

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM456219

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NA, AS ADMINISTRATIVE AGENT		12/13/2017	National Banking Association:

RECEIVING PARTY DATA

Name:	OMEGA PROTEIN, INC.
Street Address:	40 Wellington Row
Internal Address:	ATTN: Peter Buck, Secretary
City:	Saint John, NB
State/Country:	CANADA
Postal Code:	E2L 3H3
Entity Type:	Corporation: VIRGINIA

PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Registration Number:	2213113	SPECIAL SELECT
Registration Number:	2309474	OMEGAPURE
Registration Number:	2579426	OMEGAGROW
Registration Number:	2662155	NEPTUNE FISH CONCENTRATE
Registration Number:	2796631	OMEGA PROTEIN
Registration Number:	2778972	OMEGA PROTEIN
Registration Number:	2725639	SEACIDE
Registration Number:	2695624	SEALAC
Registration Number:	2887931	MENHADEN RESOURCE COUNCIL
Registration Number:	2816678	OMPRO
Registration Number:	2967788	HEALTHY PRODUCTS FOR A HEALTHY WORLD
Registration Number:	3043979	OMEGAEQUIS
Registration Number:	3552848	NATURAL NAUTIC
Registration Number:	3536514	OMEGAPURE
Registration Number:	3876203	SPECIAL SELECT
Registration Number:	3879085	SEALAC
Registration Number:	3879110	NEPTUNE
Registration Number:	3879113	OMEGA 3 DRY

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3882558	OMEGAPURE
Registration Number:	3867393	SEACIDE
Registration Number:	3867401	OMEGAGROW
Registration Number:	3867404	OMEGAGROW PLUS
Registration Number:	3225100	VIRGINIA PRIME
Registration Number:	3943522	WE BRING OMEGA-3 TO LIFE.
Registration Number:	3944270	WE BRING OMEGA-3 TO LIFE.
Registration Number:	4005125	MORE THAN INGREDIENTS. INGENUITY.
Registration Number:	3954253	VIRGINIA PRIME GOLD
Registration Number:	3954255	VIRGINIA PRIME PLATINUM
Registration Number:	3954668	OMEGA 3 DRY
Registration Number:	3954697	OMEGA 3 DRY THE OMEGA-3 SOLUTION FOR DRY

CORRESPONDENCE DATA

Fax Number: 6507393900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (650)739-3939

Email: DebbieWu@JonesDay.com

Correspondent Name: JONES DAY

Address Line 1: 250 VESEY STREET

Address Line 4: NEW YORK, NEW YORK 10281-1047

ATTORNEY DOCKET NUMBER: 958279-600036

NAME OF SUBMITTER: DEBBIE WU

SIGNATURE: /Debbie Wu/

DATE SIGNED: 12/28/2017

Total Attachments: 3

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RELEASE OF SECURITY INTERESTS

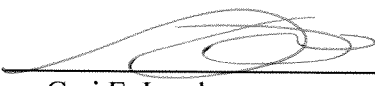
WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association, as Administrative Agent (the "Administrative Agent") pursuant to that certain Second Amended and Restated Loan Agreement (the "Loan Agreement"), dated as of August 20, 2015, among Omega Protein Corporation, Omega Protein, Inc., and Bioriginal Food & Science Corp., as Borrowers, Administrative Agent, and the Lenders from time to time party thereto, hereby releases all of its right, title and interest in, to and under all of the patents, trademarks and related rights securing the Obligations (as defined in the Loan Agreement), including, but not limited to, those security interests described in the filings set forth in Schedule 1 attached hereto and incorporated herein by reference for all purposes.

[Signature Page Follows]

Dated as of December 13, 2017.

**WELLS FARGO BANK,
NATIONAL ASSOCIATION,
as Administrative Agent**

By: _____


**Ger E. Landa
Vice President**

SCHEDULE 1

All filing references are to the Records of the US Patent and Trademark Office

Patents

Document	Assignor	Assignee	Recordation Date	Reel/Frame
Security Interest	Omega Protein, Inc.	Wells Fargo Bank, Administrative Agent	10/26/2009	023419/0293
Security Interest	Omega Protein, Inc.	Wells Fargo Bank, Administrative Agent	03/29/2012	027948/0511
Security Interest	Cyvex Nutrition, Inc.	Wells Fargo Bank, Administrative Agent	03/28/2012	027948/0785

Trademarks

Document	Assignor	Assignee	Recordation Date	Reel/Frame
Security Agreement	Omega Protein, Inc.	Wells Fargo Bank, Administrative Agent	10/26/2009	4084/0693
Security Agreement	Omega Protein, Inc.	Wells Fargo Bank, Administrative Agent	03/27/2012	4747/0563
Security Interest	Cyvex Nutrition, Inc.	Wells Fargo Bank, Administrative Agent	06/06/2011	4554/0693
Security Interest	Cyvex Nutrition, Inc.	Wells Fargo Bank, Administrative Agent	03/28/2012	4906/0716
Security Interest	Wisconsin Specialty Protein, LLC	Wells Fargo Bank, Administrative Agent	10/15/2013	5131/0746