

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM450477

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
NATIONAL BANK OF CANADA		11/08/2017	Corporation: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SEROYAL USA INC.		
<b>Street Address:</b>	2711 Centreville Road		
<b>Internal Address:</b>	Suite 400		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19808		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2430878		
<b>Registration Number:</b>	2452241	BIOTHERAPEUTIC DRAINAGE	
<b>Registration Number:</b>	2420774	GENESTRA BRANDS	
<b>Registration Number:</b>	2533314	SEROYAL	
<b>Registration Number:</b>	2568891	SEROYAL	
<b>Registration Number:</b>	3526401	SEROYAL GENESTRA UNDA	
<b>Registration Number:</b>	3408787		
<b>Registration Number:</b>	3840246	PHARMAX	
<b>Serial Number:</b>	85200380	PHARMAXCLEAR	
<b>Serial Number:</b>	77886094	COMPLETE FOCUS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212.735.5117		
<b>Email:</b>	francine.waldbaum@skadden.com		
<b>Correspondent Name:</b>	Skadden, Arps, Slate, Meagher & Flom LLP		
<b>Address Line 1:</b>	Four Times Square		

CH \$265.00 2430878

**Address Line 2:** Francine Waldbaum  
**Address Line 4:** New York, NEW YORK 10036

**ATTORNEY DOCKET NUMBER:** 099360/80

**NAME OF SUBMITTER:** Cristina Vasile

**SIGNATURE:** /Cristina Vasile/

**DATE SIGNED:** 11/10/2017

**Total Attachments: 3**

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of November 8th, 2017 (this "Release"), is made by NATIONAL BANK OF CANADA, a Canadian corporation, having a place of business at 1155 Metcalfe Street, 5<sup>th</sup> Floor, Montreal, Quebec H3B 4S9 as Administrative Agent and/or Creditor (the "Assignor"), in favor of SEROYAL USA INC. a Delaware corporation, having a place of business at 2711 Centreville Road, Suite 400, Wilmington, Delaware 19808 (the "Assignee"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Confirmatory Security Agreement (as defined below).

### WITNESSETH

WHEREAS, Atrium Biotechnologies Inc., a corporation organized under the laws of Canada that was the direct or indirect corporate parent of Assignee, and Assignor, amongst others, entered into a credit agreement dated as of January 17, 2005 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the lenders thereunder agreed to grant credit to Atrium Biotechnologies Inc. from time to time, subject to the terms and conditions set forth therein;

WHEREAS, Assignor and the debtors party thereto entered into an amended and restated U.S. security and pledge agreement dated as of January 17, 2005, as amended and restated (collectively, the "GSA");

WHEREAS, Assignee acceded to the GSA, thereby granting to Assignor security in and to, among other things, the US Trademarks and Patents, including without limitation the trademarks and trademark applications listed in Schedule A hereto (collectively, together with the goodwill of the business associated therewith, the "Trademark Collateral");

WHEREAS, Assignee and Assignor entered into a Confirmatory Security Agreement dated as of November 4, 2011 (the "Confirmatory Security Agreement"), pursuant to which Assignee and Assignor confirmed that Assignee granted to Assignor security in and to, among other things, the US Trademarks, together with the goodwill of the business associated therewith;

WHEREAS, the Confirmatory Security Agreement was recorded with the United States Patent and Trademark Office on November 14, 2011 at Reel/Frame No. 4671/0916; and

WHEREAS, Assignor has agreed to release its security interest and any other security in the Trademark Collateral and re-assign and transfer all of its right, title and interest in the Trademark Collateral to Assignee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby releases its security interest and any other security in and to the Trademark Collateral, and reassigns and transfers any right, title and interest that Assignor may have in the Trademark Collateral to Assignee.

[SIGNATURE PAGE FOLLOWS]

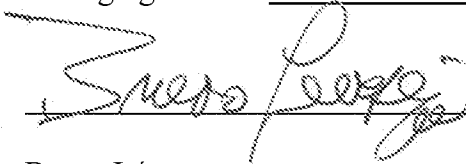
IN WITNESS WHEREOF, Assignor has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

**NATIONAL BANK OF CANADA**

Per:  \_\_\_\_\_

Name: Dominic Albanese \_\_\_\_\_

Title: Managing Director \_\_\_\_\_

Per:  \_\_\_\_\_

Name: Bruno Lévesque \_\_\_\_\_

Title: Managing Director \_\_\_\_\_

**SCHEDULE A  
TO  
RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

**U.S. Trademark Registrations**

<b>Registered Owner</b>	<b>Jurisdiction</b>	<b>App. No.</b>	<b>Reg No.</b>	<b>Mark</b>
Seroyal U.S.A. Inc.	United States	75/733557	2430878	TREE LABEL DESIGN
Seroyal U.S.A. Inc.	United States	75/733558	2452241	BIOTHERAPEUTIC DRAINAGE
Seroyal U.S.A. Inc.	United States	75/733560	2420774	GENESTRA BRANDS
Seroyal U.S.A. Inc.	United States	75733561	2533314	SEROYAL & TREE DESIGN
Seroyal U.S.A. Inc.	United States	75/733562	2568891	SEROYAL
Seroyal U.S.A. Inc.	United States	77/246651	3526401	SEROYAL GENESTRA (& DESIGN)
Seroyal U.S.A. Inc.	United States	77/246657	3408787	NEW TREE DESIGN
Seroyal U.S.A. Inc.	United States	77/834419	3840246	PHARMAX
Seroyal U.S.A. Inc.	United States	85/200380		pharMAXclear
Seroyal U.S.A. Inc.	United States	77/886094		COMPLETE FOCUS