

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM455614

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
UBS AG, Stamford Branch		12/21/2017	Bank: SWITZERLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ruby Tuesday, Inc.		
<b>Street Address:</b>	333 East Broadway Ave.		
<b>City:</b>	Maryvaill		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37804		
<b>Entity Type:</b>	Corporation: GEORGIA		
<b>Name:</b>	RTBD, Inc.		
<b>Street Address:</b>	333 East Broadway Ave.		
<b>City:</b>	Maryville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37804		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3970360	FRESH TASTE. FRESH PLACE.	
<b>Registration Number:</b>	3496050	RUBY T	
<b>Registration Number:</b>	3492660	RUBY MINIS	
<b>Registration Number:</b>	3248303	WOK HAY	
<b>Registration Number:</b>	2906632	RUBY TUESDAY'S SMART EATING	
<b>Registration Number:</b>	4021117	RUBY TUESDAY SIMPLE FRESH AMERICAN DININ	
<b>Registration Number:</b>	3409948	RUBYTUEGO	
<b>Registration Number:</b>	2074191	TALLCAKE	
<b>Registration Number:</b>	1110690	RUBY TUESDAY	
<b>Registration Number:</b>	1879012	RUBY TUESDAY	
<b>Registration Number:</b>	4926344	COLOSSAL BURGER	
<b>Registration Number:</b>	5249318	RUBY RELAXER	

CH \$315.00 3970360

**CORRESPONDENCE DATA****Fax Number:** 2024083141*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2024083141**Email:** jean.paterson@cscglobal.com**Correspondent Name:** CSC**Address Line 1:** 1090 Vermont Avenue, NW**Address Line 4:** Washington, D.C. 20005**ATTORNEY DOCKET NUMBER:** 977957-5**NAME OF SUBMITTER:** Jean Paterson**SIGNATURE:** /jep/**DATE SIGNED:** 12/21/2017**Total Attachments: 3**

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of December 21, 2017 (the “Effective Date”), is made by UBS AG, STAMFORD BRANCH, in its capacity as Administrative Agent (the “Agent”), in favor of the grantor parties identified on the signature page hereto (the “Grantors”).

WHEREAS, pursuant to that certain Security Agreement, dated as of May 26, 2017, by and among the Agent, the Grantors and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Security Agreement”), the Grantors granted to the Agent, in its capacity as Administrative Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered a Notice of Grant of Security Interest in Trademarks, dated as of May 26, 2017 (the “Trademark Notice”), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Notice was recorded with the United States Patent and Trademark Office on May 30, 2017 at Reel/Frame 6072/0258;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Notice, as applicable.

2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the trademark registrations and applications set forth Schedule 1 attached hereto, arising under the Security Agreement and the Trademark Notice (the “Trademark Collateral”). If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Notice, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.

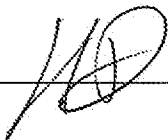
3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Notice.


4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantors and their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors’ sole cost and expense, to more fully and effectively effectuate the purposes of this Release. The Agent hereby requests the United States Patent and Trademark Office, and hereby authorizes the Grantors, to record this Release.

5. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**UBS AG, STAMFORD BRANCH, acting in its capacity as Administrative Agent for the Secured Creditors**

By:   
Name: Housseem Daly  
Title: Associate Director  
Banking Products Services, US

By:   
Name: Darlene Arias  
Title: Director

**GRANTORS:**

**RUBY TUESDAY, INC.  
RTBD, INC.**

[Signature Page to Trademark Release]

**TRADEMARK  
REEL: 006234 FRAME: 0162**

Trademarks

<b>Grantor</b>	<b>Mark</b>	<b>Registration Number</b>	<b>Registration Date</b>
RTBD, Inc.	FRESH TASTE. FRESH PLACE.	3970360	05/31/11
RTBD, Inc.	RUBY T	3496050	09/02/08
RTBD, Inc.	RUBY MINIS	3492660	08/26/08
RTBD, Inc.	WOK HAY	3248303	05/29/07
RTBD, Inc.	RUBY TUESDAY'S SMART EATING	2906632	11/30/04
RTBD, Inc.	RUBY TUESDAY SIMPLE FRESH AMERICAN DINING	4021117	09/06/11
RTBD, Inc.	RUBYTUEGO	3409948	04/08/08
RTBD, Inc.	TALLCAKE	2074191	06/24/97
RTBD, Inc.	RUBY TUESDAY	1879012	02/14/95
RTBD, Inc.	RUBY TUESDAY	1110690	01/02/79
RTBD, Inc.	RUBY TUESDAY	1879012	11/15/72
RTBD, Inc.	COLOSSAL BURGER	4926344	03/29/16
RTBD, Inc.	RUBY RELAXER	5249318	7/25/17