

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM453502

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	IP Supplement to Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bertucci's Restaurant Corp.		11/07/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CIT Bank, N.A.		
Street Address:	11 West 42nd Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5007759	BERTUCCI'S	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,tyson.wanjura@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		
NAME OF SUBMITTER:	Susan C. DiNicola		
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	12/06/2017		
Total Attachments: 3			
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OP \$40.00 5007759

IP SUPPLEMENT TO SECURITY AGREEMENT

IP SUPPLEMENT

This IP SUPPLEMENT, dated as of November 7, 2017, is delivered pursuant to and supplements (i) the Security Agreement, dated as of September 30, 2015 (said Security Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time being the "Security Agreement"), among Bertucci's Holdings, Inc., a Delaware corporation, Bertucci's Corporation, Inc., a Delaware corporation, the other Debtors party thereto from time to time, and CIT Bank, N.A., as Administrative Agent, and (ii) the Trademark Security Agreement dated as of September 30, 2015 and as recorded with the United States Patent and Trademark Office as of September 30, 2015 at Reel 5641 and Frame 0338 (the "Trademark Security Agreement") executed by the Debtors party thereto and the Administrative Agent. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Trademark Security Agreement.

The undersigned Debtor grants to the Administrative Agent a security interest in all of such Debtor's right, title and interest in and to the trademark set forth on Schedule A annexed hereto. Such trademark shall be deemed to be part of the Collateral and the Trademark Collateral and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the Trademark Security Agreement.

[Signature Follows]

IN WITNESS WHEREOF, Debtor has caused this IP Supplement to be duly executed and delivered by its duly authorized officer as of November 7, 2017.

DEBTOR:

BERTUCCI'S RESTAURANT CORP.

By: 

Name: Brian Acosta II

Title: SVP CFO

SCHEDULE A TO IP SUPPLEMENT

<u>Debtor</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
Bertucci's Restaurant Corp.	BERTUCCI'S	5007759	July 26, 2016