

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM453184

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GROUPE FOODAROM INC. / FOODAROM GROUP INC.		12/04/2017	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	BDC Capital inc.		
Street Address:	5, Place Ville Marie		
Internal Address:	Suite 500		
City:	MONTREAL		
State/Country:	CANADA		
Postal Code:	H3B5E7		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5018432	FOODAROM	
Registration Number:	4923657	FOODAROM	
Registration Number:	4943954	FOUDAROM	
Registration Number:	4641541	NEOTECH	
Serial Number:	87407241	FLAVOR DESIGNERS	
CORRESPONDENCE DATA			
Fax Number:	5148459522		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	514-845-3533		
Email:	couellet@morencyavocats.com		
Correspondent Name:	Morency société d'avocats		
Address Line 1:	500, Place D'Armes		
Address Line 2:	25th floor		
Address Line 4:	MONTREAL, CANADA H2Y 2W2		
NAME OF SUBMITTER:	Catherine Ouellet		
SIGNATURE:	/Catherine Ouellet/		
DATE SIGNED:	12/05/2017		

OP \$140.00 5018432

Total Attachments: 2


source=26.Confirmation_SecurityInterest_USA#page1.tif

source=26.Confirmation_SecurityInterest_USA#page2.tif

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

In consideration of a loan in the amount of three million dollars (\$3,000,000.00) granted by BDC CAPITAL INC., whose head office is located at 5 Place Ville Marie, Suite 500, Montreal, Province of Quebec, H3B 5E7, (the "Assignee") in favour of 8659281 CANADA LTÉE and guaranteed by GROUPE FOODAROM INC. / FOODAROM GROUP INC., whose head office is located at 5400 Armand-Frappier Street, Longueuil, Province of Quebec, J3Z 1G5, (the "Assignor") pursuant to a letter of offer of financing dated September 26, 2017, including its schedules and a letter of amendment dated October 16, 2017, as well as any other amendments, as the case may be, the Assignor hereby confirms having granted to the Assignee, as of this date, hypothecary rights (security interests) in and to the following trademark applications and registrations:

TRADEMARKS

Trademark	Application Number	Registration Number
FLAVOR DESIGNERS	87407241	N/A
FOODAROM 	86399900	5018432
FOODAROM	86386794	4923657
FOUDAROM	86386780	4943954
NEOTECH	85494876	4641541

Signed in Montreal, this 4th day of December 2017

**GROUPE FOODAROM INC. /
FOODAROM GROUP INC.**



By: Vincent TAILLFER, Vice President Administration

THE STATE OF TEXAS,
COUNTY OF DALLAS.I, the undersigned, a Notary Public in and for the State of Texas, do hereby certify that the foregoing is a true and correct copy of the original as the same appears from the records of the County of Dallas, State of Texas.GIVEN UNDER MY HAND AND SEAL OF OFFICE this 12th day of May, 2017.NOTARY PUBLIC
My Commission Expires 05/12/2019

[Signature]