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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM455685

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AMERICA'S DRIVE-IN BRAND PROPERTIES LLC		12/20/2017	Limited Liability Company: KANSAS

RECEIVING PARTY DATA

Name:	CITIBANK, N.A.	
Street Address:	388 Greenwich Street	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10013	
Entity Type:	NATIONAL BANKING ASSOCIATION: UNITED STATES	

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark	
Registration Number:	5004870	AMERICA'S HOT DOG HEADQUARTERS	
Registration Number:	5162305	DAILY DRINK DESTINATION	
Registration Number:	5162307	DAILY DRINK DESTINATION	
Registration Number:	5106029	ISLAND FIRE	
Registration Number:	4938677	WING NIGHT IN AMERICA	
Registration Number:	5215246	LIL' GRILLERS	
Registration Number:	5215233	S	
Registration Number:	5210812	SONIC BOOM BOX	
Registration Number:	5059684	HOT DOG HEADQUARTERS	

CORRESPONDENCE DATA

Fax Number: 2127352000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-735-2811

Email: mribando@skadden.com

Correspondent Name: Skadden, Arps, Slate, Meagher & Flom LLP

Address Line 1: Four Times Square
Address Line 2: Monique L. Ribando

Address Line 4: New York, NEW YORK 10036

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ATTORNEY DOCKET NUMBER:	126810/6	
NAME OF SUBMITTER:	Megan Manfred	
SIGNATURE:	/Megan Manfred/	
DATE SIGNED:	12/22/2017	
Total Attachments: 5		
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Supplemental Grant of Security Interest in Trademarks

SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Grant"), dated as of December 20, 2017, made by AMERICA'S DRIVE-IN BRAND PROPERTIES LLC, a Kansas limited liability company located at 300 Johnny Bench Drive, Oklahoma City, Oklahoma ("Grantor"), in favor of CITIBANK, N.A., a national banking association, as trustee located at 388 Greenwich Street, New York, New York ("Secured Party") (collectively referred to as the "Parties"). Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth (or incorporated) in the Agreement (as defined below).

WHEREAS, pursuant to the Base Indenture, dated as of May 20, 2011, by and among Grantor, Secured Party, Sonic Capital LLC, a Delaware limited liability company, Sonic Industries LLC, a Delaware limited liability company, America's Drive-In Restaurants LLC, a Delaware limited liability company, SRI Real Estate Holding LLC, a Delaware limited liability company, and SRI Real Estate Properties LLC, a Delaware limited liability company (the "Agreement"), Grantor granted to the Secured Party a security interest in the Franchise IP, including Trademarks;

WHEREAS, since the date of the Agreement, the Grantor has acquired the additional Trademarks that are registered or applied-for in the United States and set forth on Schedule 1 attached hereto, including the goodwill of any business associated or connected therewith or symbolized thereby (collectively, the "After-Acquired Trademark Collateral"); and

WHEREAS, pursuant to the Agreement, Grantor agreed to execute and deliver to the Secured Party this Grant for purposes of filing the same with the United States Patent and Trademark Office (the "PTO") to confirm and evidence the security interest in the After-Acquired Trademark Collateral granted pursuant to the Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Agreement, which are incorporated by reference as if fully set forth herein, the Grantor agrees as follows:

1. To secure the obligations Grantor hereby pledges, assigns, conveys, delivers, transfers and sets over to the Trustee, for the benefit of the secured parties, and grants to the Secured Party, for the benefit of the secured parties, a security interest in Grantor's right, title and interest in the After-Acquired Trademark Collateral, in each case, to the extent now owned or at any time hereafter acquired by such Grantor; provided that the pledge, assignment, conveyance, and grant of security interest hereunder shall not include any application for a Trademark that would be deemed invalidated, canceled or abandoned due to the grant and/or enforcement of such security interest, including, without limitation, any United States Trademarks and foreign applications that are based on an intent-to-use, unless and until such time as the grant and/or enforcement of the pledge, assignment, conveyance, delivery, transfer and setting over and security interest will not affect the status or validity of such Trademark.

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- 2. The Parties intend that this Grant is for recordation purposes only and its terms shall not modify the applicable terms and conditions of the Agreement, which govern the Secured Party's interest in the After-Acquired Trademark Collateral. Grantor hereby requests the PTO to file and record this Grant together with the annexed <u>Schedule 1</u>.
- 3. Grantor hereby acknowledges and agrees that the security interest in the After-Acquired Trademark Collateral may only be terminated in accordance with the terms of the Agreement and will terminate co-extensively therewith.
- 4. THIS SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARKS SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

TRADEMARK REEL: 006235 FRAME: 0099 IN WITNESS WHEREOF, the undersigned has caused this SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered as of the date first above written.

AMERICA'S DRIVE-IN BRAND PROPERTIES LLC

By:

Name: Claudia S. San Pedro

Title: Executive Vice President and Chief Financial Officer

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STATE OF OKLAHOMA)

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COUNTY OF OKLAHOMA)

On the 20th day of December, 2017, before me the undersigned, personally appeared Claudia S. San Pedro, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in her capacity, and that by her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

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Schedule 1

<u>TRADEMARK</u>	REG. NO. REG. DATE	APP. NO. APP. DATE	OWNER
AMERICA'S HOT DOG	5004870	86696987	America's Drive-In Brand
HEADQUARTERS	7-19-2016	7-17-2015	Properties LLC
	5162305	86842256	America's Drive-In Brand
DAILY DRINK DESTINATION	3-14-2017	12-8-2015	Properties LLC
DAILY DRINK DESTINATION	5162307	86842819	America's Drive-In Brand
& Design	3-14-2017	12-8-2015	Properties LLC
	5106029	86719912	America's Drive-In Brand
ISLAND FIRE	12-20-2016	8-10-2015	Properties LLC
	4938677	86607699	America's Drive-In Brand
WING NIGHT IN AMERICA	4-12-2016	4-23-2015	Properties LLC
	5215246	87047216	America's Drive-In Brand
LIL' GRILLERS	5-30-2017	5-23-2016	Properties LLC
	5215233	87034659	America's Drive-In Brand
S & DESIGN	5-30-2017	5-12-2016	Properties LLC
	5210812	87041702	America's Drive-In Brand
SONIC BOOM BOX	5-23-2017	5-18-2016	Properties LLC
	5059684	87043764	America's Drive-In Brand
HOT DOG HEADQUARTERS	10-11-2016	5-19-2016	Properties LLC

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RECORDED: 12/22/2017