

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM456268

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Antares Capital LP (a successor to General Electric Capital Corporation)		12/27/2017	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Boston Culinary Group, Inc.		
Street Address:	2187 Atlantic Street		
City:	Stamford		
State/Country:	CONNECTICUT		
Postal Code:	06902		
Entity Type:	Corporation: WISCONSIN		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2951840	BCG	
Registration Number:	2958822	BOSTON CULINARY GROUP	
Registration Number:	3887295	EVERGLADES BBQ COMPANY	
Registration Number:	1758946	DISTINCTIVE GOURMET	
Registration Number:	2324853	THE BATTER'S EYE	
CORRESPONDENCE DATA			
Fax Number:	2156562498		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-656-3381		
Email:	pto.phil@dlapiper.com		
Correspondent Name:	IP GROUP OF DLA PIPER LLP (US)		
Address Line 1:	ONE LIBERTY PLACE		
Address Line 2:	1650 MARKET ST. SUITE 4900		
Address Line 4:	PHILADELPHIA, PENNSYLVANIA 19103		
NAME OF SUBMITTER:	William L. Bartow		
SIGNATURE:	/williamlbartow/		
DATE SIGNED:	12/29/2017		

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Total Attachments: 4

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TRADEMARK RELEASE

THIS TRADEMARK RELEASE is made as of December 27, 2017, by Antares Capital LP (a successor to General Electric Capital Corporation (“General Electric”)), as Agent (“Secured Party”), in favor of Boston Culinary Group, Inc. (“Grantor”), for the Lenders and the other Secured Parties. Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

W I T N E S S E T H:

WHEREAS, Grantor and General Electric were parties to (i) that certain Guaranty and Security Agreement dated as of October 16, 2012 (the “Security Agreement”) and (ii) that certain Trademark Security Agreement dated as of October 16, 2012 (the “Trademark Security Agreement”), pursuant to which Grantor granted a security interest to General Electric, for the ratable benefit of all of the Secured Parties, in the Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Secured Parties;

WHEREAS, the Trademark Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on October 17, 2012, at Reel 4882, Frame 0956;

WHEREAS, the Trademark Security Agreement was assigned from General Electric to Secured Party pursuant to that certain Assignment of Intellectual Property Security Agreement, dated as of August 21, 2015 (the “Assignment”). The Assignment was recorded by the Trademark Division of the United States Patent and Trademark Office on September 8, 2015, at Reel 5617, Frame 0987;

WHEREAS, Grantor has requested that Secured Party execute this Trademark Release to evidence the release of its security interest in Trademark Collateral and the reassignment of any and all rights Secured Party may have in the same to the Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Secured Party, on behalf of all of the Secured Parties, hereby releases, terminates and discharges its security interest in all of Grantor’s right, title and interest in, to and under the following (collectively the “Trademarks Collateral”):

- (a) all of its Trademarks (other than Excluded Property), including, without limitation, those referred to on **Schedule 1** hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

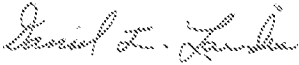
2. Secured Party, on behalf of all of the Secured Parties, hereby reassigns and conveys to Grantor, without any representation or recourse by Secured Party, any and all right, title and interest Secured Party may have in and to the Trademark Collateral.

3. This Trademark Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, Secured Party has caused this Trademark Release to be executed as of the day and year first above written.

ANTARES CAPITAL LP

By: 
Name: Daniel Landis
Title: Its Duly Authorized Signatory

SCHEDULE 1

Trademark Registrations and Applications

Owner	Trademark	Application #	Application Date	Registration #	Registration Date
Boston Culinary Group, Inc.	BCG	78/418957	14 May 2004	2951840	17 May 2005
Boston Culinary Group, Inc.	BOSTON CULINARY GROUP	78/412062	03 May 2004	2958822	31 May 2005
Boston Culinary Group, Inc.	EVERGLADES BBQ COMPANY	77/763152	18 June 2009	3887295	07 Dec 2010
Boston Culinary Group, Inc.	DISTINCTIVE GOURMET	74/270313	28 Apr 1992	1758946	16 Mar 1993
Boston Culinary Group, Inc.	THE BATTER'S EYE	75,409304	22 Dec 1997	2324853	29 Feb 2000