

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM457078

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Therma-Stor LLC		11/30/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 South LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	banking corporation: ILLINOIS		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	3552414	AQUADRY	
Registration Number:	3552413	AQUADRY SYSTEMS	
Registration Number:	3852657	HI-E DRY	
Registration Number:	3049399	HI-E DRY VEHERE	
Registration Number:	3027598		
Registration Number:	2341267	PHOENIX GUARDIAN HEPA SYSTEM	
Registration Number:	2418806	PHOENIX HIGH-CAPACITY DEHUMIDIFIER	
Registration Number:	3357630	PHOENIX QUICK CHAMBER	
Registration Number:	4070659	SANTA FE	
Registration Number:	4070661	SANTA · FE	
Registration Number:	1114867	THERMA-STOR	
Registration Number:	4473346	ULTRA AIRE	
Registration Number:	3034844	WITH FOCUS TECHNOLOGY	
Serial Number:	87427827		
Serial Number:	87384267	PHOENIX GUARDIAN	
Serial Number:	87454130	QUEST	
CORRESPONDENCE DATA			
Fax Number:	3124607000		

CH \$415.00 3552414

TRADEMARK

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-460-5343
Email: slott@seyfarth.com
Correspondent Name: Stephen D. Lott
Address Line 1: 233 S. Wacker Drive
Address Line 2: Suite 8000
Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER: 058550-000077

NAME OF SUBMITTER: Stephen D. Lott

SIGNATURE: /Stephen D. Lott/

DATE SIGNED: 01/05/2018

Total Attachments: 11

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PATENT AND TRADEMARK SECURITY AGREEMENT

THIS PATENT AND TRADEMARK SECURITY AGREEMENT (this “Agreement”), dated as of November 30, 2017, by THERMA-STOR LLC, a Delaware limited liability company (the “Company”; and together any other Person that becomes a Grantor as provided herein, the “Grantors” and each, a “Grantor”), in favor of CIBC BANK USA, the (“Lender”).

RECITALS

A. Each Grantor has entered into a Promissory Note dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “Note”) with the Lender pursuant to which Lender has agreed to make loans to Grantor.

B. Each Grantor has entered into a Guaranty and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “Guaranty and Collateral Agreement”) with the Lender pursuant to which certain obligations owed to the Lender are secured.

C. Pursuant to the Guaranty and Collateral Agreement, each Grantor is required to execute and deliver to the Lender this Agreement.

D. Pursuant to the terms of the Guaranty and Collateral Agreement, each Grantor has granted to the Lender a security interest in substantially all the assets of such Grantor, including all right, title and interest of such Grantor in, to and under all now owned and hereafter acquired patents, patent applications, patent licenses, trademarks, trademark applications and trademark licenses, and all products and proceeds thereof, to secure the payment of all amounts owing by the Grantors under the Note and the Guaranty and Collateral Agreement.

In consideration of the mutual agreements set forth herein and in the Note, each Grantor does hereby grant to Lender a continuing security interest in all of such Grantor’s right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each trademark and trademark application, including, without limitation, each trademark and trademark application referred to in Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith;
- (2) each trademark license, including, without limitation, each trademark license listed on Schedule 1 annexed hereto, together with all goodwill associated therewith;
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future infringement of any trademark, including, without limitation, any trademark referred to in Schedule 1 annexed hereto, any trademark issued pursuant to a trademark application referred to in Schedule 1 and any trademark licensed under any trademark license listed on Schedule 1 annexed hereto (items 1 through 3 being herein collectively referred to as the “Trademark Collateral”);

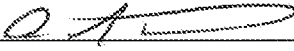
- (4) each patent and patent application, including, without limitation, each patent and patent application referred to in Schedule 2 annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith;
- (5) each patent license, including, without limitation, each patent license listed on Schedule 2 annexed hereto, together with all goodwill associated therewith; and
- (6) all products and proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future infringement of any patent, including, without limitation, any patent referred to in Schedule 2 annexed hereto, any patent issued pursuant to a patent application referred to in Schedule 2 and any patent licensed under any patent license listed on Schedule 2 annexed hereto (items 4 through 6 being herein collectively referred to as the “Patent Collateral”).

This security interest is granted in conjunction with the security interests granted to the Lender pursuant to the Guaranty and Collateral Agreement and subject to limitations set forth therein. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral and the Patent Collateral made and granted hereby are more fully set forth in the Credit Agreement and Guaranty and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Capitalized terms used but not defined herein have the respective meanings ascribed thereto in the Guaranty and Collateral Agreement.

