

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM457062

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KDH DEFENSE SYSTEMS, INC.		01/05/2018	Corporation:
RECEIVING PARTY DATA			
Name:	CADENCE BANK, N.A.		
Street Address:	2800 Post Oak Boulevard, 38th Floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77056		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5043841	FEARLESS	
Registration Number:	4096515	CORELOAD	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	sbayer@nathansommers.com		
Correspondent Name:	Shanna Bayer		
Address Line 1:	2800 Post Oak Boulevard, 61st Floor		
Address Line 4:	Houston, TEXAS 77056		
NAME OF SUBMITTER:	Shanna Bayer		
SIGNATURE:	/s/ Shanna Bayer		
DATE SIGNED:	01/05/2018		
Total Attachments: 4			
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OP \$65.00 5043841

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made this 5th day of January, 2018, between KDH DEFENSE SYSTEMS, INC., a Pennsylvania corporation, having a place of business at 750A Fieldcrest Road, Eden, North Carolina 27288 ("Grantor") and CADENCE BANK, N.A., a national banking association, having a place of business at 2800 Post Oak Boulevard, 38th Floor, Houston, Texas 77056 ("Lender").

WHEREAS, Grantor owns the Trademarks and Trademark Applications (herein so called) listed on Schedule A attached hereto, as the same may be amended from time to time;

WHEREAS, CENTRAL LAKE ARMOR EXPRESS, INC., a Michigan corporation, and Lender have entered into that certain Amended and Restated Loan Agreement dated as of January 5, 2018 (as the same may hereafter be amended, restated, modified or supplemented from time to time, the "Loan Agreement");

WHEREAS, pursuant to the terms of the Security Agreement dated as of January 5, 2018, between Grantor and Lender (the "Security Agreement"), Grantor has granted to Lender a security interest in all its personal property and assets, including, without limitation, the assets listed on Schedule A attached hereto, as collateral to secure the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereby agree as follows:

1. Grantor does hereby grant to Lender a security interest in the following property, wherever arising or located (the "IP Collateral"); all of Grantor's right, title and interest in and to the Trademarks and Trademark Applications now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title, interest or license to, including all proceeds and products of any and all of the foregoing. Notwithstanding anything contained in this Agreement or any other Loan Document (as defined in the Loan Agreement) to the contrary, "IP Collateral" shall not include any "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the registrability of such "intent to use" trademark applications and the validity or enforceability of such "intent to use" trademark registrations issuing from such application under applicable federal law.
2. Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to its security interests in the IP Collateral made and granted herein are more fully set forth in the Loan Agreement and the Security Agreement, the terms and provisions of which are incorporated by reference herein, and include, without limitation, all rights and remedies of a secured party under the

Uniform Commercial Code as adopted by the State of Texas as in effect from time to time.

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IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed and delivered as of the date first above written.

KDH DEFENSE SYSTEMS, INC.

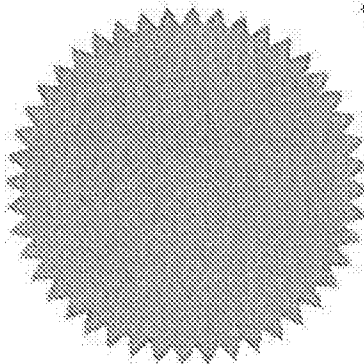
By: [Signature]
Name: Patricia Malone
Title: CFO

STATE OF MI)
COUNTY OF Antrim)

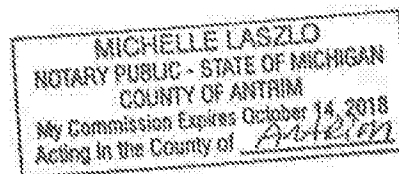
BEFORE ME, the undersigned authority, on this day personally appeared Patricia Malone of KDH DEFENSE SYSTEMS, INC., a Pennsylvania corporation, to me known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that such person executed the same for purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 5th day of January, 2018.

[Signature]
Notary Public
My Commission Expires:



Notarial Seal



SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT
[KDH-TRADEMARKS]

SCHEDULE A

Registered Trademarks			
Country	Patent	Registration No.	Registration Date
U.S.A.	FEARLESS	5043841	09/20/2016
U.S.A.	CORELOAD	4096515	02/07/2012
Pending Trademark Applications			
Country	Patent	Serial No.	Filing Date
NONE	NONE	NONE	NONE