

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM456707

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Beacon Roofing Supply, Inc.		01/02/2018	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association		
<b>Street Address:</b>	One Boston Place, 18th Floor		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02108		
<b>Entity Type:</b>	Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 107</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3315628	ALABAMA ROOFING SUPPLY	
<b>Registration Number:</b>	3322416	BEACON ROOFING SUPPLY CANADA COMPANY	
<b>Registration Number:</b>	3282231		
<b>Registration Number:</b>	3292842	BEACON	
<b>Registration Number:</b>	3281781	A CONTINUOUS COMMITMENT TO SERVICE & QUA	
<b>Registration Number:</b>	3296354	BEST DISTRIBUTING CO.	
<b>Registration Number:</b>	3296353	BEST DISTRIBUTING CO.	
<b>Registration Number:</b>	3310814	A BEACON ROOFING SUPPLY COMPANY	
<b>Registration Number:</b>	3296421	COASTAL METAL SERVICE	
<b>Registration Number:</b>	3281824	JGA	
<b>Registration Number:</b>	3300815	MISSISSIPPI ROOFING SUPPLY	
<b>Registration Number:</b>	3296355	P	
<b>Registration Number:</b>	3602343	BEACON SALES COMPANY EST. 1928	
<b>Registration Number:</b>	3315630	Q QUALITY	
<b>Registration Number:</b>	3300800	THE ROOF CENTER	
<b>Registration Number:</b>	3770850	THE EXPERIENCE YOU WANT, THE SERVICE YOU	
<b>Registration Number:</b>	3296356	ROOF DEPOT	
<b>Registration Number:</b>	3281798	RSM ROOFING & SHEET METAL SUPPLY	
<b>Registration Number:</b>	3296358	SHELTER DISTRIBUTION	

OP \$2690.00 3315628

Property Type	Number	Word Mark
Registration Number:	3296357	SHELTER DISTRIBUTION
Registration Number:	3281861	
Registration Number:	3296385	SOUTHERN ROOF CENTER
Registration Number:	3281810	WEST END ROOFING SIDING & WINDOWS
Registration Number:	3281812	WEST END
Registration Number:	3365269	NORTH COAST COMMERCIAL ROOFING SYSTEMS
Registration Number:	3434377	NORTH COAST COMMERCIAL ROOFING SYSTEMS
Registration Number:	2529737	BEACON SALES COMPANY
Registration Number:	2500039	BEACON ROOFING SUPPLY
Registration Number:	1963996	DEALERS CHOICE
Registration Number:	3310627	DEALERS CHOICE
Registration Number:	1963994	DEALERS CHOICE
Registration Number:	3980113	INDEPENDENT BUILDING MATERIALS
Registration Number:	3980434	INDEPENDENT BUILDING MATERIALS
Registration Number:	4122659	JGA BEACON
Registration Number:	4270745	FP FOWLER & PETH
Registration Number:	4167877	FOWLER & PETH
Registration Number:	4266844	YOUR ROCKY MOUNTAIN BUILDING MATERIALS D
Registration Number:	4167860	THE ROOF CENTER ROOFING · SIDING · WINDO
Registration Number:	3989931	THE ROOF CENTER
Registration Number:	3989917	MISSISSIPPI ROOFING SUPPLY
Registration Number:	5086109	50 LT LYF-TYM BUILDING PRODUCTS
Registration Number:	4845195	A
Registration Number:	4845199	AA
Registration Number:	4930744	APPLICATORS SALES & SERVICE, INC.
Registration Number:	5086000	ATLANTIC BUILDING PRODUCTS, INC.
Registration Number:	5094630	ATLANTIC BUILDING PRODUCTS, INC. NESW
Registration Number:	5151257	BEACON
Registration Number:	5218512	BEACON BUILDING MATERIALS
Registration Number:	5222691	BEACON BUILDING MATERIALS
Registration Number:	5222660	BEACON BUILDING PRODUCTS
Registration Number:	5222664	BEACON BUILDING PRODUCTS
Registration Number:	5218525	BEACON BUILDING SUPPLY
Registration Number:	5218526	BEACON BUILDING SUPPLY
Registration Number:	5218509	BEACON BUILDS
Registration Number:	5008240	BEACON BUILDS
Registration Number:	5222686	BEACON CONSTRUCTION SUPPLY
Registration Number:	5222687	BEACON CONSTRUCTION SUPPLY

