# OP \$190.00 1776343

ETAS ID: TM456295

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Vulcan, Inc.		12/29/2017	Corporation: ALABAMA

## **RECEIVING PARTY DATA**

Name:	White Oak Global Advisors, LLC, as Administrative Agent
Street Address:	3 Embarcadero Center, Suite 550
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94111
Entity Type:	Limited Liability Company: DELAWARE

# **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark	
Registration Number:	1776343	SIGNAL MANAGER	
Registration Number:	1783942	LIGHTS MANAGER	
Registration Number:	1824162	VIMMS	
Registration Number:	1783941	MARKINGS MANAGER	
Registration Number:	1776342	SIGN MANAGER	
Registration Number:	1826164	SHOP MANAGER	
Registration Number:	1871085	VISUAL INFORMATION MAINTENANCE MANAGEMEN	

### **CORRESPONDENCE DATA**

**Fax Number:** 3128637806

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-863-7198

**Email:** nancy.brougher@goldbergkohn.com

Correspondent Name: Nancy Brougher, Paralegal

Address Line 1: Goldberg Kohn Ltd.

**Address Line 2:** 55 East Monroe Street, Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	7473.019
NAME OF SUBMITTER:	Nancy Brougher
SIGNATURE:	/njb/

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DATE SIGNED:	12/29/2017		
Total Attachments: 5			
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TRADEMARK
REEL: 006239 FRAME: 0153

### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 29th, 2017, is made by VULCAN, INC., an Alabama corporation ("Grantor"), in favor of WHITE OAK GLOBAL ADVISORS, LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders (as defined in the Loan Agreement referred to below).

### WITNESSETH:

WHEREAS, pursuant to the Loan and Security Agreement, dated as of the date hereof (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among Grantor, the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto, and Administrative Agent, the Lenders have severally agreed to make extensions of credit to Grantor upon the terms and subject to the conditions set forth therein;

WHEREAS, pursuant to the Loan Agreement, Grantor is required to execute and deliver this Trademark Security Agreement to Administrative Agent for the benefit of itself and the Lenders.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and Administrative Agent to enter into the Loan Agreement and to induce the Lenders to make their respective extensions of credit to Grantor thereunder, Grantor hereby agrees with Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Loan Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of Grantor, hereby mortgages, pledges and hypothecates to Administrative Agent for the benefit of the Lenders, and grants to Administrative Agent for the benefit of the Lenders a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

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- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Loan Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Administrative Agent pursuant to the Loan Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first written above.

VULCAN, INC.,

As Grantor

Dy. / ///////

Title: President and Chief Executive Officer

ACCEPTED AND AGREED as of the date first above written:

WHITE OAK GLOBAL ADVISORS, LLC, as Administrative Agent

By: Garlan J. J. Mee.
Name: Barbara J. S. McKee

Title: Manager

# SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

# 1. REGISTERED TRADEMARKS

Trademark	Registration Number	Registration Date	Owner
SIGNAL MANAGER	1776343	6/15/93	Vulcan, Inc.
LIGHTS MANAGER	1783942	7/27/93	Vulcan, Inc.
VIMMS	1824162	3/1/94	Vulcan, Inc.
MARKINGS MANAGER	1783941	7/27/93	Vulcan, Inc.
SIGN MANAGER	1776342	6/15/93	Vulcan, Inc.
SHOP MANAGER	1826164	3/15/94	Vulcan, Inc.
VISUAL INFORMATION MAINTENANCE MANAGEMENT SYSTEM	1871085	1/3/95	Vulcan, Inc.

# 2. TRADEMARK APPLICATIONS

None

# 3. LICENSES

None.

**RECORDED: 12/29/2017** 

Schedule 1 – Page 1

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