TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM453469

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|------------------|----------------|
|------------------|----------------|

NATURE OF CONVEYANCE: ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------|----------|----------------|--|
| Branded Boast, LLC | | 10/03/2017 | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| Name: | Boast Brands Group, LLC | | |
|-----------------|-------------------------------------|--|--|
| Street Address: | 725 Fifth Avenue, 18th Floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10022 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |

PROPERTY NUMBERS Total: 3

| Property Type | Number | Word Mark |
|----------------------|---------|-----------|
| Registration Number: | 4869376 | BOAST |
| Registration Number: | 1403212 | |
| Registration Number: | 1399641 | BOAST |

CORRESPONDENCE DATA

Fax Number: 2033482321

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 203-358-0800

Email: mwagner@dmoc.com

Diserio Martin O'Connor & Castiglioni LL **Correspondent Name:**

Address Line 1: One Atlantic Street, 8th Floor Address Line 4: Stamford, CONNECTICUT 06901

| NAME OF SUBMITTER: | Matthew C. Wagner | | |
|--------------------|--------------------|--|--|
| SIGNATURE: | /matthew c wagner/ | | |
| DATE SIGNED: | 12/06/2017 | | |

Total Attachments: 4

source=32509 Confirmatory Trademark Assignment Agreement fully executed 20171206#page1.tif source=32509 Confirmatory Trademark Assignment Agreement fully executed 20171206#page2.tif source=32509 Confirmatory Trademark Assignment Agreement fully executed 20171206#page3.tif

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CONFIRMATORY TRADEMARK ASSIGNMENT AGREEMENT

BY AND BETWEEN

Branded Boast LLC, a Delaware limited liability company with an address at 68 34th Street, Building #6, 4th Floor, Suite C401, Brooklyn, NY 11232 ("Assignor")

AND

Boast Brands Group, LLC, a Delaware limited liability company with an address at 725 Fifth Avenue, 18th Floor, New York, NY 10022 ("Assignee", and with the Assignor, collectively, the "Parties").

WHEREAS:

- **A.** Assignor has adopted and used in commerce the marks listed in the attached <u>Schedule A</u> (collectively the "Marks");
- **B.** The Parties, together with the other entities listed therein, executed an Asset Purchase Agreement dated as of September 11, 2017 (the "**Purchase Agreement**"), the terms of which are herein incorporated by reference;
- C. Pursuant to the Purchase Agreement and specifically Article II thereof, Assignee became the sole owner of all right, title and interest in and to the Marks and the goodwill associated therewith; and
- **D.** Assignor desires hereby to confirm its transfer of the Marks to Assignee, together with the goodwill associated therewith.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby confirm that it has sold, assigned, set over and conveyed to Assignee, and does hereby sell, assign, set over and convey unto Assignee all of Assignor's right, title and interest in and to the Marks together with its interest in the registrations therefor, and the goodwill associated therewith, together with the right to recover damages and profits for past infringements thereof if any; and

Assignor agrees to execute and deliver to Assignee any and all further acts, conveyances, transfers, assignments, instruments and assurances as Assignee reasonably determines are required to consolidate, vest, record, and perfect in Assignee ownership of and title in the Marks or to otherwise evidence the full, effective and complete implementation and consummation of the assignment of the Marks and the registrations therefor, as intended by the Parties.

This Confirmatory Trademark Assignment Agreement (this "Assignment") is binding upon and inures to the benefit of the Parties and their respective successors and assigns pursuant to and in accordance with the Purchase Agreement. Oral amendments, oral waivers and purported oral terminations of this Agreement are void.

This Assignment is executed and delivered pursuant to the terms of the Purchase Agreement and nothing contained herein shall be deemed in any way to supersede, amend, rescind, waive, expand, or in any other way affect the provisions, including the representations, warranties,

exceptions, covenants and agreements of any of the Parties thereunder, and, to the extent of any ambiguity or conflict between the terms and conditions of this Assignment and the terms and conditions of the Agreement, the terms and conditions of the Purchase Agreement shall govern.

The laws of the State of New York applicable to agreements executed and to be fully performed in New York shall apply to this Assignment. Any notices required hereunder, and any disputes arising under this Assignment, shall be determined in accordance with the provisions of the Purchase Agreement. Oral amendments, oral waivers and purported oral terminations of this Assignment are void.

IN WITNESS WHEREOF, each party has caused this Assignment to be executed by its duly authorized officer, effective as of October 3, 2017.

| ASSIGNOR: | ASSIGNEE: |
|-------------------------|---------------------------------|
| BRANDED BOAST, LLC | BOAST BRANDS GROUP, LLC |
| Ву: /// | By: CBPX |
| Name: John Dowling | Name: Edward B. Bretschger, Jr. |
| Tille: <u>President</u> | Title: President |

SCHEDULE A

Marks

| Mark | Country | Appin./ Reg. No. Filing/Issue Date | Status Next Deadline | Goods/ Services |
|-------|-------------------------|---------------------------------------|--|---|
| BOAST | United States | 4869376 | Registered Next Renewal Due 12/15/2025 | Eyeglass holders (Class9) Bags, namely, tote bags, beach bags, barrel bags and duffel bags; backpacks (Class 18) Insulated containers for beverage cans for domestic use (Class 21) Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets; children's sportswear namely, shirts, shorts, dresses, skirts, sweatshirts; headwear; footwear; and belts (Class 25) |
| * | United States | 1403212 7/29/1986 | Registered Next Renewal due 7/29/2026 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| * | International Bureau | IR1068706 2/7/2011 | Registered Renewal due 2/7/2021 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| * | Republic of Korea | IR 1068706 2/7/2011 | Registered Renewal due 2/7/2021 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| * | European Union | IR 1068706 2/7/2011 | Registered Renewal due 2/7/2021 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| * | Hong Kong | 301861290 3/17/2011 | Registered Renewal due 3/16/2021 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| * | Brazil | 840193505 7/28/2015 | Registered Renewal Due 7/28/2025 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| BOAST | United States | 1399641 7/1/1986 | Pegistered Next Penewal due 7/1/2026 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| B⊕AST | International Bureau | IR1068524 2/6/2011 | Pegistered Penewal due 2/6/2021 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |

| BOAST | European Union | IR1068524 2/6/2011 | Registered Renewal due 2/6/2021 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
|---------------|----------------|------------------------|-------------------------------------|--|
| B ©AST | Hong Kong | 301861308 3/17/2011 | Registered Renewal due 3/16/2021 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |
| B @AST | Brazil | 840193491 7/28/2015 | Registered 7/28/2025 | Men's and women's sportswear, namely, shirts, pants, shorts, sweaters and jackets (Class 25) |

RECORDED: 12/06/2017