Property Type	Number	Word Mark
Registration Number:	5151268	BEACON DISTRIBUTION
Registration Number:	5082384	BEACON DISTRIBUTION
Registration Number:	5218527	BEACON EXTERIOR BUILDING PRODUCTS
Registration Number:	5218528	BEACON EXTERIOR BUILDING PRODUCTS
Registration Number:	5222867	BEACON INTERIOR BUILDING PRODUCTS
Registration Number:	5222868	BEACON INTERIOR BUILDING PRODUCTS
Registration Number:	5267741	BEACON PRO+
Registration Number:	5166410	BEACON SUPPLY
Registration Number:	5082383	BEACON SUPPLY
Registration Number:	4334913	BEST DISTRIBUTING ROOFING · SIDING · WIN
Registration Number:	4342452	CASSADY PIERCE
Registration Number:	4404935	CONTRACTORS ROOFING & SUPPLY
Registration Number:	4435020	CONTRACTORS ROOFING & SUPPLY
Registration Number:	4342435	CP CASSADY PIERCE CASSADY PIERCE
Registration Number:	4346063	ERS
Registration Number:	4346060	ERS
Registration Number:	4310874	EXCELLENCE IN ROOFING SOLUTIONS
Registration Number:	5159314	FOX BROTHERS COMPANY
Registration Number:	5159315	FOX BROTHERS COMPANY
Registration Number:	5086157	LT LYF TYM BUILDING PRODUCTS
Registration Number:	5086110	LYF-TYM BUILDING PRODUCTS
Registration Number:	4443938	NORTH COAST ROOFING SYSTEMS
Registration Number:	4443939	NORTH COAST ROOFING SYSTEMS
Registration Number:	4931035	PROCOAT SYSTEMS
Registration Number:	4855796	PROCOAT SYSTEMS PREMIUM BUILDING PRODUCT
Registration Number:	5007384	RCI ROOFING SUPPLY COMPANY INC.
Registration Number:	5012376	RCI ROOFING SUPPLY COMPANY INC.
Registration Number:	5067359	STATEWIDE WHOLESALE, INC.
Registration Number:	5067358	STATEWIDE WHOLESALE, INC.
Registration Number:	4440188	THE POWER OF THREE
Registration Number:	4845256	WHOLESALE ROOFING SUPPLY
Registration Number:	4845257	YOUR "NO PROBLEM" ROOFING TEAM
Serial Number:	87553626	BEST DISTRIBUTING ROOFING · SIDING · WIN
Serial Number:	87553688	ROOFING WOODFEATHERS MATERIALS
Serial Number:	87553464	RSG ROOFING SUPPLY GROUP
Serial Number:	87619372	BJ BUILDING MATERIAL SUPPLY CO
Serial Number:	87619270	
Serial Number:	87619289	LOWRY'S SPECIALTY DISTRIBUTION

Property Type	Number	Word Mark
Serial Number:	87619082	ABR
Serial Number:	87619108	AMERICAN BUILDING & ROOFING, INC.
Serial Number:	87619020	FORD WHOLESALE CO.
Serial Number:	87619011	FORD WHOLESALE CO.
Serial Number:	87618963	STRUCTURAL MATERIALS CO. ROOFING MATERIA
Serial Number:	87618979	STRUCTURAL MATERIALS
Serial Number:	87617992	ROOFING & INSULATION SUPPLY
Serial Number:	87617811	ROOFING & INSULATION SUPPLY
Serial Number:	87617664	RIS INSULATION SUPPLY
Serial Number:	87617186	RIS INSULATION SUPPLY
Serial Number:	87617157	RIS ROOFING SUPPLY
Serial Number:	87617129	RIS ROOFING SUPPLY