[signature page follows]

The Grantor has caused this Patent and Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

THERMA-STOR LLC

By: 
Name: AARON J. VANBERTREN
Title: VP

Acknowledged:

CIBC BANK USA,
as Lender

By: _____
Name: _____
Title: _____

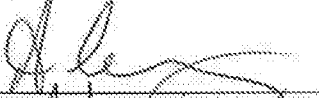
The Grantor has caused this Patent and Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

THERMA-STOR LLC

By: _____
Name: _____
Title: _____

Acknowledged:

CIBC BANK USA,
as Lender

By:  _____
Name: Andrew Kishchuk
Title: Managing Director

SCHEDULE 1
to
PATENT AND TRADEMARK SECURITY AGREEMENT

U.S. Trademark Registrations

Trademark	Jurisdiction	Application Number	Registration Number	Registration Date	Owner
AQUADRY	United States	76682807	3552414	12/30/2008	Therma-Stor LLC
AQUADRY SYSTEMS	United States	76682806	3552413	12/30/2008	Therma-Stor LLC
HI-E DRY	United States	77882943	3852657	9/28/2010	Therma-Stor LLC
HI-E DRY VEHERE & Design	United States	78457405	3049399	1/24/2006	Therma-Stor LLC
MISC. DESIGN (Phoenix)	United States	78457489	3027598	12/13/2005	Therma-Stor LLC
PHOENIX GUARDIAN HEPA SYSTEM & Design	United States	75728369	2341267	4/11/2000	Therma-Stor LLC
PHOENIX HIGH-CAPACITY DEHUMIDIFIER & Design	United States	75723477	2418806	1/9/2001	Therma-Stor LLC
PHOENIX QUICK CHAMBER	United States	78817579	3357630	12/18/2007	Therma-Stor LLC
SANTA FE	United States	85316706	4070659	12/13/2011	Therma-Stor LLC
SANTA FE & Design	United States	85316711	4070661	12/13/2011	Therma-Stor LLC
Therma-Stor	United States	73163574	1114867	3/13/1979	Therma-Stor LLC
ULTRA AIRE & Design	United States	85608131	4473346	1/28/2014	Therma-Stor LLC
WITH FOCUS TECHNOLOGY & Design	United States	78457535	3034844	12/27/2005	Therma-Stor LLC

U.S. Trademark Applications

Trademark	Jurisdiction	Application Number	Owner
MISC. DESIGN (Phoenix)	United States	87427827	Therma-Stor LLC
PHOENIX GUARDIAN	United States	87384267	Therma-Stor LLC
QUEST & Design	United States	87454130	Therma-Stor LLC

Non-U.S. Trademark Registrations

Trademark	Jurisdiction	Application Number	Registration Number	Registration Date	Owner
AQUADRY	Canada	1390894	752494	11/6/2009	Therma-Stor LLC
AQUADRY SYSTEMS	Canada	1390893	752493	11/6/2009	Therma-Stor LLC
SANTA FE	Canada	1555493	890830	11/26/2014	Therma-Stor LLC
SANTA FE	European Union	010446292	010446292	4/11/2012	Therma-Stor LLC
SANTA FE	Israel	242281	242281	10/2/2013	Therma-Stor LLC
SANTA FE & Design	Canada	1555494	892257	12/15/2014	Therma-Stor LLC
SANTA FE & Design	European Union	010446334	010446334	4/11/2012	Therma-Stor LLC
SANTA FE & Design	Israel	242282	242282	10/2/2013	Therma-Stor LLC
Therma-Stor	Benelux	633981	0363289	6/20/1980	Therma-Stor LLC
Therma-Stor	Brazil	820185353	820185353	10/13/1999	Therma-Stor LLC
Therma-Stor	France	180746	1570244	11/20/2009	Therma-Stor LLC
Therma-Stor	United Kingdom	1134847	1134847	6/5/1980	Therma-Stor LLC
WITH FOCUS TECHNOLOGY & Design	Canada	1233257	719607	7/28/2008	Therma-Stor LLC

Non-U.S. Trademark Applications

Trademark	Jurisdiction	Application Number	Registration Number	Registration Date	Owner
QUEST & Design	Australia	1888008	Pending	Pending	Therma-Stor LLC
QUEST & Design	Canada	1868218	Pending	Pending	Therma-Stor LLC
QUEST & Design	United Kingdom	3271824	Pending	Pending	Therma-Stor LLC

