

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM456262

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lummus Corporation		12/28/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 South LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: ILLINOIS		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1175857	DOR-LES	
Registration Number:	1138223	SUPER-JET	
Registration Number:	1541233	MURRAY	
Registration Number:	1901466	L	
CORRESPONDENCE DATA			
Fax Number:	6179464801		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6179464981		
Email:	mlalone@seyfarth.com		
Correspondent Name:	MATTHEW LALONE		
Address Line 1:	Two Seaport Lane, Suite 300		
Address Line 2:	Seyfarth Shaw LLP		
Address Line 4:	Boston, MASSACHUSETTS 02210-2028		
ATTORNEY DOCKET NUMBER:	105435.000002		
NAME OF SUBMITTER:	Matthew LaLone		
SIGNATURE:	/matthew lalone/		
DATE SIGNED:	12/29/2017		
Total Attachments: 10			

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Security Agreement") is made as of this 28th day of December, 2017, by and between Lummus Corporation, a Delaware corporation ("Debtor"), and CIBC Bank USA ("Administrative Agent").

W I T N E S S E T H

WHEREAS, Debtor, SSK Lummus LLC, Delaware limited liability company ("SSK Lummus"), System Solutions Holdings LLC, a Delaware limited liability company ("SSH"), Lummus Corporation, a Delaware corporation ("Lummus"), and System Solutions of Kentucky, LLC, a Kentucky limited liability company ("SSK"; and together with Debtor, SSK Lummus and SSH, collectively, the "Borrower") and Administrative Agent, among others, are parties to a certain Credit Agreement of even date herewith (as amended, amended and restated or otherwise modified from time to time, the "Credit Agreement") and other related loan documents of even date herewith (collectively, with the Credit Agreement, and as each may be amended or otherwise modified from time to time, the "Financing Agreements"), which Financing Agreements provide (i) for Administrative Agent and the other Lenders to, from time to time, extend credit to or for the account of Borrower and (ii) for the grant by Debtor to Administrative Agent, for the ratable benefit of the Lenders and (to the extent provided for in the Guaranty and the Security Agreement) their Affiliates, of a security interest in certain of Debtor's assets, including, without limitation, its trademarks and trademark applications. All capitalized terms used in this Security Agreement without definition shall have the meanings ascribed to such terms in the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Debtor agrees as follows:

1. Incorporation of Financing Agreements. The Financing Agreements and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the complete and timely payment and satisfaction of the Obligations, Debtor hereby grants to Administrative Agent, for the ratable benefit of the Lenders and (to the extent provided for in the Guaranty and the Security Agreement) their Affiliates, and hereby reaffirms its prior grant pursuant to the Financing Agreements of, a continuing security interest in Debtor's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications (other than "intent to use" applications until a verified

statement of use is filed with respect to such applications) in connection therewith, including, without limitation, the trademark registrations and applications listed on Schedule A attached hereto and made a part hereof and the trademarks, and renewals thereof, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks"); all rights corresponding to any of the foregoing throughout the world and the goodwill of the Debtor's business connected with the use of and symbolized by the Trademarks.

3. Warranties and Representations. Debtor warrants and represents to Administrative Agent that:

(i) no Trademark has been adjudged invalid or unenforceable by a court of competent jurisdiction nor has any such Trademark been cancelled, in whole or in part and each such Trademark is presently subsisting;

(ii) To the knowledge of Debtor, Debtor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each Trademark, free and clear of any liens (other than Permitted Liens), charges and encumbrances, including without limitation, shop rights and covenants by Debtor not to sue third persons;

(iii) Debtor has no notice of any suits or actions commenced or threatened with reference to any Trademark; and

(iv) Debtor has the unqualified right to execute and deliver this Security Agreement and perform its terms.

4. Restrictions on Future Agreements. Except as otherwise set forth herein, Debtor agrees that until the Obligations shall have been satisfied in full and the Financing Agreements shall have been terminated, Debtor shall not, without the prior written consent of Administrative Agent, such consent not to be unreasonably withheld, sell or assign its interest in any Trademark or enter into any other agreement with respect to any Trademark which would affect the validity or enforcement of the rights transferred to Administrative Agent under this Security Agreement.

5. New Trademarks. Debtor represents and warrants that, based on a diligent investigation by Debtor, the Trademarks listed on Schedule A constitute all of the federally registered Trademarks, and federal applications for registration of Trademarks (other than "intent to use" applications until a verified statement of use is filed with respect to such applications) now owned by Debtor. If, before the Obligations shall have been satisfied in full or before the Financing Agreements have been terminated, Debtor shall (i) become aware of any existing Trademarks of which Debtor has not previously informed Administrative Agent, or (ii) become entitled to the benefit of any Trademarks, which benefit is not in existence on the date hereof, the provisions of this Security Agreement above shall

automatically apply thereto and Debtor shall give to Administrative Agent prompt written notice thereof. Debtor hereby authorizes Administrative Agent to modify this Security Agreement by amending Schedule A to include any such Trademarks.

