

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM454869

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SPIRIA DIGITAL INC.		12/13/2017	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	BDC Capital inc.		
Street Address:	5, Place Ville Marie		
Internal Address:	Suite 500		
City:	MONTREAL		
State/Country:	CANADA		
Postal Code:	H2Y 2W2		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5235807	SPIRIA	
CORRESPONDENCE DATA			
Fax Number:	5148459522		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	514-845-3533		
Email:	couellet@morencyavocats.com		
Correspondent Name:	Morency société d'avocats		
Address Line 1:	500, Place D'Armes		
Address Line 2:	25th floor		
Address Line 4:	MONTREAL, CANADA H2Y 2W2		
NAME OF SUBMITTER:	Catherine Ouellet		
SIGNATURE:	/Catherine Ouellet/		
DATE SIGNED:	12/18/2017		
Total Attachments: 1			
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OP \$40.00 5235807

CONFIRMATION OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

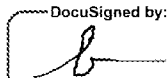
In consideration of a loan in the amount of one million five hundred thousand dollars (\$ 1,500,000.00) granted by **BDC CAPITAL INC.**, whose head office is located at 5 Place Ville Marie, Suite 500, Montreal, Province of Quebec, H3B 5E7, (the "**Assignee**") in favour of **SPIRIA DIGITAL INC.**, whose head office is located at 110 Jean-Talon Street West, Province of Quebec, H2R 2X1, (the "**Assignor**") pursuant to a letter of offer of financing dated November 22, 2017, including its schedules and any amendments, as the case may be, the Assignor hereby confirms having granted to the Assignee, as of this date, hypothecary rights (security interests) in and to the following trademark registration:

TRADEMARKS

Trademark	Application Number	Registration Number
SPIRIA	87225866	5235807

Signed in Montreal, this 13 day of December 2017

SPIRIA DIGITAL INC.

DocuSigned by:


By: Stéphane ROULEAU, President