ETAS ID: TM453710

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MOBILEGUARD, LLC		11/10/2017	Limited Liability Company: DELAWARE
SMARSH INC.		11/10/2017	Corporation: NEW YORK
SKYWALKER INTERMEDIATE HOLDINGS, INC.		11/10/2017	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	PNC BANK, NATIONAL ASSOCIATION		
Street Address:	COMMERCIAL LOAN SERVICE CENTER/DCC		
Internal Address:	500 FIRST AVENUE		
City:	PITTSBURGH		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		

#### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	3650983	SMARSH
Registration Number:	3359094	SMARSH
Registration Number:	3362179	VIRTUAL COMPLIANCE OFFICER
Serial Number:	87109921	MOBILEGUARD

#### CORRESPONDENCE DATA

Fax Number: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-569-5619

Email: PECSENYE@BLANKROME.COM

TIMOTHY D. PECSENYE Correspondent Name:

Address Line 1: **BLANK ROME LLP** Address Line 2: ONE LOGAN SQUARE

Address Line 4: PHILADELPHIA, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER: 074658-15104

REEL: 006223 FRAME: 0646

TRADEMARK 900431354

NAME OF SUBMITTER:	Timothy D. Pecsenye			
SIGNATURE:	/Timothy D. Pecsenye/			
DATE SIGNED:	12/07/2017			
Total Attachments: 7				
source=MobileGuard Merger - Trademark Security Agreement#page1.tif				
any and Mahila Cuard Margary Tradamark Convity Agreement the and tif				

source=MobileGuard Merger - Trademark Security Agreement#page1.tif source=MobileGuard Merger - Trademark Security Agreement#page2.tif source=MobileGuard Merger - Trademark Security Agreement#page3.tif source=MobileGuard Merger - Trademark Security Agreement#page4.tif source=MobileGuard Merger - Trademark Security Agreement#page5.tif source=MobileGuard Merger - Trademark Security Agreement#page6.tif source=MobileGuard Merger - Trademark Security Agreement#page7.tif

TRADEMARK REEL: 006223 FRAME: 0647

#### TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "<u>Trademark Security Agreement</u>") is made as of this 10th day of November, 2017, among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantors</u>"), and PNC BANK, NATIONAL ASSOCIATION, in its capacity as collateral agent for the Lenders (together with its successors and assigns in such capacity, "<u>Collateral Agent</u>").

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of June 26, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Credit Agreement") among SMARSH INC., a New York corporation ("Smarsh"), MOBILEGUARD, LLC, a Delaware limited liability company f/k/a MOBILEGUARD INC., a Nevada corporation ("MobileGuard", together with Smarsh and each other Person from time to time joined as a party thereto as a Borrower, and all of their respective permitted successors and assigns, collectively, the "Borrowers" and each, a "Borrower"), SKYWALKER INTERMEDIATE HOLDINGS, INC., a Delaware corporation, as parent of the Borrowers ("Intermediate Holdco"), each other Loan Party from time to time party thereto, the lenders from time to time party thereto (collectively, the "Lenders"), GOLDMAN SACHS MIDDLE MARKET LENDING CORP., as administrative agent for the Lenders and Collateral Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, pursuant to the Credit Agreement, Grantors are required to execute and deliver to Collateral Agent, for the benefit of the Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Collateral Agent, for the benefit of the Lenders, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of such Grantor's trademarks, trademark applications, service marks, trade names, mask works and associated goodwill (collectively, "<u>Trademarks</u>"), and licenses for any of the foregoing ("<u>Licenses</u>"), including those referred to on Schedule I hereto;
- (b) all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and