#### CORRESPONDENCE DATA

**Fax Number:** 8004947512

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 202-370-4750

**Email:** ipteam@cogencyglobal.com

**Correspondent Name:** Melony Sot

**Address Line 1:** 1025 Vermont Ave NW, Suite 1130

**Address Line 2:** COGENCY GLOBAL INC.

**Address Line 4:** Washington, D.C. 20005

**ATTORNEY DOCKET NUMBER:** F174683 Holdings

**NAME OF SUBMITTER:** Joanne BL Arnold

**SIGNATURE:** /Joanne BL Arnold/

**DATE SIGNED:** 01/03/2018

#### Total Attachments: 20

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## AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

THIS AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Agreement") dated as of January 2, 2018 is entered into by and among BEACON ROOFING SUPPLY, INC., a Delaware corporation (the "Grantor"), having its chief executive office at 505 Huntmar Park Drive, Suite 300 Herndon, VA 20170, and WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent (the "Administrative Agent"), with offices at One Boston Place, 18th Floor, Boston, Massachusetts 02108, for the ratable benefit of the banks and other financial institutions (the "Lenders") from time to time parties to the Amended and Restated Credit Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among Beacon Roofing Supply, Inc., a Delaware corporation ("Holdings"), Beacon Sales Acquisition, Inc., a Delaware corporation, certain Subsidiaries of Holdings, Beacon Roofing Supply Canada Company, an unlimited liability company organized under the laws of Nova Scotia, the Lenders and the Administrative Agent.

Grantor has previously granted a security interest in, and lien on, certain of its assets as set forth in the Trademark Security Agreement, dated October 1, 2015, between Grantor and Administrative Agent (the "Existing Trademark Agreement") in connection with the US Collateral Agreement, dated October 1, 2015, between Grantor, certain of its affiliates and Agent (the "Existing US Collateral Agreement");

Grantor and the other parties to the Existing US Collateral Agreement have requested that Administrative Agent and Lenders amend and restate the Existing US Collateral Agreement and in connection therewith amend and restate the Existing Trademark Agreement pursuant to and in accordance with the terms and conditions set forth herein;

Administrative Agent and Lenders are willing to amend and restate the Existing US Collateral Agreement and the Existing Trademark Agreement on the terms and conditions set forth herein; and

The Lenders are willing to continue to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement and the obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement, and the Grantor will derive substantial benefits from the extension of credit pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to continue to extend such credit;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor and Administrative Agent hereby agree that the Existing Trademark Agreement shall be (and hereby is) amended and restated as follows:

The Grantor hereby grants to the Administrative Agent, a continuing security interest in, and a lien on, and hereby confirms, reaffirms and restates the prior grant to Administrative Agent pursuant to the Existing Trademark Agreement of a security interest in, and lien on, all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired:

(i) each Trademark, Trademark registration and Trademark application of the Grantor, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application of the Grantor, and all other assets, rights and interests that uniquely reflect or embody such goodwill, including, without limitation, each Trademark, Trademark registration and Trademark application described on Schedule A;

(ii) each Trademark License of the Grantor, including, without limitation, each Trademark License described on Schedule B;

(iii) all claims by the Grantor against third parties for (a) past, present or future infringement or dilution of any Trademark or Trademark registration, including, without limitation, any Trademark or Trademark registration described on Schedule A or under any Trademark License described on Schedule B, (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark License or (c) breach or enforcement of any Trademark License; and

(iv) all products and proceeds of the foregoing.

The rights of the Administrative Agent with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the US Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the US Collateral Agreement, the provisions of the US Collateral Agreement shall govern.

This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract.


