

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM455510

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLD RUSH AMUSEMENTS, INC. (D/B/A GOLD RUSH GAMING)		12/21/2017	Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	FIFTH THIRD BANK, AS ADMINISTRATIVE AGENT		
Street Address:	38 FOUNTAIN SQUARE PLAZA		
City:	CINCINNATI		
State/Country:	OHIO		
Postal Code:	45263		
Entity Type:	Corporation: OHIO		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5207468	GOLD RUSH GAMING	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	422311-241		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	12/21/2017		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Security and Pledge Agreement dated as of December 21, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the "Agreement") among GOLD RUSH AMUSEMENTS, INC., an Illinois corporation d/b/a Gold Rush Gaming (the "Borrower") the other grantors party thereto (together with the Borrower, each a "Grantor" and collectively, the "Grantors") and Fifth Third Bank, an Ohio banking corporation, as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of the trademarks and trademark applications shown on Schedule 1 attached hereto, and the goodwill pertaining thereto.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[signature pages follow]

Very truly yours,

GOLD RUSH AMUSEMENTS, INC.,
an Illinois corporation (d/b/a Gold Rush Gaming)


By: 
Name: Rick E. Heidner
Title: Secretary

GOLD RUSH AMUSEMENTS, INC.
TRADEMARK NOTICE

TRADEMARK
REEL: 006234 FRAME: 0712

Acknowledged and Accepted:

FIFTH THIRD BANK, an Ohio banking corporation,
as Administrative Agent

By: 
Name: Knight B. Kieffer
Title: Managing Director

GOLD RUSH AMUSEMENTS, INC.
TRADEMARK NOTICE

TRADEMARK
REEL: 006234 FRAME: 0713

Schedule 1

**Gold Rush Amusements, Inc.
(Illinois Corporation)**

U.S. Trademarks

Trademark Registration

Mark	Reg. No.	Reg. Date
GOLD RUSH GAMING	5207468	05/23/17