

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM454879

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank of America, N.A., as administrative agent		12/15/2017	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CAPTAIN D'S EQUIPMENT, LLC		
<b>Street Address:</b>	624 Grassmere Park Drive		
<b>Internal Address:</b>	Suite 30		
<b>City:</b>	Nashville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37211		
<b>Entity Type:</b>	Limited Liability Company: TENNESSEE		
<b>Name:</b>	CAPTAIN D'S ENTERPRISES, LLC		
<b>Street Address:</b>	624 Grassmere Park Drive		
<b>Internal Address:</b>	Suite 30		
<b>City:</b>	Nashville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37211		
<b>Entity Type:</b>	Limited Liability Company: TENNESSEE		
<b>Name:</b>	CAPTAIN D'S OF ILLINOIS, LLC		
<b>Street Address:</b>	624 Grassmere Park Drive		
<b>Internal Address:</b>	Suite 30		
<b>City:</b>	Nashville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37211		
<b>Entity Type:</b>	Limited Liability Company: TENNESSEE		
<b>Name:</b>	CAPTAIN D'S GC, LLC		
<b>Street Address:</b>	624 Grassmere Park Drive		
<b>Internal Address:</b>	Suite 30		
<b>City:</b>	Nashville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37211		
<b>Entity Type:</b>	Limited Liability Company: COLORADO		
<b>TRADEMARK</b>			

OP \$490.00 3746296

<b>Name:</b>	CAPTAIN D'S REALTY, LLC
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	CAPTAIN D'S INTERMEDIATE HOLDING CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	CAPTAIN D'S, LLC
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	CAPTAIN D'S INTERMEDIATE REAL ESTATE HOLDING CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	GRANDY'S, LLC
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	GRANDY'S INTERMEDIATE HOLDING CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville

**TRADEMARK**

**REEL: 006230 FRAME: 0942**

<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	CAPTAIN D'S REAL ESTATE HOLDING CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	CAPTAIN D'S HOLDING CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	GRANDY'S HOLDING CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	PF PURCHASER CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	FISH INTERMEDIATE HOLDINGS LLC
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	SHN PROPERTIES, LLC

**TRADEMARK**

**REEL: 006230 FRAME: 0943**

<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	PF CDMS CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	PF REMS CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	PF GMS CORP.
<b>Street Address:</b>	624 Grassmere Park Drive
<b>Internal Address:</b>	Suite 30
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37211
<b>Entity Type:</b>	Corporation: DELAWARE

**PROPERTY NUMBERS Total: 19**

Property Type	Number	Word Mark
<b>Registration Number:</b>	3746296	SIT DOWN FOOD AT FAST FOOD PRICES
<b>Registration Number:</b>	3514336	
<b>Registration Number:</b>	3208169	CAPTAIN D'S SEAFOOD KITCHEN EST. 1969
<b>Registration Number:</b>	3091127	SHRIMP DIPPERS
<b>Registration Number:</b>	2911208	AQUA AGENTS
<b>Registration Number:</b>	2558642	CAPTAIN D'S PLEASE
<b>Registration Number:</b>	1654602	THE GREAT LITTLE SEAFOOD PLACE
<b>Registration Number:</b>	1661241	CAPTAIN D'S
<b>Registration Number:</b>	1649084	

Property Type	Number	Word Mark
Registration Number:	1341166	LIGHTEN UP
Registration Number:	1151309	A GREAT LITTLE SEAFOOD PLACE
Registration Number:	1130154	
Registration Number:	1029629	CAPTAIN D'S
Registration Number:	4156521	SINNAMON
Registration Number:	2366475	HOMESTYLE IN A HURRY
Registration Number:	1362672	
Registration Number:	1376411	GRANDY'S
Registration Number:	4620875	IT'S GOTTA BE D'S
Serial Number:	86255863	FULL MEAL DEALS

**CORRESPONDENCE DATA**

Fax Number: 6126046989

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 6126046689

Email: tsitzmann@winthrop.com

Correspondent Name: Timothy D. Sitzmann

Address Line 1: 225 South Sixth Street

Address Line 2: Capella Tower Suite 3500

Address Line 4: Minneapolis, MINNESOTA 55402

NAME OF SUBMITTER:	Timothy D. Sitzmann
SIGNATURE:	/Timothy D. Sitzmann/
DATE SIGNED:	12/18/2017