This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

The terms, conditions, agreements, covenants, representations and warranties set forth in the Existing Trademark Agreement are hereby amended and restated in their entirety, and as so amended and restated, replaced and superseded, by the terms, conditions, agreements, covenants, representations and warranties set forth in this Agreement; except, that, nothing herein or in the other Loan Documents shall impair or adversely affect the continuation of the liability of the Grantor for the Secured Obligations and the continuation of Administrative Agent's Liens on the Collateral heretofore granted, pledged and /or assigned pursuant to the Existing Trademark Agreement and the other Existing Loan Documents. The Grantor does hereby acknowledge, confirm and agree that Administrative Agent, for the benefit of the Secured Parties, has and shall continue to have a Lien upon the Collateral heretofore granted to Administrative Agent pursuant to the Existing Trademark Agreement, as well as any Collateral granted, confirmed, reaffirmed and restated under this Agreement. Administrative Agent's Liens in the Collateral shall be deemed to be continuously granted and perfected from the earliest date of the granting and perfection of such Liens, whether under the Existing Trademark Agreement or any other Existing Loan Documents, subject in each case to the Intercreditor Agreement. The amendment and restatement contained herein shall not, in and of itself, in any manner, be construed to constitute payment of, or impair, limit, cancel or extinguish, or constitute a novation in respect of, the indebtedness and other obligations and liabilities of the Grantor evidenced by or arising under the Existing Trademark Agreement or the other Existing Loan Documents (except to the extent any such indebtedness, obligations or liabilities is actually paid on the date hereof).

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the day and year first written above.

BEACON ROOFING SUPPLY, INC., as Grantor

By:   
Name: Joseph M. Nowicki  
Title: Executive Vice President, Chief Financial  
Officer and Treasurer

[SIGNATURE PAGE CONTINUES]

[Signature Page to Amended and Restated Trademark Security Agreement (Holdings)]



Agreed and Accepted as of the  
2 day of January, 2018.

WELLS FARGO BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By: 

Name: Anwar S. Young

Title: Authorized Signatory


[Signature Page to Amended and Restated Trademark Security Agreement (Holdings)]







**TRADEMARK**  
**REEL: 006241 FRAME: 0679**

Schedule A

To





Trademark Security Agreement




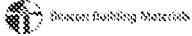
<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Registration No. 3,315,628	10/23/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,322,416	10/30/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,282,231	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,292,842	9/18/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A CONTINUOUS COMMITMENT TO SERVICE AND QUALITY	Registration No. 3,281,781	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,296,354	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEST DISTRIBUTING CO.	Registration No. 3,296,353	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A BEACON ROOFING	Registration No.	10/16/07	Beacon Roofing	Registered

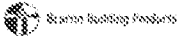
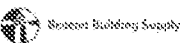

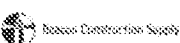
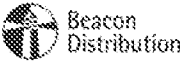
<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
SUPPLY COMPANY	3,310,814		Supply, Inc.  (Delaware)	
THE EXPERIENCE YOU WANT, THE SERVICE YOU EXPECT, THE VALUE YOU DESERVE	Registration No. 3,770,850	4/06/10	Beacon Roofing Supply, Inc.  (Delaware)	Registered
COASTAL METAL SERVICE	Registration No. 3,296,421	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,281,824	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,300,815	10/2/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,296,355	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,602,343	4/7/09	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,315,630	10/23/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,300,800	10/2/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Registration No. 3,296,356	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,281,798	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,296,358	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
SHELTER DISTRIBUTION	Registration No. 3,296,357	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,281,861	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
SOUTHERN ROOF CENTER	Registration No. 3,296,385	9/25/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,281,810	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
WEST END	Registration No. 3,281,812	8/21/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
NORTH COAST COMMERCIAL ROOFING SYSTEMS	Registration No. 3,365,269	1/8/08	Beacon Roofing Supply, Inc.  (Delaware)	Registered




<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Registration No. 3,434,377	5/27/08	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON SALES COMPANY	Registration No. 2,529,737	1/15/02	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON ROOFING SUPPLY	Registration No. 2,500,039	10/23/01	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 1,963,996	3/26/96	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,310,627	10/16/07	Beacon Roofing Supply, Inc.  (Delaware)	Registered
DEALERS CHOICE	Registration No. 1,963,994	3/26/96	Beacon Roofing Supply, Inc.  (Delaware)	Registered
INDEPENDENT BUILDING MATERIALS	Registration No. 3,980,113	6/21/11	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 3,980,434	6/21/11	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 4,122,659	4/3/12	Beacon Roofing Supply, Inc.  (Delaware)	Registered





