

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM453630

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP BUSINESS CREDIT LLC		03/24/2017	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	KDH DEFENSE SYSTEMS, INC.		
Street Address:	750A Fieldcrest Road		
City:	Eden		
State/Country:	NORTH CAROLINA		
Postal Code:	27288		
Entity Type:	Corporation: PENNSYLVANIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4096515	CORELOAD	
CORRESPONDENCE DATA			
Fax Number:	2158325360		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-569-5360		
Email:	mhomyk@blankrome.com		
Correspondent Name:	Matthew A. Homyk		
Address Line 1:	One Logan Square		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	136180-00109		
NAME OF SUBMITTER:	Matthew A. Homyk		
SIGNATURE:	/matthew homyk/		
DATE SIGNED:	12/07/2017		
Total Attachments: 2			
source=4998_001#page1.tif			
source=4998_001#page2.tif			

OP \$40.00 4096515

NOTICE OF RELEASE OF SECURITY INTEREST

This Notice of Release of Security Interest (the "Release") is effective as of March 24, 2017, by **MIDCAP BUSINESS CREDIT LLC**, a Texas limited liability company (hereinafter, "Secured Party"), with an address at 433 South Main Street, West Hartford, Connecticut 06110.

WHEREAS, reference is made to that certain Trademark Security Agreement dated as of March 12, 2014 by **KDH Defense Systems, Inc.** (hereinafter, the "Grantor"), in favor of Secured Party;

WHEREAS, pursuant to the Trademark Security Agreement, the Grantor granted to the Secured Party a security interest in certain of the Grantors' assets, including, without limitation, the trademarks ("Intellectual Property") owned by Grantors as described in the Trademark Security Agreement; and

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 13, 2014 at Reel/Frame 5236/0512.

NOW, THEREFORE, intending to be legally bound hereby and in connection with the Trademark Security Agreement, Secured Party hereby releases and remits, without any recourse, representation or warranty, any and all rights, title and interests in and to the Intellectual Property, including, without limitation, the trademarks and goodwill associated with said trademarks set forth on Exhibit A attached hereto, and hereby authorizes the Grantor or Grantor's authorized representative to record this Release with the United States Patent and Trademark Office as evidence of such release.

IN WITNESS WHEREOF, Secured Party duly executes this Release, which is effective as of the day and year first written above.

MIDCAP BUSINESS CREDIT LLC, as Secured Party

By: _____

Name: _____

Title: _____

EXHIBIT A

Mark Name	Owner	Reg. Date	Reg. No.
CORELOAD	KDH Defense Systems, Inc.	February 7, 2012	4096515