**Total Attachments: 6**

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**TERMINATION AND RELEASE OF  
TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Trademark Security Agreement (the "Trademark Release") is conveyed as of December 15, 2017, by **BANK OF AMERICA, N.A.**, as administrative agent for itself and other Lenders (as defined below) under the Credit Agreement referred to below (in such capacity, the "Administrative Agent"), in favor of each of the entities listed on the Schedule I hereof (each a "Grantor" and, collectively, the "Grantors"). Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to that certain (a) Trademark Security Agreement dated as of December 2, 2013 (as amended, amended and restated, restated, supplemented, modified, or otherwise in effect from time to time the "2013 Trademark Security Agreement") by and among certain of the Grantors and the Administrative Agent and (b) Trademark Security Agreement dated as of May 21, 2015 (as amended, amended and restated, restated, supplemented, modified, or otherwise in effect from time to time the "2015 Trademark Security Agreement"; together with the 2013 Trademark Security Agreement, collectively, the "Trademark Security Agreement"), in each case, the Grantors granted a security interest in the Trademark Collateral (the "Security Interest") in favor of Administrative Agent, in and to certain intellectual property held by the Grantors, including without limitation, the trademark registrations and applications listed in Exhibit A (collectively, the "Trademarks"), all renewals and extensions of the Trademarks, all of the goodwill of the business connected with the use of, and symbolized by the Trademarks, and all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the Trademarks, including without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

WHEREAS, notice of the Security Interest was recorded with the United States Patent and Trademark Office on December 2, 2013 at Reel 005165, Frame 0106; and May 21, 2015 at Reel 005521, Frame 0747.

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all such Trademarks as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, Administrative Agent, for itself and on behalf of the other Secured Parties, hereby releases the Security Interest and hereby waives and relinquishes all its rights, powers, privileges and remedies with respect to the Security Interest.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be duly executed as of the date first written above.

**BANK OF AMERICA, N.A.**, as Administrative Agent

By:   
Name: Angela Larkin  
Title: Assistant Vice President

**SCHEDULE I**

**GRANTORS:**

PF PURCHASER CORP., a Delaware corporation

CAPTAIN D'S, LLC, a Delaware limited liability company

GRANDY'S, LLC, a Delaware limited liability company

FISH INTERMEDIATE HOLDINGS LLC, a Delaware limited liability company

CAPTAIN D'S HOLDING CORP., a Delaware corporation

GRANDY'S HOLDING CORP., a Delaware corporation

CAPTAIN D'S INTERMEDIATE HOLDING CORP., a Delaware corporation

GRANDY'S INTERMEDIATE HOLDING CORP., a Delaware corporation

CAPTAIN D'S REALTY, LLC, a Delaware limited liability company

CAPTAIN D'S EQUIPMENT, LLC, a Tennessee limited liability company

CAPTAIN D'S GC, LLC, a Colorado limited liability company

CAPTAIN D'S ENTERPRISES, LLC, a Tennessee limited liability company

CAPTAIN D'S OF ILLINOIS, LLC, a Tennessee limited liability company

SHN PROPERTIES, LLC, a Delaware limited liability company

PF CDMS CORP., a Delaware corporation

PF REMS CORP., a Delaware corporation

PF GMS CORP., a Delaware corporation

CAPTAIN D'S INTERMEDIATE REAL ESTATE HOLDING CORP., a Delaware corporation

CAPTAIN D'S REAL ESTATE HOLDING CORP., a Delaware corporation



**EXHIBIT A**

## REGISTERED TRADEMARKS

Holder	Description	Registration No.	Issue Date	Source
Captain D's Enterprises, LLC	Sit Down Food At Fast Food Prices	3746296	09-Feb-2010	USPTO
Captain D's Enterprises, LLC	<i>Design Only</i>	3514336	07-Oct-2008	USPTO
Captain D's Enterprises, LLC	Captain D's Seafood Kitchen Est. 1969	3208169	13-Feb-2007	USPTO
Captain D's Enterprises, LLC	Shrimp Dippers	3091127	09-May-2006	USPTO
Captain D's Enterprises, LLC	Aqua Agents	2911208	14-Dec-2004	USPTO
Captain D's Enterprises, LLC	Captain D's Please	2558642	09-Apr-2002	USPTO
Captain D's Enterprises, LLC	The Great Little Seafood Place	1654602	20-Aug-1991	USPTO
Captain D's Enterprises, LLC	Captain D's	1661241	15-Oct-1991	USPTO
Captain D's Enterprises, LLC	<i>Design Only</i>	1649084	25-Jun-1991	USPTO
Captain D's Enterprises, LLC	Lighten Up	1341166	11-Jun-1985	USPTO
Captain D's Enterprises, LLC	A Great Little Seafood Place	1151309	14-Apr-1981	USPTO
Captain D's Enterprises, LLC	<i>Design Only</i>	1130154	29-Jan-1980	USPTO
Captain D's Enterprises, LLC	Captain D's	1029629	06-Jan-1976	USPTO
Captain D's Holdings, Inc.	Captain D's	15541	30-Aug-1993	Bahamas
Captain D's Enterprises, LLC	Captain D's	7418	12-May-1989	Puerto Rico
Captain D's Holdings, Inc.	Captain D's	Tma362413	03-Nov-1989	Canada
Captain D's Enterprises, LLC	Captain D's Seafood Kitchen Est. 1969	1460550	05-Jun-2014	Mexico
Captain D's Enterprises, LLC	Captain D's Seafood Kitchen Est. 1969	952680	18-Sep-2006	Mexico
Captain D's Holdings, Inc.	Captain D's	932781	28-Apr-2006	Mexico
Captain D's Holdings, Inc.	Design Of A Captain	459004	2-May-1994	Mexico
Captain D's Holdings, Inc.	Captain D's	456992	13-Apr-1994	Mexico
Captain D's Holdings, Inc.	Un Pequeno Gran Lugar En Mariscos	455873	30-Mar-1994	Mexico

