TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM453258

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
New Albertson's L.P.		12/03/2017	Limited Partnership: DELAWARE
DineInFresh, Inc.		12/03/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Credit Suisse AG, Cayman Islands Branch, as Agent
Street Address:	7033 Louis Stephens Dr., PO Box 110047
City:	Research Triangle Park
State/Country:	NORTH CAROLINA
Postal Code:	27709
Entity Type:	Bank: UNITED STATES

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	5185052	THE KOSHER MARKETPLACE
Registration Number:	5174399	FOOD WITH THOUGHT
Registration Number:	4461339	PLATED
Registration Number:	4971601	THE EVOLVED EATER
Serial Number:	86825858	COOK MORE, LIVE BETTER
Serial Number:	86893508	PERISHABLE GOODNESS
Serial Number:	85862769	PLATED

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-280-3566

Email: james.murray@wolterskluwer.com

Correspondent Name: James Murray

Address Line 1: 4400 Easton Commons Way, Suite 125

Address Line 2: **CT** Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Elaine Carrera

> **TRADEMARK** REEL: 006221 FRAME: 0140

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SIGNATURE:	/Elaine Carrera/	
DATE SIGNED:	12/05/2017	
Total Attachments: 7		
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TRADEMARK
REEL: 006221 FRAME: 0141

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please	se record the attached documents or the new address(es) below.	
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)	
1. New Albertson's L.P.	Additional names, addresses, or citizenship attached?	
2. DineInFresh, Inc.	Name: Credit Suisse AG, Cayman Islands Branch, as Agent	
Individual(s) Association	Street Address: 7033 Louis Stephens Dr., PO Box 110047	
☐ Partnership ☐ Limited Partnership	City: Research Triangle Park	
Corporation- State:	State: NC :CI	
் Other மடிக்கிய Partnership-DE; 2. CorpDE	Country:USA Zip: 27709	
Citizenship (see guidelines) USA	Individual(s) Citizenship	
Additional names of conveying parties attached? Yes No		
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship	
Execution Date(s) December 3, 2017	Limited Partnership Citizenship	
1. ペン/ sibmtsvalsi にいAssignment Merger	Corporation Citizenship	
	Other Bank Citizenship USA	
Security Agreement	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No	
☐ Other	(Designations must be a separate document from assignment)	
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)	d identification or description of the Trademark. B. Trademark Registration No.(s)	
Name of the Association of the A	See Schedule I	
See Schedule I (30) ;	Additional sheet(s) attached? Yes No	
C. Identification or Description of Trademark(s) (and Filing	Date if Application or Registration Number is unknown):	
The second secon	resident	
5. Name & address of party to whom correspondence	C Total number of applications and	
concerning document should be mailed:	6. Total number of applications and registrations involved:	
Name: Elâine Carrera, Legal Assistant		
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$	
- Carlotte and Carlotte		
Street Address: c/o Cahill Gordon & Reindel LLP	Authorized to be charged to deposit account	
80 Pine Street	L Enclosed	
City: New York	8. Payment Information:	
State: NY Zip: 10005		
Phone Number: (212) 701-3365	Deposit Account Number	
Docket Number:	. 1994	
Email Address:ecarrera@cahill.com	Authorized User Name	
	December 4, 2017	
Signature Elaine Carrera	Date	
Name of Person Signing	Total number of pages including cover sheet, attachments, and document:	
Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK
REEL: 006221 FRAME: 0142

Trademark Security Agreement

Trademark Security Agreement, dated as of December 3, 2017, by New Albertson's L.P. and DineInFresh, Inc. (individually, a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>"), in favor of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "<u>Agent</u>").

WITNESSETH:

WHEREAS, the Grantors are a party to a Third Amended and Restated Security Agreement dated as of February 11, 2016 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to the Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor:
 - (a) Trademarks of such Grantor listed on Schedule I attached hereto;
 - (b) all goodwill associated with such Trademarks; and
 - (c) all Proceeds of any and all of the foregoing (other than Excluded Property).
- SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and the Grantors hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Agent shall otherwise determine.
- SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of a signature page of this Trademark Security

DOC ID - 26657557.2

Agreement by telecopy, pdf or other electronic transmission shall be as effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

DOC ID - 26657557.2

TRADEMARK REEL: 006221 FRAME: 0144 IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NEW ALBERTSONS L.P.

By:

Name: Wayne Denningham

Title: President & Chief Operating Officer

DINEINFRESH, INC.

By:

Name: Laura A. Donald

Title: Group Vice President, Corporate Law & Assistant Secretary

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NEW ALBERTSONS L.P.

By:

Name: Wayne Denningham

Title: President & Chief Operating Officer

DINEINFRESH, INC.

lame: Laura A. Donald

Title: Group Vice President, Corporate

Law & Assistant Secretary

Accepted and Agreed:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Agent

Ву:

Name: William O'Daly

Title: Authorized Signatory

By:

Name: D. Andrew Maletta
Title: Authorized Signatory

[Signature Page to Trademark Security Agreement]

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND APPLICATIONS

Trademark registrations:

TRADEMARK	APPLICANT/OWNER	REGISTRATION NUMBER
The Kosher	New Albertson's L.P.	5185052
Marketplace		
Food With Thought	DineInFresh, Inc.	5174399
Plated (Classes 16, 35,	DineInFresh, Inc.	4461339
41)		
The Evolved Eater	DineInFresh, Inc.	4971601

Trademark Applications:

TRADEMARK	APPLICANT/OWNER	APPLICATION NUMBER
Cook More, Live Better	DineInFresh, Inc.	86825858
Perishable Goodness	DineInFresh, Inc.	86893508
Plated	DineInFresh, Inc.	85862769
(Classes 9, 42, 43, 45)		

TRADEMARK REEL: 006221 FRAME: 0148

RECORDED: 12/05/2017