

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM458316

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WOMBAT SECURITY TECHNOLOGIES, INC.		01/23/2015	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BRIDGE BANK, NATIONAL ASSOCIATION		
Street Address:	55 Almaden Boulevard, Suite 100		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95113		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	87521335	BEYOND THE PHISH	
Serial Number:	87521308	STATE OF THE PHISH	
Registration Number:	4273584	THREATSIM	
Registration Number:	4083975	SPEARTRAINING	
CORRESPONDENCE DATA			
Fax Number:	6506440520		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6506483802		
Email:	patty@pattycheng.com		
Correspondent Name:	Patty Cheng		
Address Line 1:	2625 MIDDLEFIELD ROAD, SUITE 215		
Address Line 4:	Palo Alto, CALIFORNIA 94306		
NAME OF SUBMITTER:	Patty Cheng		
SIGNATURE:	/s/ Patty Cheng		
DATE SIGNED:	01/17/2018		
Total Attachments: 10			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of January 23, 2015 (the "Agreement") between BRIDGE BANK, NATIONAL ASSOCIATION ("Lender") and WOMBAT SECURITY TECHNOLOGIES, INC., ("Grantor") is made with reference to the Amended and Restated Loan and Security Agreement, dated as of January 23, 2015 (as amended from time to time, the "Loan Agreement"), between Lender and Grantor. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "Intellectual Property Collateral"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "Copyrights"), including the Copyrights described in Exhibit A;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks (collectively, the "Trademarks"), including the Trademarks described in Exhibit B;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"), including the Patents described in Exhibit C;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "Mask Works");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

LENDER:

WOMBAT SECURITY TECHNOLOGIES, INC.

BRIDGE BANK, NATIONAL ASSOCIATION

By: Johdi [Signature]

By: _____

Name: Josiah Ferrara

Name: _____

Title: PRESIDENT & CEO

Title: _____

4/17/2015

Address for Notices:

Attn:
3030 Penn Avenue, 2nd floor
Pittsburgh, PA 15201
Tel: (412) 621-1484
Fax: (412) 621-1489

Address for Notices:

Attn: Mike Field
55 Almaden Boulevard, Suite 100
San Jose, California 95113
Tel: (408) 556-6501
Fax: (408) 282-1681

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

WOMBAT SECURITY TECHNOLOGIES, INC.

LENDER:

BRIDGE BANK, NATIONAL ASSOCIATION

By: _____

Name: _____

Title: _____

By: _____

Name: _____

Title: _____

Address for Notices:

Attn:
3030 Penn Avenue, 2nd floor
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Address for Notices:

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55 Almaden Boulevard, Suite 100
San Jose, California 95113
Tel: (408) 556-6591
Fax: (408) 282-1681

Exhibit A and B



Trademark and Copyright Statement

The purpose of this document is to outline trademark and copyright statements used with Wombat Security software, collateral, web and digital presence, etc.

Trademarks

Wombat has filed for several trademarks under two different classes. A class 9 registration is for a downloadable software product and a class 42 registration is for cloud-based software. We have stopped registering each trademark in two classes. Legal counsel advice is that the cloud-based class is enough protection for each name.

Names are shown here in all CAPS because capitalization is not part of the trademark application. As owners of the trademark we can capitalize in any way we choose.

We capitalize the initial letter of each part of the compound word/name. For example, PhishGuru, CyberStrength, PhishPatrol, etc.

Wombat's current trademarks – April 17, 2015

Registered Trademarks – we indicate our registration with a circle R

- WOMBAT SECURITY TECHNOLOGIES and Logo Design in Class 9 – Registration No. 4,125,401, registered April 10, 2012.
- WOMBAT SECURITY TECHNOLOGIES and Logo Design in Class 42 – Registration No. 4,125,402, registered April 10, 2012. – July 2 applied for registration in the EU and Australia
- PHISHGURU in Class 9 - Registration No. 4,114,886 registered March 20, 2012.
- PHISHGURU in Class 42 - Registration No. 4,114,888 registered March 20, 2012.
- PHISHPATROL in Class 9 - Registration No. 4,114,891 registered March 20, 2012.
- PHISHPATROL in Class 42 - Registration No. 4,114,893 registered March 20, 2012.
- CYBERSTRENGTH in Class 42 – Registration No. 4,408,802 registered September 24, 2013.
- SMISHGURU in Class 42 - Registration No. 4,381,285, registered August 6, 2013
- USBGURU in Class 42 - Registration No. 4,381,284, registered August 6, 2013
- Change behavior. Reduce Risk. in Class 42- Registration No. 4,408,802 registered September 24, 2013. – Use Service Mark with this phrase

Trademark applications or general name use

Confidential



We have applied for registered trademarks for the following trade names. Each of these names should be marked with a TM once in each use application. This use doesn't need to be first use unless there is only one use. Try to use the TM symbol in body copy rather than titles, subtitles, or labels where the use of the TM can be distracting.

