

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM458302

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Chicago Custom Foods, LLC		01/16/2018	Limited Liability Company: ILLINOIS
RECEIVING PARTY DATA			
Name:	Regions Bank, as Administrative Agent		
Street Address:	1180 West Peachtree Street, N.W.		
Internal Address:	Suite 1000		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Corporation: ALABAMA		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	5103918	KERNEL SEASON'S	
Registration Number:	5242585	KERNEL SEASON'S	
Registration Number:	2289015	KERNEL SEASON'S	
Registration Number:	3361068		
Registration Number:	4105845	SWEET SHAKES	
Registration Number:	2576252		
Registration Number:	2492812	NO MORE NAKED POPCORN.	
Registration Number:	4872758	KERNEL SEASON'S	
Registration Number:	4947404	KERNEL SEASON'S	
Registration Number:	4979183	DRIZZLE BRITTLE	
Registration Number:	5014519	CRUNCHIN' KERNELS	
Registration Number:	5101644	KERNEL SEASON'S	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,khyshboo.patel@hklaw.com		
TRADEMARK			

OP \$315.00 5103918

Correspondent Name: Holland & Knight LLP
Address Line 1: 10 St. James Avenue
Address Line 4: Boston, MASSACHUSETTS 02116

NAME OF SUBMITTER: Susan C. DiNicola

SIGNATURE: /Susan C. DiNicola/

DATE SIGNED: 01/17/2018

Total Attachments: 4

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**Notice of Grant of
Security Interest in U.S. Trademarks**




To: United States Patent and Trademark Office



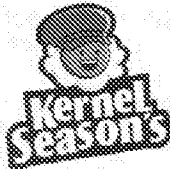
Ladies and Gentlemen:

Please be advised that pursuant to that certain Credit and Security Agreement dated as of January 16, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among Chicago Custom Foods, LLC, an Illinois limited liability company (the "Grantor"), certain affiliates of the Grantor and Regions Bank, in its capacity as administrative agent (the "Administrative Agent") on behalf of the "Secured Parties" (as defined in the Security Agreement), the undersigned has granted a continuing security interest in and to, and Lien (as defined in the Security Agreement) upon, all right, title, and interest in the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the Secured Parties:

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Owned Marks:


Trademark	Application Number	Registration Number	Class
	87/003,903	5,103,918	29, 30
	87/003,901	5,242,585	30
KERNEL SEASON'S	75/559,034	2,289,015	30
	77/061,644	3,361,068	30
SWEET SHAKES	77/493,134	4,105,845	30

	78/028,073	2,576,252	30
NO MORE NAKED POPCORN NO MORE NAKED POPCORN.	78/029,837	2,492,812	30
	86/355,099	4,872,758	29, 30
KERNEL SEASON'S	86/502,928	4,947,404	30
DRIZZLE BRITTLE	86/550,410	4,979,183	30
CRUNCHIN' KERNALS	86/754,538	5,014,519	30
	86/776,358	5,101,644	29, 30

The undersigned and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing may only be terminated in accordance with the terms of the Security Agreement.

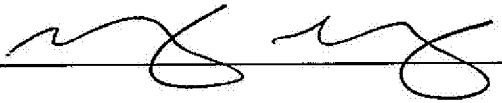
Very truly yours,

CHICAGO CUSTOM FOODS, LLC

By: 
Name: Christopher McRorie
Title: Vice President, General Counsel & Secretary

Acknowledged and Accepted:

REGIONS BANK, as Administrative Agent

By: 

Name: Gregory Garbuz

Title: Director