Common Law Trademarks

N/A

SCHEDULE 2
to
PATENT AND TRADEMARK SECURITY AGREEMENT

U.S. Patent Registrations

Patent	Jurisdiction	Application Number	Filing Date	Patent Number	Issue Date	Owner
Hydronic Heating System and Method for Pest Control	United States	13/007021	1/14/2011	8756857	6/24/2014	Therma-Stor LLC
Self-Contained Heating Unit for Thermal Pest Control	United States	13/080970	4/6/2011	8479439	7/9/2013	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	13/013560	1/25/2011	8720109	5/13/2014	Therma-Stor LLC
Packaged Terminal Climate Unit for Pest Control	United States	13/154196	6/6/2011	9247725	2/2/2016	Therma-Stor LLC
Self-Contained Heating Unit for Thermal Pest Control	United States	13/224998	9/2/2011	8479440	7/9/2013	Therma-Stor LLC
Vapor Compression Dehumidifier	United States	13/468852	5/10/2012	8938981	1/27/2015	Therma-Stor LLC
Vapor Compression Dehumidifier	United States	29/420875	5/14/2012	D769432	10/18/2016	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	14/168432	1/30/2014	9237742	1/19/2016	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	14/168535	1/30/2014	9374991	6/28/2016	Therma-Stor LLC
Vapor Compression Dehumidifier	United States	15/405528	1/9/2015	9581345	2/28/2017	Therma-Stor LLC
Vapor Compression Dehumidifier	United States	29/517359	2/12/2015	D769433	10/18/2016	Therma-Stor LLC
Air Mover	United States	29/526434	5/8/2015	D782022	3/21/2017	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	15/130308	4/15/2016	9578867	2/28/2017	Therma-Stor LLC
DEHUMIDIFIER, CROSS-FLOW HEAT EXCHANGER AND METHOD OF MAKING A CROSS-FLOW HEAT EXCHANGER	United States	12/016,858	1/18/08	8,069,681	12/6/11	Therma-Stor LLC
DEFROST BYPASS DEHUMIDIFIER	United States	12/834,098	7/12/10	8,316,660	11/27/12	Therma-Stor LLC
ENHANCED PERFORMANCE DEHUMIDIFICATION APPARATUS, SYSTEM AND METHOD	United States	12/473,874	5/28/09	8,347,640	1/8/13	Therma-Stor LLC

Patent	Jurisdiction	Application Number	Filing Date	Patent Number	Issue Date	Owner
DEFROST BYPASS DEHUMIDIFIER	United States	13/659,684	10/24/12	8,769,969	7/8/14	Therma-Stor LLC
DEHUMIDIFIER	United States	13/298,163	11/16/11	9,052,132	6/9/15	Therma-Stor LLC
DEHUMIDIFIER	United States	14/707,589	5/8/15	9,470,425	10/18/16	Therma-Stor LLC
EFFICIENT DRYING FAN	United States	14/051,047	10/10/13	9,562,542	2/7/17	Therma-Stor LLC
ENHANCED DRYING DEHUMIDIFIER	United States	11/280,054	11/16/05	7,246,503	7/24/07	Therma-Stor LLC
ENHANCED PERFORMANCE DEHUMIDIFIER	United States	11/280,056	11/16/05	7,281,389	10/16/07	Therma-Stor LLC
ENHANCED PERFORMANCE DEHUMIDIFIER	United States	11/872,106	10/15/07	7,540,166	6/2/09	Therma-Stor LLC
Drying Fan	United States	11/068,366	2/28/05	7,331,759	2/19/08	Therma-Stor LLC
HEAT EXCHANGER	United States	29/302,572	1/18/08	D570,988	6/10/08	Therma-Stor LLC
HIGH PERFORMANCE DEHUMIDIFIER	United States	11/280,055	11/16/05	7,194,870	3/27/07	Therma-Stor LLC
DEVICE AND METHOD FOR LIQUID REMOVAL FROM CARPET	United States	09/357,558	7/20/1999	6,152,151	11/28/2000	Therma-Stor LLC
DEVICE AND METHOD FOR LIQUID REMOVAL FROM CARPET	United States	10/001,515	10/23/2001	6,629,333	10/07/2003	Therma-Stor LLC
DESSICANT DEHUMIDIFIER FOR DRYING MOIST ENVIRONMENTS	United States	11/070,603	3/2/2005	7,338,548	3/4/2008	Therma-Stor LLC
HIGH EFFICIENCY HEATING AND DRYING USING SHIELDED RADIANT HEATER	United States	11/499,109	8/4/2006	7,563,306	3/8/2007	Therma-Stor LLC
EFFICIENT DRYING FAN	United States	11/385,460	3/21/2006	8,579,582	11/12/2013	Therma-Stor LLC
System and Method for Heating a Pipeline Using Heated Lines	United States	14/626686	2/19/2015	9,810,448	11/7/2017	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	15/399819	1/6/2017	9,807,994	11/7/2017	Therma-Stor LLC

