

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM455873

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Administrative Agent		12/20/2017	Bank: CANADA
RECEIVING PARTY DATA			
Name:	King's Command Foods, LLC		
Street Address:	7622 S. 188th Street		
City:	Kent		
State/Country:	MINNESOTA		
Postal Code:	56308		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	4551358	PEEL & HEAT	
Registration Number:	4551356	PEEL & COOK	
Registration Number:	4029356	LUNCHTIME	
Registration Number:	3859349	JUST-A-MINUTE	
Registration Number:	4350442	VALU\$MART	
Registration Number:	3771212	KING'S COMMAND	
Registration Number:	3400294	PEEL & HEAT	
Registration Number:	3342305	PEEL & COOK	
Registration Number:	2322469	KING'S COMMAND FOODS INCORPORATED SINCE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	michael.barys@clarivate.com		
Correspondent Name:	Nancy A. Zarazua		
Address Line 1:	111 West Monroe Street		
Address Line 2:	Chapman and Cutler LLP		
Address Line 4:	Chicago, ILLINOIS 60603		
NAME OF SUBMITTER:	Nancy A. Zarazua		

OP \$240.00 4551358

SIGNATURE:	/Michael Barys/
DATE SIGNED:	12/26/2017
Total Attachments: 5 source=Intellectual Property Releases (1)#page1.tif source=Intellectual Property Releases (1)#page2.tif source=Intellectual Property Releases (1)#page3.tif source=Intellectual Property Releases (1)#page4.tif source=Intellectual Property Releases (1)#page5.tif	

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Bank of Montreal, as Administrative Agent

- Individual(s)
- Partnership
- Corporation- State: _____
- Other Bank
- Association
- Limited Partnership

Citizenship (see guidelines) Canada

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) December 20, 2017

- Assignment
- Security Agreement
- Other Release
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: King's Command Foods, LLC

Street Address: 7622 S. 188th Street

City: Kent

State: Minnesota

Country: USA Zip: 56308

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other LLC Citizenship Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule A

B. Trademark Registration No.(s)

See Schedule A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Nancy A. Zarazua

Internal Address: Chapman and Cutler LLP

Street Address: 111 West Monroe Street

City: Chicago

State: IL Zip: 60603

Phone Number: 312-845-5133

Docket Number: _____

Email Address: zarazua@chapman.com

6. Total number of applications and registrations involved:

9

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Nancy A. Zarazua for Chapman and Cutler LLP

December 21, 2017

Signature

Date

Nancy A. Zarazua, Paralegal

Total number of pages including cover sheet, attachments, and document: **5**

Name of Person Signing

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "*Release*") dated December 20, 2017, by Bank of Montreal, a Canadian chartered bank ("*BMO*"), with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, King's Command Foods, LLC, a Delaware limited liability company ("*Debtor*"), with its mailing address at 7622 S. 188th Street, Kent, Washington 98032-1021, and Agent were parties to a certain Trademark Security Agreement dated September 4, 2014, between Debtor and Agent which was recorded in the United States Patent and Trademark Office on October 3, 2014, at Reel 005374, Frame 0549 (the "*Agreement*"), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademark Property*"); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

AGREEMENT:

1. Agent acting in its capacity as an authorized agent for the Secured Parties hereby releases the security interests granted in the Agreement, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its and Secured Parties' right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

(i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application, except that this document shall not operate as a sale, transfer, conveyance or other assignment of any intent to use trademark application to the extent that such application is pending without a Statement of Use having been filed and accepted, in which case this document shall operate only to release a security interest in such application; and

(ii) all proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.


2. Agent represents and warrants that it has the full legal capacity, power and authority to enter into this Release and to bind the Secured Parties to this Release. This Release constitutes the legal, valid and binding obligation of Agent and Secured Parties and is enforceable against them in accordance with its terms.

3. Agent authorizes and requests the Commissioner of Patents and Trademarks of the United States of America to note and record the existence of the Release hereby given.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.


BANK OF MONTREAL, as Administrative Agent

By 
Name: Thomas Ausborn
Title: Director

[Signature Page]

**SCHEDULE A
TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

WORD MARK	REGISTRATION NUMBER	MARK IMAGE
PEEL & HEAT	4551358	PEEL & HEAT
PEEL & COOK	4551356	PEEL & COOK
LUNCHTIME	4029356	
JUST-A-MINUTE	3859349	JUST-A-MINUTE
VALU\$MART	4350442	VALU\$MART
KING'S COMMAND	3771212	KING'S COMMAND
PEEL & HEAT	3400294	Peel & Heat
PEEL & COOK	3342305	Peel & Cook
KING'S COMMAND FOODS INCORPORATED SINCE 1966	2322469	