6. Term. The term of this Security Agreement shall extend until the payment in full of the Obligations and the termination of the Financing Agreements. Debtor agrees that upon the occurrence and during the continuance of an Event of Default, the use by Administrative Agent of all Trademarks shall be without any liability for royalties or other related charges from Administrative Agent to Debtor.

7. Product Quality. Debtor agrees to maintain the quality of any and all products in connection with which the Trademarks are used, consistent with commercially reasonable business practices. Upon the occurrence of an Event of Default, Debtor agrees that Administrative Agent, or a conservator appointed by Administrative Agent, shall have the right to establish such additional product quality controls as Administrative Agent, or said conservator, in its reasonable judgment, may deem necessary to assure maintenance of the quality of products sold by Debtor under the Trademarks.

8. Release of Security Agreement. This Security Agreement is made for collateral purposes only. Upon payment in full of the Obligations and termination of the Financing Agreements, Administrative Agent shall take such actions as may be necessary or proper to terminate the security interests created hereby and pursuant to the Financing Agreements

9. Expenses. All expenses incurred in connection with the performance of any of the agreements set forth herein shall be borne by Debtor. All fees, costs and expenses, of whatever kind or nature, including reasonable attorneys' fees and legal expenses, incurred by Administrative Agent in connection with the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, reasonable counsel fees, maintenance fees, encumbrances or otherwise in protecting, maintaining or preserving the Trademarks or in defending or prosecuting any actions or proceedings arising out of or related to the Trademarks shall be borne by and paid by Debtor and until paid shall constitute Obligations.

10. Duties of Debtor. Debtor shall have the duty (i) to file and prosecute diligently, as commercially reasonable, any trademark applications pending as of the date hereof or hereafter until the Obligations shall have been paid in full and the Financing Agreements have been terminated, (ii) to preserve and maintain all rights in the Trademarks, as commercially reasonable and (iii) to ensure that the Trademarks are and remain enforceable, as commercially reasonable. Any expenses incurred in connection with the Obligations under this Section 10 shall be borne by Debtor.

11. Administrative Agent's Right to Sue. After the occurrence and during the continuance of an Event of Default, Administrative Agent shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Trademarks and, if

Administrative Agent shall commence any such suit, Debtor shall, at the request of Administrative Agent, do any and all lawful acts and execute any and all proper documents required by Administrative Agent in aid of such enforcement and Debtor shall promptly, upon demand, reimburse and indemnify Administrative Agent for all costs and expenses incurred by Administrative Agent in the exercise of its rights under this Section 11.

12. Waivers. No course of dealing between Debtor and Administrative Agent, nor any failure to exercise, nor any delay in exercising, on the part of Administrative Agent, any right, power or privilege hereunder or under the Financing Agreements shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

13. Severability. The provisions of this Security Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Security Agreement in any jurisdiction.

14. Modification. This Security Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 5 hereof or by a writing signed by the parties hereto.

15. Cumulative Remedies; Power of Attorney; Effect on Financing Agreements. All of Administrative Agent's rights and remedies with respect to the Trademarks, whether established hereby or by the Financing Agreements, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Debtor hereby authorizes Administrative Agent upon the occurrence and during the continuance of an Event of Default, to make, constitute and appoint any officer or agent of Administrative Agent as Administrative Agent may select, in its sole discretion, as Debtor's true and lawful attorney-in-fact, with power to (i) endorse Debtor's name on all applications, documents, papers and instruments necessary or desirable for Administrative Agent in the use of the Trademarks or (ii) take any other actions with respect to the Trademarks as Administrative Agent deems to be in the best interest of Administrative Agent, or (iii) grant or issue any exclusive or non-exclusive license under the Trademarks to anyone, or (iv) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone. Debtor hereby ratifies all that such attorney-in-fact shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable until the Obligations shall have been paid in full and the Financing Agreements have been terminated. Debtor acknowledges and agrees that this Security Agreement is not intended to limit or restrict in any way the rights and remedies of Administrative Agent under the Financing Agreements but rather is intended to facilitate the exercise of such rights and remedies. Administrative Agent shall have, in addition to all other rights and remedies given it by the terms of this Security Agreement and the Financing Agreements, all rights and remedies allowed by law and the

rights and remedies of a secured party under the Uniform Commercial Code as enacted in Illinois.

