

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM456710

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
The Cowboy Group Incorporated		01/02/2018	Corporation: WYOMING
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Silver Dollar Inc.		
<b>Doing Business As:</b>	The Million Dollar Cowboy Bar		
<b>Street Address:</b>	PO Box 69		
<b>City:</b>	Jackson		
<b>State/Country:</b>	WYOMING		
<b>Postal Code:</b>	83001		
<b>Entity Type:</b>	Corporation: WYOMING		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3724177	MILLION DOLLAR COWBOY BAR	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3072220530		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	307-733-0661		
<b>Email:</b>	sgarland@gfattorneys.com		
<b>Correspondent Name:</b>	R. Scott Garland, Esquire		
<b>Address Line 1:</b>	Garland & Potter, LLC		
<b>Address Line 2:</b>	PO Box 4310		
<b>Address Line 4:</b>	Jackson, WYOMING 83001		
<b>NAME OF SUBMITTER:</b>	R. Scott Garland		
<b>SIGNATURE:</b>	/R Scott Garland/		
<b>DATE SIGNED:</b>	01/03/2018		
<b>Total Attachments: 2</b>			
source=BOS AND ASSIGNMENT TRADEMARK#page1.tif			
source=BOS AND ASSIGNMENT TRADEMARK#page2.tif			

OP \$40.00 3724177

## BILL OF SALE AND ASSIGNMENT

This BILL OF SALE AND ASSIGNMENT is entered into as of the Effective Date (as defined below) by The Cowboy Group, Incorporated, a Wyoming corporation, hereinafter referred to as the "Assignor," for the benefit of The Silver Dollar Inc., a Wyoming corporation, hereinafter referred to as the "Assignee."

### WITNESSETH:

WHEREAS, Assignor, as "Seller," and Assignee, as "Buyer," are parties to an Asset Purchase Agreement dated October 2, 2017 (the "Purchase Agreement"), pursuant to which, subject to the terms and conditions set forth therein, Assignee will purchase substantially all the assets (and assume certain of the liabilities) of Assignor, including all of Seller's right, title and interest in, under and to the property described below; and

WHEREAS, simultaneously with the closing of the transactions contemplated by the Purchase Agreement, the parties mutually desire that Assignor assign all its right, title and interest in, under and to said property, on the terms and conditions hereinafter set forth.


NOW, THEREFORE, in consideration of the mutual covenants contained herein and other valuable consideration, the receipt and adequacy of which are expressly acknowledged, the parties agree as follows:

1. Effective Date. For all purposes under this Agreement, the term "Effective Date" shall mean that date on which the closing of the transactions contemplated by the Purchase Agreement is consummated.
2. Assignment. Effective as of the Effective Date, the Assignor hereby bargains, sells, grants and conveys unto Assignee, its successors and assigns, all of Assignor's right, title and interest in and to the federal trademark "The Million Dollar Cowboy Bar" which is registered with the United States Patent and Trademark Office under serial number 77268033, to have and to hold the same unto Assignee, and Assignee's successors and assigns forever. The Assignor does for itself and Assignee, its successors and assigns, covenant and agree to and with the Assignee, its successors and assigns, that Assignor is the true and lawful owner of the foregoing trademark registration and has lawful authority to sell and transfer the same; that the same is free and clear of all encumbrances whatsoever, and that it will warrant and forever defend the sale of said property hereby made unto Assignee, its successors and assigns, against all and every person or persons whomsoever lawfully claiming or to claim the same.

IN WITNESS WHEREOF, Assignor has caused this Bill of Sale and Assignment to be executed effective the day and year first written above.

### ASSIGNOR:

The Cowboy Group, Incorporated,  
a Wyoming corporation

By:   
Arthur W. Andersen, its President

ATTEST:

Carol A. Andersen  
Carol A. Andersen, Secretary

STATE OF WYOMING     )  
  ) ss.  
COUNTY OF TETON     )

The foregoing instrument was acknowledged before me by Arthur W. Andersen, in his capacity as the President and Carol A. Andersen, in her capacity as Secretary of The Cowboy Group, Incorporated, a Wyoming corporation, this 27 day of December, 2017.

Witness my hand and official seal.

[Signature]

Notary Public  
My commission expires: \_\_\_\_\_

SEAL

