executed by its duly authorized representative as of the date first above written.

WHITEHORSE LENDING, LLC, as
Administrative Agent

By: 

Name:

Title:

SCHEDULE I

Trademark Collateral

Trademark Registrations/Applications

Grantor	Country	Mark	Application/ Registration No.	Application / Registration Date
Climate Pros Inc	U.S.	Service Mark	3458930	February 22, 2007 / July 1, 2008

Trade Names

Climate Pros Inc adopted CPI Power & Control as an assumed corporate name in Illinois on April 22, 2013.

Climate Pros Inc adopted CPI Mechanical Inc. as an assumed corporate name in Michigan on November 8, 2013.

Common Law
Trademarks

None.

Trademark Licenses

None.

Release of Trademark Security Agreement