U.S. Patent Applications

Patent	Jurisdiction	Application Number	Filing Date	Owner
Dehumidifier With Secondary Evaporator and Condenser Coils	United States	15/460772	3/16/2017	Therma-Stor LLC
Portable Dehumidifier	United States	29/603479	5/10/2017	Therma-Stor LLC

Patent	Jurisdiction	Application Number	Filing Date	Owner
Portable Desiccant Dehumidifier	United States	29/603488	5/10/2017	Therma-Stor LLC
Portable Dehumidifier Control Panel	United States	29/603510	5/10/2017	Therma-Stor LLC
Portable Desiccant Dehumidifier	United States	15/632622	6/26/2017	Therma-Stor LLC
Portable Desiccant Dehumidifier Control Circuit	United States	15/632673	6/26/2017	Therma-Stor LLC
Fan Bracket for a Portable Dehumidifier	United States	15/632740	6/26/2017	Therma-Stor LLC
Desiccant Wheel for a Portable Dehumidifier	United States	15/632788	6/26/2017	Therma-Stor LLC
Portable Desiccant Dehumidifier	United States	15/632853	6/26/2017	Therma-Stor LLC
Retractable Handle for a Portable Dehumidifier	United States	15/632670	6/26/2017	Therma-Stor LLC
Condenser for a Portable Dehumidifier	United States	15/632723	6/26/2017	Therma-Stor LLC
Portable Stackable Dehumidifier	United States	15/632782	6/26/2017	Therma-Stor LLC
Water Reservoir for a Portable Dehumidifier	United States	15/632812	6/26/2017	Therma-Stor LLC
Control Panel for a Portable Dehumidifier	United States	15/632928	6/26/2017	Therma-Stor LLC
System and Method for Heating a Pipeline Using Heated Lines	United States	15/724351	10/4/2017	Therma-Stor LLC
Split System Dehumidifier	United States	13/110465	5/18/2011	Therma-Stor LLC
Hydronic Heating System and Method for Pest Control	United States	14/276372	5/13/2014	Therma-Stor LLC
Helical Coil Heating Apparatus and Method of Operation	United States	14/627469	2/20/2015	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	United States	14/707805	5/8/2015	Therma-Stor LLC
Heating and Cooling System for Hazardous Environments	United States	14/743638	6/18/2015	Therma-Stor LLC
Packaged Terminal Climate Unit for Pest Control	United States	14/923476	10/27/2015	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	14/934215	11/6/2015	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	15/134736	4/21/2016	Therma-Stor LLC
Portable Heating System and Method for Pest Control	United States	15/137113	4/25/2016	Therma-Stor LLC
VAPOR COMPRESSION DEHUMIDIFIER	United States	15/405528	1/13/2017	Therma-Stor LLC
VAPOR COMPRESSION DEHUMIDIFIER	United States	15/405459	1/13/2017	Therma-Stor LLC

