

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM452898

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Golub Capital Markets LLC (f/k/a GCI Capital Markets LLC), as Second Lien Administrative Agent		12/01/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	The Retail Equation, Inc.		
Street Address:	10401 Linn Station Road		
City:	Louisville		
State/Country:	KENTUCKY		
Postal Code:	40223		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	3995622	VERIFY RETURN AUTHORIZATION	
Registration Number:	3939244	TIMED REWARDS	
Registration Number:	3974856	THE RETAIL EQUATION	
Registration Number:	3678009	PURCHASE REWARDS	
Registration Number:	3474219	RETURN REWARDS	
Registration Number:	3319144	THE INTELLIGENT COUPON	
Registration Number:	3319145	RETURN REWARDS	
Registration Number:	3243111	RETAILCOMPARE	
Registration Number:	3245778	RETURN ACTIVITY REPORT	
Registration Number:	2429343	VERIFY-1	
Registration Number:	2458097	RETURN EXCHANGE	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@kattenlaw.com		

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Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman
Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 337968-142

NAME OF SUBMITTER: Oscar Ruiz

SIGNATURE: /Oscar Ruiz/

DATE SIGNED: 12/01/2017

Total Attachments: 3

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TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION OF SECURITY INTEREST IN TRADEMARKS, dated as of December 1, 2017, is made by Golub Capital Markets LLC (f/k/a GCI Capital Markets LLC), as Second Lien Administrative Agent (the “Secured Party”) in favor of The Retail Equation, Inc., a Delaware corporation (the “Grantor”). Capitalized terms used but not otherwise defined herein shall have the meaning assigned to such terms in the Security Agreement (as defined below).

WHEREAS, Grantor has granted a security interest in certain personal property to the Secured Party, including without limitation a security interest in certain trademarks and trademark applications (“Trademarks”) pursuant to (i) that certain Second Lien Security Agreement dated as of November 21, 2014 (as amended, restated or otherwise modified prior to the date hereof, the “Security Agreement”) by and among Grantor, Secured Party and the other “Grantors” party thereto and (ii) that certain Second Lien Trademark Security Agreement dated as of August 14, 2015 (the “Trademark Security Agreement”) by Grantor in favor of Secured Party;

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on August 14, 2015 at Reel 5600 and Frame 0009; and

WHEREAS, the Secured Party has agreed to terminate and release its security interest in any of the Grantor’s Trademarks.

NOW, THEREFORE, for valuable consideration, the Secured Party hereby terminates and releases all mortgages, liens, and security interests granted by the Grantor to the Secured Party in any of the Grantor’s Trademarks, including, without limitation, the following:

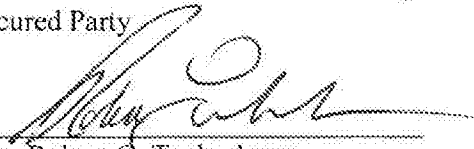
1. each Trademark registration and Trademark application owned by Grantor, including, without limitation, the Trademark registrations and Trademark applications referred to in Schedule A attached hereto;
2. all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
3. all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or impairment of any Trademark registration owned by Grantor including, without limitation, the Trademark registrations referred to in Schedule A attached hereto and the Trademark registrations issued with respect to the Trademark applications referred to in Schedule A attached hereto.

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IN WITNESS WHEREOF, the Secured Party has caused this Termination of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

GOLUB CAPITAL MARKETS LLC,
as Secured Party

By: 
Name: Robert O. Tuhscherer
Title: Managing Director

SCHEDULE A

Trademarks

U.S. Trademark Registrations

Mark	Application No.	Application Date	Registration No.	Registration Date
VERIFY RETURN AUTHORIZATION	77855283	10/22/09	3995622	7/19/11
TIMED REWARDS	77679874	2/27/09	3939244	3/29/11
THE RETAIL EQUATION	77320277	11/2/07	3974856	6/7/11
PURCHASE REWARDS	77319089	11/1/07	3678009	9/1/09
RETURN REWARDS	77196065	6/1/07	3474219	7/22/08
THE INTELLIGENT COUPON	76653713	1/19/06	3319144	10/23/07
RETURN REWARDS	76653714	1/19/06	3319145	10/23/07
RETAILCOMPARE	76653711	1/19/06	3243111	5/15/07
RETURN ACTIVITY REPORT	76632847	3/7/05	3245778	5/29/07
VERIFY-1	75732137	6/14/99	2429343	2/20/01
RETURN EXCHANGE	75658870	3/12/99	2458097	6/5/01

U.S. Trademark Applications

None.

Foreign Trademark Registrations

None.

Foreign Trademark Applications

None.