- Wombat Security Technologies – Trademark application in Australia and European Union USPTO REFERENCE NO: A0036688, July 2, 2013
- MESSAGEGURU in Class 42 – Notice of Allowance for US Application Ser. No. 85/735,528 – acknowledged April 23, 2013- extended until April 23, 2014 -abandoned 10/22/14
- QRCODEGURU in Class 42 – Notice of Allowance for US Application Serial Number 85/735,496 trademark acknowledged January 8, 2013 – extended until July 8, 2015. One more extension available after this. The final deadline to submit the Statement of Use is 1/8/2016
- PHISHALARM in Class 42 (US Application Serial Number 86/501/027) and Class 9 (US Application Serial Number 86/500,933) January 12, 2015

We have not applied for trademarks for Anti-Phishing Phil or Anti-Phishing Phyllis however we have been using these names for several years and should protect them. Therefore we should show the TM mark when we use these names.

EXHIBIT B

Trademarks (Continued)

<u>Mark / Title:</u>	<u>U.S. Serial Number:</u>	<u>U.S. Registration Number:</u>	<u>Filing Date:</u>
BEYOND THE PHISH	87521335		July 10, 2017
STATE OF THE PHISH	87521308		July 10, 2017
THREATSIM	85443331	4273584	October 10, 2011
SPEARTRAINING	85345691	4083975	January 10, 2012

Exhibit C
Patent List

Patent List

1. Issued Patent for "User-Controllable Policy Learning" filed on May 16, 2009 (Jointly owned by Wombat Security Technologies and Carnegie Mellon University) ;

- (a) Patent number 8,423,483
- (b) Issued on April 16, 2013

-note: a provisional application had been filed a year earlier

2. Application for Patent for "Context-Aware Training Systems, Apparatuses, and Methods" filed on 4/9/2012, Attorney Docket No. 018564.0004.

- (a) Application Number 13/832,070
- (b) Atty. Docket No./Title 112931.00111

Note: 2 provisional applications had been filed on 4/8/2011 – 61/473.366 and 61/473.384).

Also: claim amendments filed 3/16/2013 with additional claims, continuation-in-part application also filed on 3/16/2013 with some additional disclosures and claims

3. Application for Patent for Mock Attack Cybersecurity Training Systems and Methods

- (a) Application Number 14/216,002
- (b) Filing Date: 03/17/2014
- (c) Atty. Docket No: 112931.00131

Note: This patent also builds on earlier provisional applications going back to 2011 as well as a provisional to support a continuation in part filed on 3/16/2013

4. Method and System for Controlling Context-Aware CyberSecurity Training

- (a) Application Number 14/215,981
- (b) Filing Date: 03/17/2014
- (c) Atty. Docket No: 112931.00121

Note: This patent also builds on earlier provisional applications going back to 2011 as well as a provisional to support a continuation in part filed on 3/16/2013

5. CyberSecurity Training System with Automated Application of Branded Content

- (a) Application Number: 14/619,520
- (b) Filing Date: 02/11/2015
- (c) Atty. Docket No: 112931.00201

EXHIBIT C

Patent List (Continued)

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Serial Number:</u>	<u>Issued or Published?</u>	<u>Issue Date:</u>
Mock attack cybersecurity training system and methods	9824609	15/389506	Issued	Nov.21, 2017
Cybersecurity training system with automated application of branded content	9813454	15/185228	Issued	Nov. 7, 2017
Method and system for reducing reporting of non-malicious electronic messages in a cybersecurity system	9781149	15/239655	Issued	Oct. 3, 2017
Method and system for assessing and classifying reported potentially malicious messages in a cybersecurity system	9774626	15/239668	Issued	Sept. 26, 2017
Context-aware training systems, apparatuses, and methods	9547998	13/442587	Issued	Jan. 17, 2017
Assessing Security Risks of Users in a Computing Network		14/620866	Published	Feb. 12, 2015
Context-Aware Cybersecurity Training Systems, Apparatuses, and Methods		15/418867	Published	Jan.30, 2017
Assessing Security Risks of Users in a Computing Network		15/492396	Published	April 20, 2017