Holder	Description	Registration No.	Issue Date	Source
Captain D S Holdings	Captain D's	36359	8-Jun-2006	Trinidad And Tobago
Captain D S Holdings	Captain D's	36360	8-Jun-2006	Trinidad And Tobago
Captain D's Enterprises, LLC	<i>Design Only</i>	10091898	14-Dec-2012	China
Captain D's Enterprises, LLC	Captain D's	10091900	14-Dec-2012	China
Captain D's Enterprises, LLC	Captain D's Seafood Kitchen	10091899	14-Dec-2012	China
Captain D's Enterprises, LLC	Miscellaneous Design (Fish)	1009898	14-Dec-12	China
Captain D's Holdings, Inc.	Captain D's	2496125	29-Jan-1993	Japan
Captain D's Holdings, Inc.	Captain D's	4100124240000	11-Oct-1990	South Korea
Captain D's Holdings, Inc.	Captain D S	00482787	01-May-1990	Taiwan
Captain D's Holdings, Inc.	Captain D S	00044356	16-Apr-1990	Taiwan
Captain D's Holdings, Inc.	Captain D's	751980	14-Aug-1998	Australia
Captain D's Holdings, Inc.	Captain D's	287268	18-Jun-1998	New Zealand
Grandy's, LLC	Sinamon	4156521	12-Jun-2012	USPTO
Grandy's, LLC	Homestyle In A Hurry	2366475	11-Jul-2000	USPTO
Grandy's, LLC	<i>Design Only</i>	1362672	24-Sep-1985	USPTO
Grandy's, LLC	Grandy's	1376411	17-Dec-1985	USPTO
Grandy's, LLC	Granny Figure Design	TMA568330	01-Oct-2002	Canada
Grandy's, LLC	Grandma Logo	14499	08-Aug-1991	Bahamas
Grandy's, LLC	Grandma Logo	14500	08-Jan-1992	Bahamas
Grandy's, LLC	Grandy's	14498	08-Jan-1992	Bahamas
Grandy's LLC	Grandy's	14497	08-Aug-1992	Bahamas
Grandy's LLC	Grandy's	17384	12-May-1997	Brunei
Grandy's, LLC	Granny Figure Design	TMA568330	01-Oct-2002	Canada
Grandy's, LLC	Grandy's	TMA529961	05-Jul-2000	Canada
Grandy's, LLC	Grandy's	TMA476423	15-May-1997	Canada
Grandy's, LLC	Granny Figure Design	TMA477968	17-Jun-1997	Canada

Holder	Description	Registration No.	Issue Date	Source
Grandy's, LLC	Grandy's Country Cookin Design	TMA289703	13-Apr-1984	Canada
Grandy's, LLC	Grandma Logo	3239408	25-Dec-1996	Japan
Grandy's, LLC	Grandy's	3294192	25-Apr-1997	Japan
Grandy's, LLC	Grandy's	2695718	30-Sep-1994	Japan
Grandy's, LLC	Grandy's Katakana "Gurandiizu"	4080497	07-Nov-1997	Japan
Grandy's, LLC	Grandy's	23719	06-Aug-2004	Korea
Grandy's, LLC	Grandma Logo	88003197	14-Mar-2005	Malaysia
Grandy's, LLC	Grandy's	8803200	02-Jul-1998	Malaysia
Grandy's, LLC	Grandy's	8803199	02-Jul-1998	Malaysia
Grandy's, LLC	Grandy's	1424682	07-Jan-2014	Mexico
Grandy's, LLC	Grandy's	00180456	16-Apr-2003	Taiwan
Grandy's, LLC	Grandy's	00670278	16-Feb-1995	Taiwan
Captain D's Enterprises, LLC	It's Gotta Be D's	4620875	14-Oct-2014	USPTO

TRADEMARK APPLICATIONS

Holder	Description	Registration No.	Issue Date
Captain D's Enterprises, LLC	Full Meal Deal	(Abandoned) Application # 86255863	Application Date 18- April-2014