

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM452601

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Goldman, Sachs & Co.		04/28/2017	Corporation: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Goldman Sachs & Co. LLC		
<b>Street Address:</b>	200 West Street		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10004		
<b>Entity Type:</b>	Limited Liability Company: NEW YORK		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87414322	MARQUEE SPACE	
<b>Serial Number:</b>	86612930	GOLDMAN SACHS SIMON	
<b>Serial Number:</b>	86793543	TED	
<b>Registration Number:</b>	4061889	THE WAY FORWARD	
<b>Registration Number:</b>	4061613	NEW THINKING: BETTER TRADING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	212425288		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-425-7200		
<b>Email:</b>	tmdocketny@kenyon.com		
<b>Correspondent Name:</b>	James E. Rosini		
<b>Address Line 1:</b>	One Broadway		
<b>Address Line 4:</b>	New York, NEW YORK 10004		
<b>NAME OF SUBMITTER:</b>	James E. Rosini		
<b>SIGNATURE:</b>	/JER/		
<b>DATE SIGNED:</b>	11/30/2017		
<b>Total Attachments: 4</b>			
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ANDREWS KURTH KENYON LLP  
ATTN: SCOT D. VANN  
ONE BROADWAY  
NEW YORK NY 10004-1007

CUST REF: MAIL

Enclosed is the information you requested. Your payment of  
\$35.00 is hereby acknowledged.

If the name on the enclosed document(s) does not match exactly  
with the name of the entity you requested, this office does not  
have a record of the exact name you requested. The document(s)  
provided appear(s) to be of sufficient similarity to be the  
entity requested.

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**TRADEMARK**  
**REEL: 006216 FRAME: 0685**

***STATE OF NEW YORK***  
***DEPARTMENT OF STATE***

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.

WITNESS my hand and official seal of the  
Department of State, at the City of Albany, on  
May 16, 2017.



A handwritten signature in black ink, appearing to read "B. Fitzgerald", written over a horizontal line.

Brendan Fitzgerald  
Executive Deputy Secretary of State

Rev. 09/16

170428000269

**CERTIFICATE OF CONVERSION OF**

**GOLDMAN, SACHS & CO.**

**TO**

**GOLDMAN SACHS & CO. LLC**

**Under Section 1006 of the Limited Liability Company Law**

**FIRST:** The name of the limited liability company is Goldman Sachs & Co. LLC.

**SECOND:** The name of the limited partnership was Goldman, Sachs & Co., and its initial certificate of limited partnership was filed by the Department of State on July 10, 1991.

**THIRD:** The limited partnership was, in accordance with the provisions of the Limited Liability Company Law, duly converted to a limited liability company.

**FOURTH:** The county within this state in which the office of the limited liability company is to be located is New York.

**FIFTH:** The Secretary of State is designated as the agent of the limited liability company upon whom process against it may be served. The address within or without this state to which the Secretary of State shall mail a copy of process against the limited liability company served upon him or her is 200 West Street, New York, N.Y. 10282.

**SIXTH:** Management of the limited liability company shall be vested in a board of managers.

**GOLDMAN, SACHS & CO.**

By: The Goldman, Sachs & Co. L.L.C.  
General Partner

By: Julie Abraham Hausen  
Name: Julie Abraham Hausen  
Title: Authorized Person

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CERTIFICATE OF CONVERSION OF  
GOLDMAN, SACHS & CO.  
TO  
GOLDMAN SACHS & CO. LLC

Under Section 1006 of the Limited Liability Company Law

DRAWDOWN  
DELANEY #30

STATE OF NEW YORK  
DEPARTMENT OF STATE

FILED APR 28 2017

Filed by: Goldman, Sachs & Co.  
200 West Street  
New York, N.Y. 10282

TAKS \_\_\_\_\_  
BY:                     

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