16. Binding Effect. Benefits. This Security Agreement shall be binding upon Debtor and its respective successors and assigns, and shall inure to the benefit of Administrative Agent, its successors, nominees and assigns.

17. Governing Law. This Security Agreement shall be governed by and construed in accordance with the laws of the State of Illinois and applicable federal law.

18. Headings. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede.

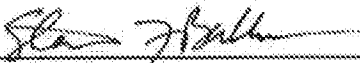
19. Further Assurances. Debtor agrees to execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Administrative Agent shall reasonably request from time to time in order to carry out the purpose of this Security Agreement and agreements set forth herein.

20. Survival of Representations. All representations and warranties of Debtor contained in this Security Agreement shall survive the execution and delivery of this Security Agreement and shall be remade on the date of each borrowing under the Financing Agreements.

[Signature Page Follows]

IN WITNESS WHEREOF, Debtor has duly executed this Security Agreement as of the date first written above.

Lummus Corporation

By: 
Name: Steven Bahimann
Title: Vice President

Agreed and Accepted
As of the Date First Written Above

CIBC Bank USA

By: _____
Name: Timothy P. Roberts
Title: Managing Director

Signature Page to
Trademark Security Agreement

TRADEMARK
REEL: 006238 FRAME: 0933

IN WITNESS WHEREOF, Debtor has duly executed this Security Agreement as of the date first written above.

Lummus Corporation

By: _____
Name: Steven Bahmann
Title: Vice President

Agreed and Accepted
As of the Date First Written Above

CIBC Bank USA

By: Timothy P. Roberts
Name: Timothy P. Roberts
Title: Managing Director

Signature Page to
Trademark Security Agreement

TRADEMARK
REEL: 006238 FRAME: 0934

SCHEDULE A

TRADEMARK REGISTRATIONS

Trademark/Trade Names Owned

TRADEMARKS								
REGISTRATION NUMBER	TRADEMARK	IDENTIFIER	COUNTRY	ASSIGNEE	REGISTERED	RENEWED		
1,175,857	DOR-LES	LUMMUS DOR-LES PRESSES	USA	LUMMUS CORP.	25-Aug-80	29-Jul-11		
1,138,223	SUPER-JET	LUMMUS SUPER-JET LINT CLEANER	USA	LUMMUS CORP.	29-Jul-80	15-Aug-09		
1,541,233	MURRAY	MURRAY NAME	USA	LUMMUS CORP.	30-May-89	6-Jun-09		
1,901,466	L	LUMMUS STYLIZED "L" LOGO	USA	LUMMUS CORP.	27-Jun-95	29-Aug-14		
4,634,186	拜尔特沃德	CHINESE SCRIPT GENERAL MARK	CHINA	LUMMUS CORP.	21-Feb-08			
4,634,187	博尔特威德	CHINESE SCRIPT GENERAL MARK	CHINA	LUMMUS CORP.	21-Feb-08			
4,634,188	THE LUMMUS GIN	THE LUMMUS GIN LOGO	CHINA	LUMMUS CORP.	21-Feb-08			
4,634,189	LUMMUS	LARGE LUMMUS NAME	CHINA	LUMMUS CORP.	21-Feb-08			

4,634,190	拉玛斯	CHINESE SCRIPT GENERAL MARK	CHINA	LUMMUS CORP.	21-Feb-08
4,634,191	BELT-WIDE	BELT-WIDE NAME & LOGO	CHINA	LUMMUS CORP.	21-Feb-08
4,634,193	LUMMUS CORPORATION	LUMMUS CORPORATION NAME	CHINA	LUMMUS CORP.	21-Feb-08
4,634,195	卡沃	CHINESE SCRIPT GENERAL MARK	CHINA	LUMMUS CORP.	21-Feb-08
4,634,196	ELI WHITNEY	ELI WHITNEY NAME	CHINA	LUMMUS CORP.	21-Feb-08
4,634,197	CARVER	CARVER NAME & LOGO	CHINA	LUMMUS CORP.	21-Feb-08
4,634,198	L	LUMMUS STYLIZED "L" LOGO	CHINA	LUMMUS CORP.	21-Feb-08
4,634,199	拉姆斯	CHINESE SCRIPT GENERAL MARK	CHINA	LUMMUS CORP.	21-Feb-08
4,634,200	艾里惠特尼	CHINESE SCRIPT GENERAL MARK	CHINA	LUMMUS CORP.	21-Feb-08
12,833,987	LUMMUS	SMALL LUMMUS NAME	CHINA	LUMMUS CORP.	7-Feb-15

TRADEMARK APPLICATIONS

None.