OP \$315.00 4485344

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM455739

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Redwood Logistics, LLC		12/22/2017	Limited Liability Company: ILLINOIS

RECEIVING PARTY DATA

Name:	MidCap Financial Trust, as Agent	
Also Known As:	As: MidCap Financial Services, LLC, As Servicer	
Street Address:	7255 Woodmont Avenue	
Internal Address:	Suite 200	
City:	Bethesda	
State/Country:	MARYLAND	
Postal Code:	20814	
Entity Type:	Statutory Trust: DELAWARE	

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark	
Registration Number:	4485344	3PLOGIC	
Registration Number:	4509659	F/X	
Registration Number:	5291347	REDWOOD	
Registration Number:	5291348	REDWOOD LOGISTICS	
Registration Number:	4437770	TRANSPORTATION SOLUTIONS ENTERPRISES	
Registration Number:	4477652	TRANSPORTATION SOLUTIONS GROUP	
Registration Number:	4509658	TSE	
Registration Number:	4509657	TSG	
Serial Number:	86523211		
Serial Number:	87521467	MOVE. MANAGE. KNOWLEDGE.	
Serial Number:	86522889	REDWOOD	
Serial Number:	87471430	REDWOODCONNECT	

CORRESPONDENCE DATA

Fax Number: 6152446804

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 006235 FRAME: 0348

900433292

Phone: 615-850-8741

Email: trademarkdocket@wallerlaw.com

Correspondent Name: Robert P. Felber, Jr. Address Line 1: 511 Union Street

Address Line 2: Suite 2700

Address Line 4: Nashville, TENNESSEE 37219

ATTORNEY DOCKET NUMBER:	025987.79022
NAME OF SUBMITTER:	Tyler N. Layne
SIGNATURE:	/Tyler N. Layne/
DATE SIGNED:	12/22/2017

Total Attachments: 5

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (the "Agreement") made as of this 22nd day of December, 2017, by Redwood Logistics, LLC, an Illinois limited liability company ("Grantor"), in favor of MidCap Financial Trust, in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, "Grantee"):

WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to a certain Amended and Restated Credit Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of a certain Amended and Restated Guarantee and Collateral Agreement of even date herewith among Grantor, one or more of its affiliates and Grantee (as the same may be amended or otherwise modified from time to time, the "Collateral Agreement"), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Secured Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Collateral Agreement</u>. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant of Security Interests</u>. To secure the payment and performance of the Secured Obligations, Grantor hereby grants to Grantee, for its benefit and the benefit of the other Secured Parties, a lien on, security interest in, pledge on and right of set-off against any and all of Grantor's right, title and interest in and to the following, whether now owned or existing or hereafter created, acquired or arising:
 - (i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such Trademarks; and
 - (ii) all products, royalties and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with such Trademarks.

- 3. <u>Governing Law.</u> THIS AGREEMENT AND ALL MATTERS RELATING HERETO OR ARISING THEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 4. <u>Counterparts</u>. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Signatures by facsimile or other electronic communication to this Agreement shall bind the parties to the same extent as would a manually executed counterpart.

[signature pages follow]

4835-7188-1561

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

REDWOOD LOGISTICS, LLC

Name: Mark Yeage

Title: Chief Executive Officer

[Signature Page to Notice of Grant of Security Interest in Trademark Rights]

Agreed and accepted as of the date first written above

MIDCAP FINANCIAL TRUST, as Agent

By: Apollo Capital Management, L.P.,

its investment manager

By: Apollo Capital Management GP, LLC,

its general partner

By:

Name: Maurice Amsellem Title: Authorized Signatory

SCHEDULE 1

U.S. FEDERAL TRADEMARK REGISTRATIONS

No.	Mark	Reg. No.	Reg. Date
1.	3PLOGIC	4485344	February 18, 2014
2.	F/X	4509659	April 8, 2014
3.	REDWOOD	5291347	September 19, 2017
4.	REDWOOD LOGISTICS	5291348	September 19, 2017
5.	TRANSPORTATION SOLUTIONS ENTERPRISES	4437770 (Supplemental Register)	November 19, 2013
6.	TRANSPORTATION SOLUTIONS GROUP	4477652	February 4, 2014
7.	TSE	4509658	April 8, 2014
8.	TSG	4509657	April 8, 2014

U.S. FEDERAL TRADEMARK APPLICATIONS

No.	Mark	App. No	App. Date
1.		86523211	February 3, 2015
2.	MOVE. MANAGE. KNOWLEDGE.	87521467	July 10, 2017
3.	REDWOOD & design	86522889	February 3, 2015
4.	REDWOODCONNECT	87471430	June 1, 2017

4835-7188-1561

RECORDED: 12/22/2017