# OP \$40.00 5037434

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM453914

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Open Mesh, Inc.		12/07/2017	Corporation: OREGON

### **RECEIVING PARTY DATA**

Name:	Goldman Sachs Private Middle Market Credit LLC, as Collateral Agent
Street Address:	200 West Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10282
Entity Type:	Limited Liability Company: DELAWARE

## **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	5037434	CLOUDTRAX

### **CORRESPONDENCE DATA**

**Fax Number:** 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email:rhonda.deleon@lw.comCorrespondent Name:Latham & Watkins LLPAddress Line 1:355 South Grand Avenue

Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	055771-0005
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	12/09/2017

### **Total Attachments: 6**

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TRADEMARK REEL: 006234 FRAME: 0426

### TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement dated as of December 7, 2017 (this "Trademark Security Agreement"), is made by each signatory hereto listed under "Pledgors" (each a "Pledgor" and collectively, the "Pledgors"), in favor of Goldman Sachs Private Middle Market Credit LLC, in its capacity as collateral agent for the secured parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") pursuant to that certain Credit Agreement, dated as of December 7, 2017 (as amended, restated, amended and restated, supplemented, extended, waived, renewed, replaced, refinanced or otherwise modified from time to time, the "Credit Agreement"), by and among, among others, Merritt Merger Sub, Inc., a Delaware corporation (prior to the consummation of the Closing Date Acquisitions, the "Borrower") and Datto, Inc., a Delaware corporation (upon consummation of the Closing Date Acquisitions, the "Borrower"), certain subsidiaries and affiliates of the Borrower from time to time party thereto, the lenders from time to time party thereto and the several agents party thereto, including the Collateral Agent.

### WITNESSETH:

WHEREAS, the Pledgors are party to a Security Agreement of even date with the Credit Agreement (as amended, restated, amended and restated, supplemented, waived, renewed, replaced or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, each Pledgor hereby agrees with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in (subject to Permitted Liens) all of the right, title and interest of such Pledgor in, to and under all the following Pledged Collateral, in each case excluding Excluded Property (collectively, the "Trademark Collateral"):
- (a) all Trademarks, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on <u>Schedule 1</u> attached hereto, together with any and all (i) rights and privileges arising under applicable Legal Requirements with respect to the use or ownership of any of the foregoing, (ii) goodwill associated therewith, (iii) continuations, extensions and renewals thereof and amendments thereto; and
  - (b) all Proceeds of any and all of the foregoing.

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Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application for which a Statement of Use or Amendment to Allege Use, as applicable, has not been filed and accepted with the USPTO.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Recordation</u>. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. <u>Governing Law</u>. This Trademark Security Agreement shall be construed in accordance with and governed by the law of the State of New York. The terms of Section 10.09(b) and Section 10.10 of the Credit Agreement are incorporated herein *mutatis mutandis*.

[Remainder of this page intentionally left blank]

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IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

### **PLEDGORS**:

DATTO, INC., a Delaware corporation

BACKUPIFY, INC., a Delaware corporation

OPEN MESH, INC., an Oregon corporation

AUTOTASK CORPORATION,

a Delaware corporation

By: Name: Austin W. McChord
Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

### **ACCEPTED AND AGREED:**

GOLDMAN SACHS PRIVATE MIDDLE MARKET CREDIT LLC,

as Collateral Agent

By: Goldman Sachs Asset Management, L.P., solely in its capacity as Investment Manager, and not as principal

By:

Name: Brendan Mc Govern

Title: Authorized Signatory

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 006234 FRAME: 0430

# SCHEDULE 1

to

# TRADEMARK SECURITY AGREEMENT

# UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

# United States Trademark Registrations:

OWNER	MARK	REGISTRATION NUMBER
Datto, Inc.	DATTO	85/875,004 4,403,443
Datto, Inc.	DATTO ACADEMY	85/875,119 4,403,445
Datto, Inc.	GENISIS	85/875,035 4,392,364
Datto, Inc.	DATTO ALTO	85/831,442 4,507,394
Datto, Inc.	INTELLIGENT BUSINESS CONTINUITY	S 85/875,061 4,403,444
Datto, Inc.	sinis	86/106,488 4,679,162
Datto, Inc.	ALTO	86/106,523
Datto, Inc.	DATTO EXO	85/831,406
Datto, Inc.	sinis	86/106,488
Open Mesh, Inc.	CLOUDTRAX	5037434
Backupify, Inc.	BACKUPIFY	4059291
Backupify, Inc.	BACKUPIFY	4059292
Autotask Corporation	AUTOTASK ENDPOINT MANAGEMENT	5239616
Autotask Corporation	AUTOTASK WORKPLACE	5016222
Autotask Corporation	METRICS THAT MATTER	5100189
Autotask Corporation	SOONR	4338520
Autotask Corporation	SOONR WORKPLACE	4378944
Autotask Corporation	AUTOTASK	3253109
Autotask Corporation	AUTOTASK	3253110
Autotask Corporation	SOONR	3244106

United States Trademark Applications:

Schedule 1-1

TRADEMARK REEL: 006234 FRAME: 0431

OWNER	MARK	APPLICATION
		NUMBER
Open Mesh, Inc.	OPEN MESH LOGO	87011473
		87011477
		87011480

RECORDED: 12/09/2017