

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM456692

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A.		01/02/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	VIRTU KNIGHT CAPITAL GROUP LLC		
Street Address:	300 Vesey Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10282		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4140219	BONDSCOPE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	dlaker@paulweiss.com, aspoto@paulweiss.com, dewilliams@paulweiss.com		
Correspondent Name:	Danielle G. Laker		
Address Line 1:	Paul Weiss Rifkind Wharton & Garrison LLP		
Address Line 2:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	18870-031		
NAME OF SUBMITTER:	Danielle Laker		
SIGNATURE:	/Danielle Laker/		
DATE SIGNED:	01/03/2018		
Total Attachments: 4			
source=Virtu Knight Capital TM Release (Executed)#page1.tif			
source=Virtu Knight Capital TM Release (Executed)#page2.tif			
source=Virtu Knight Capital TM Release (Executed)#page3.tif			

CH \$40.00 4140219

NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), effective as of January 2, 2018 is made by JPMORGAN CHASE BANK, N.A., in its capacity as administrative agent and collateral agent (referred to herein as the "Agent"), in favor of VIRTU KNIGHT CAPITAL GROUP LLC, a Delaware limited liability company (the "Company").

W I T N E S S E T H:

WHEREAS, in connection with that certain (i) Fourth Amended and Restated Credit Agreement, dated as of June 30, 2017 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Virtu Financial LLC ("Holdings"), VFH Parent LLC (the "Borrower"), the lenders from time to time party thereto (the "Lenders") and the Agent, and (ii) Collateral Agreement, dated as of July 8, 2011 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the other grantors from time to time party thereto and the Agent, the Company executed and delivered the Trademark Security Agreement (First Lien), dated as of July 20, 2017, in favor of the Agent (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, the Company granted to the Agent, for the benefit of the other Secured Parties, a lien on and continuing security interest in all of the Company's right, title and interest in, to and under any Trademarks owned or acquired by the Company, including those set forth on Schedule A attached hereto (the "Released Trademarks");

WHEREAS, the Agent recorded its security interest in the Released Trademarks with the United States Patent and Trademark Office (the "USPTO") on July 20, 2017, at Reel/Frame No. 6110/0240; and

WHEREAS, the Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent agrees, for the benefit of the Company, as follows:

SECTION 1. Definitions. Capitalized terms used in this Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement, the Collateral Agreement or the Credit Agreement, as applicable.

SECTION 2. Release of Security Interest. The Agent does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, and hereby reassigns and transfers to the Company any other right, title and interest it may have arising under the Trademark Security Agreement, the Collateral Agreement or the Credit Agreement, as applicable, in and to the Released Trademarks.

SECTION 3. Further Assurances. The Agent hereby authorizes the Company or the Company's authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to memorialize the release of the security interest of the Agent in the Released Trademarks, and/or (iii) otherwise record or file this Release in any applicable governmental office or agency. The Agent further authorizes that the Commissioner for Trademarks and any other applicable government officer to record this Release. The Agent further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or its agents or designees) reasonably requests (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

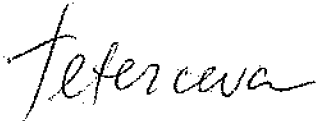
SECTION 4. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.

SECTION 5. Counterparts. This Release may be executed in counterparts, each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Release by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Release.

[Signature page follows.]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

JPMORGAN CHASE BANK, N.A.,
as Agent

By: 
Name: Victoria Teterceva
Title: Vice President
J. P. Morgan

SCHEDULE A

U.S. Trademark Applications and Registrations

Trademark	Serial Number	Registration Number	Owner
BONDSCOPE	85/294,354	4140219	Virtu Knight Capital Group LLC