

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM453530

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release and Termination of Security Interest in Trademarks at Reel/Frame No. 5637/0253		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cortland Capital Market Services LLC, as Administrative Agent		12/05/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Nordic Cold Storage Holdings II, LLC		
Street Address:	4300 Pleasantdale Road		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30340		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4635482	NORDIC	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	055963-0020		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	12/06/2017		
Total Attachments: 3			
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RELEASE AND TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This RELEASE AND TERMINATION OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is dated as of December 5, 2017, by CORTLAND CAPITAL MARKET SERVICES LLC, in its capacity as administrative agent (together with its successors and permitted assigns, in such capacity, the “Administrative Agent”), in favor of NORDIC COLD STORAGE HOLDINGS II, LLC, a Delaware limited liability company (the “Grantor”).

WHEREAS, pursuant to the terms and conditions of that certain Grant of Security Interest in Trademark Rights made by the Grantor in favor of the Administrative Agent, dated October 1, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), the Administrative Agent was granted a continuing security interest in and to all of Grantor’s right, title and interest in and to the Trademarks (as defined in the Trademark Security Agreement), including, without limitation, the trademarks set forth on Schedule A attached hereto, and all goodwill associated therewith (the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded on October 5, 2015 at the United States Patent and Trademark Office at Reel 5637, Frame 0253;

WHEREAS, pursuant to the Payoff Letter, dated as of December 5, 2017, by and between, among others, the Administrative Agent and the Grantor, the Grantor has requested and the Administrative Agent has agreed to (a) release any and all security interests it may have in the Trademark Collateral pursuant to the Trademark Security Agreement and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral.

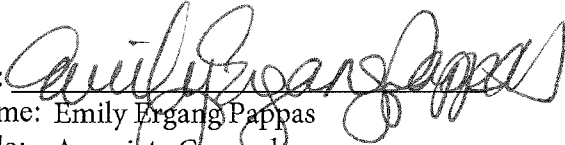
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent does hereby, in each case, without representation or warranty of any kind whatsoever, (a) terminate the Trademark Security Agreement and the liens and security interest created under the Trademark Security Agreement in the Trademark Collateral, (b) release and relinquish its security interest in the Trademark Collateral, and (c) discharge any and all rights, title and interest it has in and to the Trademark Collateral, including the goodwill of the business symbolized by the Trademark Collateral. The Administrative Agent hereby authorizes the Grantor, and any of its designees, to file this Release with the United States Patent and Trademark Office.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the party hereto has caused this Release and Termination of Security Interest in Trademarks to be duly executed and delivered by its officers duly authorized as of the date above first written.

CORTLAND CAPITAL MARKET SERVICES
LLC, as Administrative Agent

By: 
Name: Emily Ergang Pappas
Title: Associate Counsel

SCHEDULE A

UNITED STATES AND CANADIAN TRADEMARK REGISTRATIONS AND APPLICATIONS

United States Trademark Registrations and Trademark Applications

Mark	Serial No.	Registration No.	Registration Date
NORDIC	86,068,417	4,635,482	11-Nov-2014