

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM452932

| | | | |
|---|---|-------------------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | FULL RELEASE AND RECONVEYANCE OF SECURITY INTERESTS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Wells Fargo Bank, National Association, as Administrative Agent | | 11/30/2017 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Fiesta Restaurant Group, Inc. | | |
| Street Address: | 14800 Landmark Boulevard, Suite 500 | | |
| City: | Addison | | |
| State/Country: | TEXAS | | |
| Postal Code: | 75254 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86060601 | FIESTA RESTAURANT GROUP, INC. | |
| Serial Number: | 86060378 | | |
| Serial Number: | 85404392 | FIESTA RESTAURANT GROUP | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4045725100 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 4045723408 | | |
| Email: | mramic@kslaw.com | | |
| Correspondent Name: | Mia Ramic King and Spalding | | |
| Address Line 1: | 1180 Peachtree Street NE | | |
| Address Line 4: | Atlanta, GEORGIA 30309 | | |
| ATTORNEY DOCKET NUMBER: | 18588.015203 | | |
| NAME OF SUBMITTER: | /s/ Mia Ramic | | |
| SIGNATURE: | /s/ Mia Ramic | | |
| DATE SIGNED: | 12/01/2017 | | |
| Total Attachments: 3 | | | |
| source=Fiesta - TM Termination (Fiesta Restaurant Group)#page1.tif | | | |

OP \$90.00 86060601

source=Fiesta - TM Termination (Fiesta Restaurant Group)#page2.tif

source=Fiesta - TM Termination (Fiesta Restaurant Group)#page3.tif

FULL RELEASE AND RECONVEYANCE OF SECURITY INTERESTS

November 30, 2017

This Full Release and Reconveyance of Security Interests is granted by Wells Fargo Bank, National Association (hereinafter, the "Administrative Agent"), in favor of Fiesta Restaurant Group, Inc., (the "Pledgor"). Unless otherwise defined herein, capitalized terms used herein have the meaning given to them in that certain Security Agreement, dated as of December 11, 2013, in favor of the Administrative Agent by the Pledgor and the other parties from time to time party thereto.

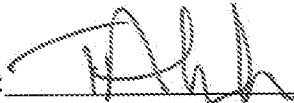
WHEREAS, the Pledgor granted to the Administrative Agent a security interest in the Trademarks listed on the attached Schedule A, the Goodwill associated with such Trademarks and all of the Proceeds of any and all of the foregoing (other than Excluded Property) (hereinafter collectively referred to as the "Collateral") under that certain Trademark Security Agreement dated as of December 11, 2013, recorded with the U.S. Patent and Trademark Office on December 11, 2013 at Reel/Frame No. 5171/0642 (the "Security Interest");

NOW, THEREFORE, in consideration of the fulfillment of certain covenants made by the Pledgor, and having full authority to do so, the Administrative Agent hereby forever releases and discharges its Security Interest in the Collateral and reconveys to the Pledgor, to the extent of its interest therein, the Collateral, without recourse.

This Full Release and Reconveyance of Security Interests shall be governed by and construed in accordance with the laws of the State of New York without regard to any principles of conflicts of law.

In Witness Whereof, the undersigned, by and through its authorized officer has caused this Full Release and Reconveyance of Security Interests to be executed as of the date first written above.

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Administrative Agent

By: 
Name: Todd J. Alcantara
Title Director

FULL RELEASE AND RECONVEYANCE OF SECURITY INTERESTS - TRADEMARKS

TRADEMARK
REEL: 006218 FRAME: 0574

SCHEDULE A

Trademark Collateral

Trademark Registrations and Applications:

| Trademark | Filing Date | Serial Number | Owner |
|-------------------------------|--------------------|----------------------|-------------------------------|
| Fiesta Restaurant Group, Inc. | 09-10-2013 | 86060601 | Fiesta Restaurant Group, Inc. |
| (design only) | 09-10-2013 | 86060378 | Fiesta Restaurant Group, Inc. |
| Fiesta Restaurant Group | 08-23-2011 | 85404392 | Fiesta Restaurant Group, Inc. |