-1-

- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Collateral Agent, the Lenders or any of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.
- 4. <u>CREDIT AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Lenders, pursuant to the Credit Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new Trademarks or Licenses for Trademarks, this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Collateral Agent with respect to any such new Trademarks or Licenses for Trademarks. Without limiting Grantors' obligations under this Section 5, Grantors hereby authorize Collateral Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new Trademarks or Licenses for Trademarks of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any Other Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- 7. <u>CONSTRUCTION</u>. Unless the context of this Trademark Security Agreement or any Other Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any Other Document refer to this Trademark Security Agreement or such Other Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such Other Document, as

-2-

the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any Other Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any Other Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

8. <u>GOVERNING LAW</u>. This Trademark Security Agreement and all matters relating hereto or arising herefrom (whether arising under contract law, tort law or otherwise) shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be governed by and construed in accordance with the laws of the State of New York, without regard to any conflict of laws principles which would have the effect of applying the laws of any other jurisdiction.

[Remainder of page intentionally left blank; signature page follows.]

-3-

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**GRANTORS:** 

MOBILEGUARD, LLC,

a Delaware limited liability company

By:

Name: Hasan Askari

Title: Vice President

SMARSHINC.,

a New York corporation

By:

Name: Hasan Askari

Title: Vice President

SKYWALKER INTERMEDIATE HOLDINGS, INC.,

a Delaware corporation

By:

Name: Hasan Askari

Title: President

ACCEPTED AND ACKNOWLEDGED BY:

PNC BANK, NATIONAL ASSOCIATION,

as Collateral Agent

Ву: \_\_\_\_

Name: Christopher Duranto

Title: Vice President

# SCHEDULE I TO

# TRADEMARK SECURITY AGREEMENT

# **Trademarks**

Grantor	Trademark	Country	Application/	Application/	Status
			Registration Number	Registration Date	
Smarsh Inc.	SMARSH	US	77640869/ 3650983	12-29-2008/ 7-7-2009	Live
Smarsh Inc.	SMARSH	US	77153283/ 3359094	4-10-2007/ 12-25-2007	Live
Smarsh Inc.	SMARSH	EU	A0048715	2-27-15	Pending
Smarsh Inc.	Virtual Compliance Officer	US	77191995/ 3362179	5-29-2007/ 1-1-2008	Live
Mobileguard, LLC	mobileCload	USA	87/109,921	7-20-2016	Under Examination
Mobileguard, LLC	MOBILEGUARD	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	nelo <b>p</b> aru	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	NETGUARD	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	message <b>a</b> øard	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	MESSAGEGUARD	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	cevicec <b>v</b> ard	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	DEVICEGUARD	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	UNIFIED MOBILE COMPLIANCE	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	TEXTGUARD	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	VOICEGUARD	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	SECURECHAT	N/A	N/A	N/A	Common law mark
Mobileguard, LLC	texts•ard	N/A	N/A	N/A	Common law mark

6

074658.15104/106274118v.2

TRADEMARK REEL: 006223 FRAME: 0653

#### Licenses

Kaspersky Lab End User License Agreement effective 4/16/2014

Akamai Technologies Inc. effective 10/1/2009

AppDynamics, Inc. End User License Agreement and Order Form Effective 5/30/2014

Apptix Inc. ASP Hosting Services Agreement 6/29/2013

Microsoft Licensing GP Volume Licensing Program, 6/12/2013

Forrester Research Inc., Master Agreement for Licensed Research Services 7/6/2009

Gartner Inc. Service Agreement 8/22/2008

Idera, Inc. Assignment Agreement 2/26/2015

Lattice Engines Inc. Subscription Services Agreement 12/18/2013

Nexonia Inc. Master Subscription Terms of Use, 9/25/2014

IDC Research Inc. Terms and Conditions Last revised, 10/26/2009

Ping Identity Corporation, Software License Agreement & Purchase Order 9/30/2014

Salesforce.com – annual order form for CRM services

Zuora Inc. Order Form 6/30/2012

**RECORDED: 12/07/2017** 

Signature Page to Trademark Security Agreement

TRADEMARK
REEL: 006223 FRAME: 0654