<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Registration No. 4,270,745	1/8/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
FOWLER & PETH	Registration No. 4,167,877	7/3/12	Beacon Roofing Supply, Inc.  (Delaware)	Registered
YOUR ROCKY MOUNTAIN BUILDING MATERIALS DISTRIBUTOR	Registration No. 4,266,844	1/1/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
	Registration No. 4,167,860	7/3/12	Beacon Roofing Supply, Inc.  (Delaware)	Registered
THE ROOF CENTER	Registration No. 3,989,931	7/5/11	Beacon Roofing Supply, Inc.  (Delaware)	Registered
MISSISSIPPI ROOFING SUPPLY	Registration No. 3,989,917	7/5/11	Beacon Roofing Supply, Inc.  (Delaware)	Registered
50 LT LYF-TYM BUILDING PRODUCTS  	Registration No.  5,086,109	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A  	Registration No.  4,845,195	11/3/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
A	Registration No.	11/3/15	Beacon Roofing Supply, Inc.	Registered




<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	4,845,199		(Delaware)	
APPLICATORS SALES & SERVICE, INC.	Registration No. 4,930,744	4/5/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered  Section 2(F)
ATLANTIC BUILDING PRODUCTS, INC.	Registration No. 5,086,000	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
ATLANTIC BUILDING PRODUCTS, INC. NESW	Registration No. 5,094,630	12/6/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
 BEACON	Registration No. 5,151,257	2/28/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
 Beacon				
BEACON BUILDING MATERIALS	Registration No. 5,218,512	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING MATERIALS	Registration No. 5,222,691	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
				
BEACON BUILDING PRODUCTS	Registration No. 5,222,660	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered




<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEACON BUILDING PRODUCTS 	Registration No. 5,222,664	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING SUPPLY 	Registration No. 5,218,525	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDING SUPPLY	Registration No. 5,218,526	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDS	Registration No. 5,218,509	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON BUILDS 	Registration No. 5,008,240	7/26/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON CONSTRUCTION SUPPLY	Registration No. 5,222,686	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON CONSTRUCTION SUPPLY 	Registration No. 5,222,687	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON DISTRIBUTION 	Registration No. 5,151,268	2/28/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered










<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEACON DISTRIBUTION	Registration No. 5,082,384	11/15/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON EXTERIOR BUILDING PRODUCTS	Registration No. 5,218,527	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON EXTERIOR BUILDING PRODUCTS   Beacon Exterior Building Products	Registration No. 5,218,528	6/6/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON INTERIOR BUILDING PRODUCTS   Beacon Interior Building Products	Registration No. 5,222,867	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON INTERIOR BUILDING PRODUCTS	Registration No. 5,222,868	6/13/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON PRO+	Registration No. 5,267,741	8/15/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON SUPPLY   Beacon Supply	Registration No. 5,166,410	3/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BEACON SUPPLY	Registration No. 5,082,383	11/15/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered

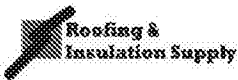
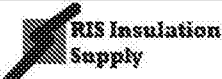

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
BEST DISTRIBUTING ROOFING · SIDING · WINDOWS  	Registration No.  4,334,913	5/14/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered  Partial Section 2(F)
BEST DISTRIBUTING ROOFING SIDING WINDOWS  	Serial No. 87/553,626	8/2/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending  Section 2(F)
CASSADY PIERCE	Registration No.  4,342,452	5/28/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
CONTRACTORS ROOFING & SUPPLY	Registration No.  4,404,935	9/17/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered  Supplemental Register
CONTRACTORS ROOFING & SUPPLY  	Registration No.  4,435,020	11/19/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
CP CASSADY PIERCE CASSADY PIERCE  	Registration No.  4,342,435	5/28/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
ERS 	Registration No. 4,346,063	6/4/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
ERS	Registration No. 4,346,060	6/4/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
EXCELLENCE IN ROOFING SOLUTIONS	Registration No. 4,310,874	3/26/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered  Supplemental Register
FOX BROTHERS COMPANY	Registration No. 5,159,314	3/14/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
FOX BROTHERS COMPANY 	Registration No. 5,159,315	3/14/17	Beacon Roofing Supply, Inc.  (Delaware)	Registered
LT LYF TYM BUILDING PRODUCTS 	Registration No. 5,086,157	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
LYF-TYM BUILDING PRODUCTS	Registration No. 5,086,110	11/22/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
NORTH COAST ROOFING SYSTEMS	Registration No. 4,443,938	12/3/13	Beacon Roofing Supply, Inc.	Registered