Non-U.S. Patent Registrations

Patent	Jurisdiction	Application Number	Filing Date	Patent Number	Issue Date	Owner
Self-Contained Heating Unit for Thermal Pest Control	European Patent Convention	11195438.4	12/22/2011	2508069	3/23/2016	Therma-Stor LLC
Hydronic Heating System and Method for Pest Control	Canada	2764330	12/19/2011	2764330	11/17/2015	Therma-Stor LLC
Self-Contained Heating Unit for Thermal Pest Control	Germany	11195438.4	12/22/2011	2508069	3/23/2016	Therma-Stor LLC
Self-Contained Heating Unit for Thermal Pest Control	Spain	11195438.4	12/22/2011	2508069	3/23/2016	Therma-Stor LLC
Self-Contained Heating Unit for Thermal Pest Control	France	11195438.4	12/22/2011	2508069	3/23/2016	Therma-Stor LLC
Self-Contained Heating Unit for Thermal Pest Control	United Kingdom	11195438.4	12/22/2011	2508069	3/23/2016	Therma-Stor LLC
Self-Contained Heating Unit for Thermal Pest Control	Canada	2762499	12/20/2011	2762499	8/18/2015	Therma-Stor LLC
Portable Heating System and Method for Pest Control	Canada	2762635	12/20/2011	2762635	6/9/2015	Therma-Stor LLC
Packaged Terminal Climate Unit for Pest Control	Canada	2775279	4/24/2012	2775279	7/21/2015	Therma-Stor LLC
Vapor Compression Humidifier	Canada	147567	9/25/2012	147567	11/14/2013	Therma-Stor LLC
Vapor Compression Humidifier	European Patent Convention	002119495	10/16/2012	002119495-0001-0002	1/7/2013	Therma-Stor LLC
Vapor Compression Dehumidifier	Australia	2013200338	1/23/2013	2013200338	4/20/2017	Therma-Stor LLC
Helical Coil Heating Apparatus and Method of Operation	Canada	2882516	2/20/2015	2882516	2/23/2016	Therma-Stor LLC
System and Method for Heating a Pipeline Using Heated Lines	Canada	2882513	2/20/2015	2882513	1/19/2016	Therma-Stor LLC
Portable Heating System and Method for Pest Control	Canada	2885451	12/20/2011	2885451	12/8/2015	Therma-Stor LLC
Air Mover	European Patent Convention	002846352	11/3/2015	002846352-0001	11/3/2015	Therma-Stor LLC
Air Mover	China	201530399973.2	10/16/2015	ZL201530399973.2	7/6/2016	Therma-Stor LLC
Air Mover	Canada	164482	9/21/2015	164482	5/12/2016	Therma-Stor LLC
Air Mover	Australia	201514955	9/21/2015	364611	10/9/2015	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	Canada	2920570	2/11/2016	2920570	1/3/2017	Therma-Stor LLC

Patent	Jurisdiction	Application Number	Filing Date	Patent Number	Issue Date	Owner
Heating and Cooling System for Hazardous Environments	Canada	2922098	2/26/2016	2922098	10/25/2016	Therma-Stor LLC
An Air Moving Apparatus	Canada	2947975	2/11/2016	2947975	4/4/2017	Therma-Stor LLC
ENHANCED PERFORMANCE DEHUMIDIFICATION APPARATUS, SYSTEM AND METHOD	Canada	12/473,874	5/28/2009	2705679	1/7/2014	Therma-Stor LLC
DEFROST BYPASS DEHUMIDIFIER	Canada	12/834,098	7/12/2010	2742561	8/12/2014	Therma-Stor LLC
ENHANCED PERFORMANCE DEHUMIDIFICATION APPARATUS, SYSTEM AND METHOD	Australia	2010202181	5/28/2010	2010202181	5/29/2014	Therma-Stor LLC
DEFROST BYPASS DEHUMIDIFIER	Australia	2011202749	6/8/2011	2011202749	3/20/2014	Therma-Stor LLC

Non-U.S. Patent Applications

Patent	Jurisdiction	Application Number	Filing Date	Owner
Portable Dehumidifier Control Panel	New Zealand	423541	9/26/2017	Therma-Stor LLC
Portable Dehumidifier Control Panel	Australia	201715859	9/26/2017	Therma-Stor LLC
Portable Dehumidifier	New Zealand	423544	9/28/2017	Therma-Stor LLC
Portable Dehumidifier	Australia	201715916	9/27/2017	Therma-Stor LLC
Vapor Compression Dehumidifier	European Patent Convention	13167342.8	5/14/2013	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	European Patent Convention	16157715.0	2/26/2016	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	China	201610294903.4	5/6/2016	Therma-Stor LLC
Fan and Mounting Bracket for an Air Mover	Australia	2016200806	2/8/2016	Therma-Stor LLC
Portable Dehumidifier	European Patent Convention	4502227	11/10/2017	Therma-Stor LLC
Portable Dehumidifier	Canada	177414	9/28/2017	Therma-Stor LLC
Portable Dehumidifier Control Panel	Canada	177415	9/28/2017	Therma-Stor LLC
Portable Dehumidifier Control Panel	European Patent Convention	4502243	11/10/2017	Therma-Stor LLC