

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM455780

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Manufacturers and Traders Trust Company		12/22/2017	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Kaolin Mushroom Farms, Inc.		
Street Address:	649 W. South Street		
City:	Kennett Square		
State/Country:	PENNSYLVANIA		
Postal Code:	19348		
Entity Type:	Corporation: PENNSYLVANIA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	1661013	SOUTH MILL	
Registration Number:	2620591	SOUTH MILL GROWING AND DISTRIBUTING MUSH	
Registration Number:	2180292	SELECT SOILS	
Registration Number:	3688934	SOUTH MILL	
Registration Number:	5120138	PORTA BÉLA	
Registration Number:	5120136	PORTA BÉLA	
CORRESPONDENCE DATA			
Fax Number:	3125693000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	karen.spina@dbr.com		
Correspondent Name:	Mita K. Lakhia		
Address Line 1:	191 N. Wacker Drive, Ste. 3700		
Address Line 2:	Drinker Biddle & Reath LLP		
Address Line 4:	Chicago, ILLINOIS 60606-1698		
NAME OF SUBMITTER:	Mita K. Lakhia		
SIGNATURE:	/Mita K. Lakhia/		
DATE SIGNED:	12/22/2017		

OP \$165.00 1661013

Total Attachments: 4

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**RELEASE OF SECURITY INTEREST IN
UNITED STATES TRADEMARK REGISTRATIONS**

THIS RELEASE OF SECURITY INTEREST is effective this 22nd day of December 2017, by and between KAOLIN MUSHROOM FARMS, INC., (“**Kaolin**”) and MANUFACTURERS AND TRADERS TRUST COMPANY, in its capacity as Administrative Agent (the “**Lender**”).

WHEREAS, Kaolin entered into a Security Agreement and United States Trademark Security Agreement with the Lender, each dated May 11, 2017;

WHEREAS, pursuant to said Security Agreement and United States Trademark Security Agreement, Kaolin granted the Lender a security interest in all its right, title, and interest to its trademarks, including the trademarks listed at **Schedule A** (the “**Marks**”), among other collateral;

WHEREAS, the United States Trademark Security Agreement was recorded in the United States Patent and Trademark Office on May 11, 2017 at Reel 6055, Frame 0022; and

WHEREAS, the Lender desires to release its security interest in and to the Marks pledged pursuant to the Security Agreement and United States Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Lender hereby releases its security interest in and to the Marks and reassigns any and all interests it may have in such Marks to Kaolin.

[Signature page follows]

IN WITNESS WHEREOF, the Lender has caused this RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARK REGISTRATIONS to be executed by its duly authorized officer as of the date and the year above written.

KAOLIN MUSHROOM FARMS, INC.

By: 

Name: Michael Pia

Title: President and Co-Chief Executive
Officer

**MANUFACTURERS AND TRADERS
TRUST COMPANY**, in its capacity as
Administrative Agent

By: _____

Name: Andrew S. Zielinski

Title: Vice President

[Signature Page to Release of Security Interest in United States Trademark Registrations]

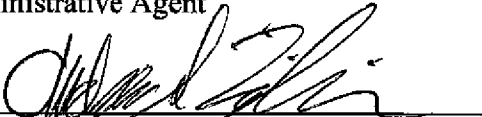
**TRADEMARK
REEL: 006235 FRAME: 0627**

IN WITNESS WHEREOF, the Lender has caused this RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARK REGISTRATIONS to be executed by its duly authorized officer as of the date and the year above written.

KAOLIN MUSHROOM FARMS, INC.




By: _____
Name:
Title

**MANUFACTURERS AND TRADERS
TRUST COMPANY**, in its capacity as
Administrative Agent

By: 
Name: Andrew S. Zielinski
Title: Vice President

[Signature Page to Release of Security Interest in United States Trademark Registrations]

Schedule A
Trademarks

Mark	Reg. No./ Reg. Date	Status	Owner
<u>SOUTH MILL</u>	1661013 October 15, 1991	Renewal due October 15, 2021	Kaolin Mushroom Farms, Inc. (PENNSYLVANIA CORP.)
<u>SOUTH MILL GROWING AND DISTRIBUTING MUSHROOMS, PRODUCE AND MORE! (Stylized)</u> 	2620591 September 17, 2002	Renewal due September 17, 2022	Kaolin Mushroom Farms, Inc. (PENNSYLVANIA CORP.)
<u>SELECT SOILS</u>	2180292 August 11, 1998	Renewal due August 11, 2028	Kaolin Mushroom Farms, Inc. (PENNSYLVANIA CORP.)
<u>SOUTH MILL</u>	3688934 September 29, 2009	Renewal due September 29, 2019	Kaolin Mushroom Farms, Inc. (PENNSYLVANIA CORP.)
<u>PORTA BÉLA</u> and Design 	5120138 January 10, 2017	Declaration of Use due January 10, 2023	Kaolin Mushroom Farms, Inc. (PENNSYLVANIA CORP.)
<u>PORTA BÉLA</u> (Stylized) 	5120136 January 10, 2017	Declaration of Use due January 10, 2023	Kaolin Mushroom Farms, Inc. (PENNSYLVANIA CORP.)