

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM456454

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Sock and Accessory Brands Global, Inc., as Grantor		12/13/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Sterling Business Credit LLC, as Administrative Agent		
<b>Street Address:</b>	8401 North Central Expressway, Suite 600		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75225		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4928477		
<b>Registration Number:</b>	5247858	JEFF & BERT	
<b>Registration Number:</b>	5252500	REAL STUFF FOR REAL MEN	
<b>Registration Number:</b>	3887449	IQ	
<b>Registration Number:</b>	5185125	WOOL IQ	
<b>Registration Number:</b>	5264749	TOP SOX	
<b>Registration Number:</b>	4052584	SOCK UNIVERSITY	
<b>Registration Number:</b>	3602198	TEAM TS	
<b>Registration Number:</b>	3602134	TEAM TS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	erobinson@hunton.com		
<b>Correspondent Name:</b>	Erika Robinson		
<b>Address Line 1:</b>	600 Peachtree St., N.E., STE. 4100		
<b>Address Line 2:</b>	c/o Hunton & Williams LLP		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30308		
<b>NAME OF SUBMITTER:</b>	Erika Robinson		

CH \$240.00 4928477

<b>SIGNATURE:</b>	/ErikaRobinson/
<b>DATE SIGNED:</b>	01/02/2018
<b>Total Attachments: 4</b> source=Trademark - SABG (December 2017)#page1.tif source=Trademark - SABG (December 2017)#page2.tif source=Trademark - SABG (December 2017)#page3.tif source=Trademark - SABG (December 2017)#page4.tif	

## TRADEMARK SECURITY AGREEMENT

December 13, 2017

WHEREAS, SOCK AND ACCESSORY BRANDS GLOBAL, INC., a Delaware corporation ("Grantor"), owns the Trademark Collateral (defined below); and

WHEREAS, Grantor, Twin City Knitting Company, Inc., Argyle Holdings, Inc., Sterling Business Credit LLC, as administrative agent ("Secured Party") and the lenders party thereto have entered into the certain Amended and Restated Loan and Security Agreement dated as of February 6, 2017 (as may be amended and in effect from time to time, the "Loan Agreement"), providing for extensions of credit to be made to Grantor; and

WHEREAS, pursuant to the terms of the Loan Agreement, Grantor has granted to Secured Party a security interest, lien and collateral assignment in and to all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Proprietary Rights (as defined in the Loan Agreement), which includes all trademarks, trademark registrations, trademark applications and trademark licenses, together with the goodwill of the business symbolized by Grantor's trademarks, and all proceeds thereof, to secure the payment of all Obligations (as defined in the Loan Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and to further evidence the security interest, lien and collateral assignment granted to Administrative Agent by Grantor under the Loan Agreement, Grantor does hereby grant to Secured Party a continuing security interest, lien and collateral assignment in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

(1) each trademark, trademark registration and trademark application (other than any intent-to-use trademark applications to the extent such intent-to-use trademark application constitutes Excluded Property (as defined in the Loan Agreement)), including, without limitation, the trademark registrations (together with any reissues, continuations or extensions thereof) and trademark applications referred to in Schedule 1 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark, trademark registration and trademark application;

(2) each trademark license and all of the goodwill of the business connected with the use of, and symbolized by, each trademark license; and


(3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark or trademark registration including, without limitation, the trademark registrations referred to in Schedule 1 annexed hereto and the trademark registrations issued with respect to the trademark applications referred in Schedule 1 and (b) injury to the goodwill associated with any trademark or trademark registration.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Loan Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, Grantor and Secured Party have caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date set forth above.

GRANTOR:

SOCK AND ACCESSORY BRANDS GLOBAL, INC.

By:   
Name: Nicholas Barker  
Title: Vice President and Secretary

SECURED PARTY:

STERLING BUSINESS CREDIT LLC,  
as administrative agent

By: \_\_\_\_\_  
Name: Tanner J. Pump  
Title: First Vice President

IN WITNESS WHEREOF, Grantor and Secured Party have caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date set forth above.

GRANTOR:

SOCK AND ACCESSORY BRANDS GLOBAL, INC.

By: \_\_\_\_\_

Name: Nicholas Barker  
Title: Vice President and Secretary

SECURED PARTY:

STERLING BUSINESS CREDIT LLC,  
as administrative agent

By: \_\_\_\_\_

  
Name: Tanner J. Pump  
Title: First Vice President

Schedule 1  
to Trademark  
Security Agreement

<b>Credit Party</b>	<b>Registered Mark Name</b>	<b>Registration Number</b>
SABG	Design (Dog with sock)	4,928,477
SABG	JEFF & BERT	5,247,858
SABG	REAL STUFF FOR REAL MEN	5,252,500
SABG	IQ	3,887,449
SABG	WOOL IQ	5,185,125
SABG	TOP SOX	5,264,749
SABG	SOCK UNIVERSITY	4,052,584
SABG	TEAM TS	3,602,198
SABG	TEAM TS	3,602,134