<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
			(Delaware)	
NORTH COAST ROOFING SYSTEMS  	Registration No. 4,443,939	12/3/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
PROCOAT SYSTEMS	Registration No. 4,931,035	4/5/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
PROCOAT SYSTEMS PREMIUM BUILDING PRODUCTS	Registration No. 4,855,796	11/17/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
RCI ROOFING SUPPLY COMPANY INC.	Registration No. 5,007,384	7/26/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
RCI ROOFING SUPPLY COMPANY INC.  	Registration No. 5,012,376	8/2/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered
ROOFING WOODFEATHERS MATERIALS  	Serial No. 87/553,688	8/2/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending  Section 2(F)

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
RSG ROOFING SUPPLY GROUP 	Serial No. 87/553,464	8/2/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
STATEWIDE WHOLESALE, INC. 	Registration No. 5,067,359	10/25/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered Section 2(F)
STATEWIDE WHOLESALE, INC.	Registration No. 5,067,358	10/25/16	Beacon Roofing Supply, Inc.  (Delaware)	Registered Section 2(F)
THE POWER OF THREE	Registration No. 4,440,188	11/26/13	Beacon Roofing Supply, Inc.  (Delaware)	Registered
WHOLESALE ROOFING SUPPLY 	Registration No. 4,845,256	11/3/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
YOUR "NO PROBLEM" ROOFING TEAM	Registration No. 4,845,257	11/3/15	Beacon Roofing Supply, Inc.  (Delaware)	Registered
BJ BUILDING MATERIAL SUPPLY CO 	Serial No. 87/619,372	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
	Serial No. 87/619,270	9/22/17	Beacon Roofing Supply, Inc.	Pending

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
			(Delaware)	
LOWRY'S SPECIALTY DISTRIBUTION	Serial No. 87/619,289	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
	Serial No. 87/619,082	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
AMERICAN BUILDING & ROOFING, INC.	Serial No. 87/619,108	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
FORD WHOLESALE CO.	Serial No. 87/619,020	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
	Serial No. 87/619,011	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
	Serial No. 87/618,963	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
STRUCTURAL MATERIALS	Serial No. 87/618,979	9/22/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
ROOFING & INSULATION SUPPLY	Serial No. 87/617,992	9/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending

<u>Mark</u>	<u>Serial/Reg. No.</u>	<u>Reg. Date</u>	<u>Record Owner (State of Organization)</u>	<u>Status/Lien/Ownership Other Issues</u>
	Serial No. 87/617,811	9/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
RIS INSULATION SUPPLY	Serial No. 87/617,664	9/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
	Serial No. 87/617,186	9/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
RIS ROOFING SUPPLY	Serial No. 87/617,157	9/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending
	Serial No. 87/617,129	9/21/17	Beacon Roofing Supply, Inc.  (Delaware)	Pending

Canadian Trademarks

<u>Registered Owner</u>	<u>Trade Mark</u>	<u>Registration No.</u>
Beacon Roofing Supply, Inc.	 Beacon Roofing Supply  CANADA COMPANY	Registration No. TMA867928
Beacon Roofing Supply, Inc.	 The Roofing Connection	Registration No. TMA842278
Beacon Roofing Supply, Inc.	 Groupe Bédard  BEACON ROOFING SUPPLY CANADA COMPANY	Registration No. TMA867930

<u>Registered Owner</u>	<u>Trade Mark</u>	<u>Registration No.</u>
Beacon Roofing Supply, Inc.	BEACON ROOFING SUPPLY	Registration No. TMA555643



Schedule B

To

Trademark Security Agreement

None

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