

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM451253

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GROWING ENERGY LABS, INC.		11/07/2017	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	MS VEERY BRICE MAXWELL		
Street Address:	98 BATTERY STREET		
City:	SAN FRANCISCO		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	INDIVIDUAL: UNITED STATES		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	4963883	GELI EOS	
Registration Number:	4963881	GELI ESYST	
Registration Number:	4946053	GELI GENI	
Registration Number:	4945993	GELI	
Registration Number:	4945984	GELI	
Serial Number:	85897190	EOS	
Serial Number:	85590520	ENERGY COMPUTER	
Serial Number:	85590465	ENERGY OPERATING SYSTEM	
Serial Number:	85016528	ENERGY COMPUTER	
CORRESPONDENCE DATA			
Fax Number:	6504936811		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6504939300		
Email:	jwilson@wsgr.com		
Correspondent Name:	WILSON SONSINI GOODRICH & ROSATI		
Address Line 1:	650 PAGE MILL ROAD		
Address Line 4:	PALO ALTO, CALIFORNIA 94304		
ATTORNEY DOCKET NUMBER:	44945.015		

CH \$240.00 4963883

NAME OF SUBMITTER:	Jane Wilson
SIGNATURE:	/Jane Wilson/
DATE SIGNED:	11/16/2017
Total Attachments: 3 source=GELI - Form of Notice of Grant of Security Interest in Trademarks (2017 Bridge Financing)_(palib2_88#page1.tif source=GELI - Form of Notice of Grant of Security Interest in Trademarks (2017 Bridge Financing)_(palib2_88#page2.tif source=GELI - Form of Notice of Grant of Security Interest in Trademarks (2017 Bridge Financing)_(palib2_88#page3.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of November 7, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among Growing Energy Labs, Inc. (the "Company") and Veery Brice Maxwell, as Collateral Agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Company has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Registration Date</u>
4,963,883	GELI EOS	May 24, 2016
4,963,881	GELI ESYST	May 24, 2016
4,946,053	GELI GENI	April 26, 2016
4,945,993	GELI	April 26, 2016
4,945,984	GELI	April 26, 2016


TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademarks Applied For</u>	<u>Date of Trademark Application</u>
85/897,190	EOS	April 6, 2013
85/590,520	ENERGY COMPUTER	April 5, 2012
85/590,465	ENERGY OPERATING SYSTEM	April 5, 2012
85/016,528	ENERGY COMPUTER	April 17, 2010

The undersigned Company and the Collateral Agent on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GROWING ENERGY LABS, INC.

By:  _____
Name: Daniel W. Loflin
Title: Chief Executive Officer

Acknowledged and Accepted:

VEERY BRICE MAXWELL, as Collateral Agent

By: _____

The undersigned Company and the Collateral Agent on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GROWING ENERGY LABS, INC.


By: _____

Name: Daniel W. Loflin

Title: Chief Executive Officer

Acknowledged and Accepted:

VEERY BRICE MAXWELL, as Collateral Agent

By:  _____
DocuSigned by:
320653E0E4E8ME7