

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM452177

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
LASERSHIP, INC.		11/22/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	PROSPECT CAPITAL CORPORATION		
<b>Street Address:</b>	10 EAST 40TH STREET		
<b>Internal Address:</b>	42ND FLOOR		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10016		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5262500	ELI	
<b>Registration Number:</b>	5234100	LAST MILE SOLUTIONS	
<b>Registration Number:</b>	4940451	LASERSHIP	
<b>Registration Number:</b>	4940448	LS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2126983599		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2126983500		
<b>Email:</b>	patents@dechert.com		
<b>Correspondent Name:</b>	Dechert LLP		
<b>Address Line 1:</b>	1095 Avenue of the Americas		
<b>Address Line 4:</b>	New York, NEW YORK 10036		
<b>ATTORNEY DOCKET NUMBER:</b>	384631-126367		
<b>NAME OF SUBMITTER:</b>	Erin Peacock		
<b>SIGNATURE:</b>	/Erin Peacock/		
<b>DATE SIGNED:</b>	11/27/2017		
<b>Total Attachments: 4</b>			

CH \$115.00 5262500

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**GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS**

November 22, 2017

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, **LASERSHIP, INC.**, a Delaware limited liability company (the "**Grantor**") with its chief executive office at 1912 Woodford Road, Vienna VA 22182, as of the date hereof, hereby grants to **PROSPECT CAPITAL CORPORATION**, as Agent, with offices at 10 East 40<sup>th</sup> Street, 42<sup>nd</sup> Floor, New York NY 10016 (the "**Grantee**"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (the "**Marks**") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as the term "Secured Obligations" is defined in the Second Amended and Restated Loan and Security Agreement among the Grantor, the other parties from time to time party thereto and the Grantee, dated as of October 10, 2014 (as amended, amended and restated, modified, replaced and otherwise supplemented from time to time, the "Loan Agreement").


This Grant has been granted in conjunction with the security interest granted to the Grantee under the Loan Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Loan Agreement, all terms and provisions of which are incorporated herein by reference. Subject to the terms of the Loan Agreement, upon the full and indefeasible payment in cash and performance of the Secured Obligations (other than inchoate indemnification obligations for which no claim has then been made) and the termination of the Lenders' (as defined in the Loan Agreement) obligations to extend credit under the Loan Agreement, Grantee shall at the expense of Grantor, execute, acknowledge, and deliver to Grantor an instrument in writing releasing the security interests acquired under this Grant of Security Interest. In the event that any provisions of this Grant are deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall govern.

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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first above written.

GRANTOR:

**LASERSHIP, INC.**

By: 

Name: Daniel Jang

Title: Chief Financial Officer

[Signature Page to Grant of Security Interest (Trademarks)]

**TRADEMARK**  
**REEL: 006220 FRAME: 0350**

GRANTEE:

**PROSPECT CAPITAL CORPORATION**

By:   
Name: M. Grier Eliasek  
Title: President and Chief Operating Officer

[Signature Page to Grant of Security Interest (Trademarks)]

**TRADEMARK**  
**REEL: 006220 FRAME: 0351**

**SCHEDULE A**

**Registered Trademarks and Trademark Applications**

<b>Owner</b>	<b>Trademark</b>	<b>Application No. Registration No.</b>	<b>Status</b>
Borrower	ELI	5262500	Registered
Borrower	LAST MILE SOLUTIONS	5234100	Registered
Borrower	LASERSHIP	4940451	Registered
Borrower	LS	4940448	Registered