

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM455152

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	AMENDED AND RESTATED SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BEARCOM GROUP, INC.		12/13/2017	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	COMERICA BANK, as U.S. Administrative Agent and as Canadian Administrative Agent		
Street Address:	1508 W. Mockingbird Lane		
Internal Address:	MC 6583		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75235		
Entity Type:	a Texas banking association: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86309455	BEARCOM	
CORRESPONDENCE DATA			
Fax Number:	7349302494		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7349302488		
Email:	ipfilings@bodmanlaw.com		
Correspondent Name:	Susan M. Kornfield - Bodman PLC		
Address Line 1:	201 South Division, Suite 400		
Address Line 4:	Ann Arbor, MICHIGAN 48104		
NAME OF SUBMITTER:	SUSAN M. KORNFIELD		
SIGNATURE:	/susan m. kornfield/		
DATE SIGNED:	12/19/2017		
Total Attachments: 5			
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OP \$40.00 86309455

**AMENDED AND RESTATED AGREEMENT
(Trademark)**

THIS AMENDED AND RESTATED AGREEMENT (TRADEMARK) (this “Agreement”), dated as of December 13, 2017 by BearCom Group, Inc. a Texas corporation (the “Debtor”) and Comerica Bank as U.S. Agent (as defined below) for the U.S. Lenders (as defined below) and as Canadian Agent (as defined below) for the Canadian Lenders (as defined below).

WITNESSETH

A. WHEREAS, Debtor and certain of its affiliates have entered into (i) that certain Amended and Restated Credit Agreement dated as of the date hereof (as amended, supplemented, amended and restated or otherwise modified from time to time the “Credit Agreement”) with each of the financial institutions party thereto (collectively, including their respective successors and assigns, the “Lenders”) and Comerica Bank, as the U.S. Administrative Agent (in such capacity, the “U.S. Agent”) for the U.S. Lenders (as defined therein), Comerica Bank, as the Canadian Administrative Agent (in such capacity, the “Canadian Agent” and together with the U.S. Agent, collectively, the “Agent”) for the Canadian Lenders (as defined therein), pursuant to which the Lenders have agreed, subject to the satisfaction of certain terms and conditions, to extend or to continue to extend financial accommodations to Debtor and certain of its affiliates and (ii) that certain Guaranty dated as of the hereof for the benefit of the Canadian Agent and the Canadian Lenders, as provided therein.

B. WHEREAS, as required by the Credit Agreement, the Debtor and certain of its affiliates has executed and delivered that certain Amended and Restated Security Agreement dated as of the date hereof for the benefit of the Agent and the Lenders (as amended, restated or otherwise modified from time to time, including by joinder, the “Security Agreement”); and

C. WHEREAS, as a condition precedent to the effectiveness of the Credit Agreement, the Debtor is required to execute and deliver this Agreement and to further confirm the grant to the Agent for the benefit of the Lenders a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Indebtedness (as defined in the Credit Agreement).

NOW, THEREFORE, for good and valuable consideration the receipt of which is hereby acknowledged, and in order to induce the Lenders to enter into the Credit Agreement, the Debtor agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.

SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment and performance when due of all of the Indebtedness, the Debtor does hereby mortgage, pledge and hypothecate to the Agent for the benefit of the Lenders, and grant to the Agent for the

benefit of the Lenders a security interest in, all of the following property of the Debtor (the “Trademark Collateral”), whether now owned or hereafter acquired or existing: all trademarks, service marks, trade names, trade dress or other indicia of trade origin, trademark and service mark registrations, and applications for trademark or service mark registrations (except for “intent to use” applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of said Act has been filed), and any renewals thereof, including, without limitation, each registration and application identified on Schedule 1.1 attached hereto and made a part hereof, and including without limitation (a) the right to sue or otherwise recover for any and all past, present and future infringements thereof, (b) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all trademark licenses entered into in connection therewith, and damages and payments for past or future infringements thereof) and (c) all rights corresponding thereto and all other rights of any kind whatsoever of the Debtor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name, trade dress or other indicia of trade origin.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by the Debtor for the purpose of registering the security interest of the Agent in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Agent for the benefit of the Lenders under the Security Agreement as security for the discharge and performance of the Indebtedness. The Security Agreement (and all rights and remedies of the Agent and the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Debtor does hereby further acknowledge and affirm that the rights and remedies of the Agent and the Lenders with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. Loan Documents, etc; Amendment and Restatement. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement. This Agreement amends, restates and continues the liens granted under that certain Agreement (Trademark) executed by and between the Debtor and Comerica Bank dated as of August 26, 2014.

SECTION 6. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

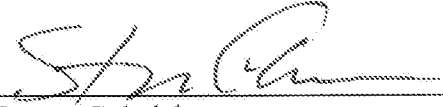
DEBTOR:

BEARCOM GROUP, INC.

By: 
Name: Jerry Noonan
Title: Vice President

AGENT:

COMERICA BANK, as U.S. Administrative
Agent and as Canadian Administrative Agent

By: 
Name: Steven Colwick
Title: Senior Vice President

**SCHEDULE 1.1
TRADEMARK COLLATERAL**

Mark	App. No.	Filing Date	Reg. No.	Reg. Date	Owner
BEARCOM	86/309455	6/13/14	n/a	n/a	BearCom Group, Inc. (a Texas corporation)