CH \$690.00 135816

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM452605

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION		11/21/2017	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	WM. WRIGHT CO.
Street Address:	2240 WEST 75TH STREET
City:	WOODRIDGE
State/Country:	ILLINOIS
Postal Code:	60517
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark			
Registration Number:	1358165	BALENE			
Registration Number:	1048584	BONDEX			
Registration Number:	1117715	BONDEX			
Registration Number:	0757410	BOYE			
Registration Number:	0752483	BOYE			
Registration Number:	0507382	BOYE			
Registration Number:	1391688	CROCHET MASTER			
Registration Number:	2266594	EZ			
Registration Number:	1188748	EZ INTERNATIONAL			
Registration Number:	2299401	EZ QUILTING			
Serial Number:	86524469	FASHION BONDEX			
Registration Number:	3755712	FIX IT FAST			
Registration Number:	1640598	KNITMATES			
Registration Number:	3416748	NEEDLEMASTER			
Registration Number:	0821358	PERFECTION POINTS			
Registration Number:	4223535	QUINCEANERA			
Registration Number:	4746505	SAVE MONEY MEND & REPAIR			
Registration Number:	4499110	SENSATHREAD			
Registration Number:	3424455	SIMPLY CREATIVE			
	<u> </u>	TRADEMARK			

900430269 REEL: 006216 FRAME: 0656

Property Type	Number	Word Mark			
Registration Number:	0974394	SOFT AND EASY			
Registration Number:	4887589	STARTING POINTS			
Registration Number:	4066814	THE NAME YOU TRUST FOR THE CRAFT TOOLS Y			
Registration Number:	1417539				
Registration Number:	0904123	WRIGHTS			
Registration Number:	3341722	WRIGHTS			
Registration Number:	2742180	WRIGHTS HOME COLLECTION			
Registration Number:	3266102	CREATION STATION			

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: dlaker@paulweiss.com, aspoto@paulweiss.com,

dewilliams@paulweiss.com

Correspondent Name: Danielle G. Laker

Address Line 1: Paul Weiss Rifkind Wharton & Garrison LLP

Address Line 2: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	19338-012
NAME OF SUBMITTER:	Danielle Laker
SIGNATURE:	/Danielle Laker/
DATE SIGNED:	11/30/2017

Total Attachments: 5

source=Stitch - Trademark Release (US Bank) (Wm. Wright)#page1.tif source=Stitch - Trademark Release (US Bank) (Wm. Wright)#page2.tif source=Stitch - Trademark Release (US Bank) (Wm. Wright)#page3.tif source=Stitch - Trademark Release (US Bank) (Wm. Wright)#page4.tif source=Stitch - Trademark Release (US Bank) (Wm. Wright)#page5.tif

NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), effective as of November 21, 2017 is made by U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent (in such capacity, the "Collateral Agent"), in favor of WM. WRIGHT CO., a Delaware corporation (the "Company").

WITNESSETH:

WHEREAS, in connection with the Second Lien Term Loan Security Agreement, dated as of May 15, 2017, among the Collateral Agent, the Company and the other parties thereto (the "Security Agreement"), the Company executed and delivered the Second Lien Term Loan Trademark Security Agreement, dated as of May 15, 2017, in favor of the Collateral Agent (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Collateral Agent for the benefit of the Secured Parties a lien on and continuing security interest in all of its Pledged Collateral consisting of the Trademarks set forth on Schedule A attached hereto, together with all goodwill associated with such Trademarks (the "Released Trademarks");

WHEREAS, the Collateral Agent's security interest in the Released Trademarks was recorded with the United States Patent and Trademark Office (the "<u>USPTO</u>") on June 2, 2017, at Reel/Frame No. 6075/0800; and

WHEREAS, the Collateral Agent, at the direction of the Lenders, has been duly authorized to execute, deliver and perform this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent, at the direction of the Lenders, agrees for the benefit of the Company, as follows:

- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement or Trademark Security Agreement, as applicable.
- SECTION 2. <u>Release of Security Interest</u>. The Collateral Agent does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Company's right, title and interest in, to and under the Released Trademarks.
- SECTION 3. <u>Termination</u>. The Collateral Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.
- SECTION 4. <u>Further Assurances</u>. The Collateral Agent hereby authorizes the Company or the Company's authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to

Doc#: US1:11705304v2

memorialize the release of the security interest of the Collateral Agent in the Released Trademarks and/or (iii) otherwise record or file this Release in the applicable governmental office or agency. The Collateral Agent, at the direction of the Lenders, further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or its agents or designees) reasonably requests (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

SECTION 5. <u>Choice of Law</u>. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 6. <u>Counterparts</u>. This Release may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Release by signing and delivering one or more counterparts.

SECTION 7. <u>Capacity</u>. This Release has been signed by U.S. Bank National Association not in its individual capacity but solely in its capacity as Collateral Agent.

[Signatures Follow On Next Page.]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

U.S. BANK NATIONAL ASSOCIATION, solely in its capacity as Collateral Agent, and not in any individual capacity

Name: Title:

Lisa Dowd Vice President

SCHEDULE A

U.S. Trademark Applications and Registrations

Trademark	Country	Status	Appl No	Appl Date	Reg No	Reg Date
BALENE	US	Registered	73-520848	2/5/1985	1358165	9/3/1985
BONDEX	US	Registered	73-074954	1/21/1976	1048584	9/21/1976
BONDEX (Stylized)	US	Registered	73-147953	11/9/1977	1117715	5/8/1979
BOYE and Design	US	Registered	72/152276	8/31/1962	757410	9/24/1963
BOYE and Design	US	Registered	72-154801	10/9/1962	752483	7/9/1963
BOYE and Design	US	Registered	71/539808	7/8/1947	507382	3/8/1949
CROCHET MASTER	US	Registered	73-517182	1/11/1985	1391688	4/29/1986
EZ (Stylized)	US	Registered	75-432746	2/11/1998	2266594	8/3/1999
EZ INTERNATIONAL	US	Registered	73-239905	11/20/1979	1188748	2/2/1982
EZ QUILTING	US	Registered	75-432759	2/11/1998	2299401	12/14/1999
Fashion Bondex & Design	US	Pending	86524469	2/4/2015		
FIX IT FAST	US	Registered	77-595198	10/17/2008	3755712	3/2/2010
KNITMATES	US	Registered	73-797484	5/3/1989	1640598	4/9/1991
NEEDLE MASTER	US	Registered	77-068257	12/20/2006	3416748	4/29/2008
PERFECTION POINTS	US	Registered	72-201362	9/8/1964	821358	12/27/1966
QUINCEANERA	US	Registered	85-595450	4/11/2012	4223535	10/9/2012
Save Money Mend & Repair	US	Registered	86289341	5/22/2014	4746505	6/2/2015
Sensathread	US	Registered	85/774364	11/18/2012	4499110	3/18/2014
Simply Creative	US	Registered	78/837,664	3/15/2006	3424455	5/6/2008
SOFT AND EASY	US	Registered	72437668	10/6/1972	974394	12/4/1973
Starting Points	US	Registered	86274095	5/7/2014	4887589	1/19/2016

THE NAME YOU TRUST FOR THE CRAFT TOOLS YOU LOVE	US	Registered	85-303479	4/25/2011	4066814	12/6/2011
Whale Design	US	Registered	73-575513	12/30/1985	1417539	11/18/1986
WRIGHTS	US	Registered	72-313366	11/29/1968	904123	12/15/1970
WRIGHTS and Design	US	Registered	78-831832	3/8/2006	3341722	11/20/2007
WRIGHTS HOME COLLECTION	US	Registered	75-430015	2/6/1998	2742180	7/29/2003
CREATION STATION	US	Registered	78-684396	8/3/2005	3266102	7/17/2007

RECORDED: 11/30/2017