TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM458404

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MICHAEL LYON		12/22/2017	INDIVIDUAL:

RECEIVING PARTY DATA

Name:	1A SMART START, LLC
Street Address:	500 EAST DALLAS ROAD
Internal Address:	#100
City:	GRAPEVINE
State/Country:	TEXAS
Postal Code:	76051
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4775682	LOW COST INTERLOCK

CORRESPONDENCE DATA

Fax Number: 4154391500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: maria.banda@kirkland.com

Correspondent Name: Maria Banda

Address Line 1: Kirkland & Ellis, LLP

Address Line 2: 555 California Street, Suite 2700 Address Line 4: San Francisco, CALIFORNIA 94104

ATTORNEY DOCKET NUMBER:	43498-4
NAME OF SUBMITTER:	Maria Banda
SIGNATURE:	/Maria Banda/
DATE SIGNED:	01/17/2018

Total Attachments: 5

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TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT (this "<u>Assignment</u>") is made and entered into as of December 22, 2017 (the "<u>Effective Date</u>"), by Michael Lyon, an individual residing at the address set forth below ("<u>Assignor</u>") in favor of 1A Smart Start, LLC, a Delaware limited liability company ("<u>Assignee</u>").

WHEREAS, Assignor and Assignee are among the parties to that certain Stock Purchase Agreement, dated as of December 10, 2017 (as the same may be amended, amended and restated, supplemented or otherwise modified from time to time in accordance with its terms, the "Purchase Agreement");

WHEREAS, effective as of the Closing Date, Assignor desires to assign to Assignee, and Assignee desire to obtain from Assignor, all right, title and interest in, to and under the trademarks set forth on <u>Schedule A</u>, together with the goodwill associated therewith (collectively, the "<u>Trademarks</u>"), and the parties wish to record such ownership in the applicable governmental authorities in any applicable jurisdiction; and

WHEREAS, as a condition to the closing of the transactions described in the Purchase Agreement, Assignor must deliver a duly executed copy of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which the parties hereby acknowledge (including, without limitation, the consideration received by Assignor pursuant to the Purchase Agreement), Assignor and Assignee hereby agree as follows:

- Assignment. Effective as of the Effective Date, Assignor hereby sells, conveys, assigns, and transfers to Assignee, any and all of Assignor's right, title and interest in, to and under the Trademarks (including, without limitation, the goodwill associated therewith) in the United States and throughout the world, the same to be held and enjoyed by Assignee as fully and completely as by Assignor had this Assignment not been made, including, without limitation, (a) all registrations and applications therefor, the right to renew any registrations included in the Trademarks, the right to apply for trademark registrations within or outside of the United States based in whole or in part upon the Trademarks, and all corresponding rights that are or may be secured under the laws of the United States or any foreign country, now or hereafter arising or in effect, and (b) all rights in the foregoing (including, without limitation, the right to collect royalties and proceeds in connection therewith), and all rights and remedies (including, without limitation, the right to sue for and recover damages, profits and any other remedy) for past, present or future infringement, misappropriation, or other violation relating to any of the foregoing, together with any priority right that may arise from any of the foregoing.
- 2. <u>Recording.</u> This Assignment has been executed and delivered by Assignor to Assignee for the purpose of recording this Assignment with any applicable governmental authorities, and the parties hereby authorize any such governmental authorities to record this Assignment.

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- 3. <u>Further Assurances</u>. From time to time following the Effective Date, at the sole expense of Assignee, Assignor shall execute and deliver such other instruments of conveyance, assignment, transfer and delivery or other documents and take or cause to be taken such other actions as Assignee reasonably may request in order to record, perfect or otherwise effectuate the assignment granted hereunder. In the event of any conflict between the terms of this Assignment and the terms of the Purchase Agreement, the terms of the Purchase Agreement shall govern.
- 4. <u>Successors</u>. This Assignment and all covenants and agreements contained herein and rights, interests or obligations hereunder, by or on behalf of any of the parties hereto, shall bind and inure to the benefit of the respective successors and assigns of the parties hereto whether so expressed or not.
- 5. <u>Choice of Law.</u> This Agreement and any controversy related to or arising, directly or indirectly, out of, caused by or resulting from this Agreement will be governed by and construed in accordance with the domestic Laws of the State of Delaware. Any and all claims, controversies, and causes of action arising out of or relating to this Agreement, whether sounding in contract, tort, or statute, shall be governed by the Laws of the State of Delaware, including its statutes of limitations, without giving effect to any conflict-of-laws or other rule that would result in the application of the Laws of a different jurisdiction.
- 6. <u>Counterparts</u>. This Agreement may be executed and delivered by each party hereto in separate counterparts, each of which when so executed and delivered will be deemed to be an original and all of which taken together will constitute one and the same agreement.

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement by their duly authorized representatives as of the Effective Date.

ASSIG	NOR:
МІСН	AEL LYON
Ву:	when
ASSIG	NEE:
1A SM	ART START, LLC
Ву:	Matthew Strauz
Name.	IVIAII DEW ATABA

Title: President and Chief Executive Officer

IN WITNESS WHEREOF, the parties hereto have executed this Agreement by their duly authorized representatives as of the Effective Date.

ASSIGNOR:		
MICHAEL LYON		
Ву:		
ASSIGNEE:		
1A SMART START, LLC		

By: Name: Matthew Strausz

Title: President and Chief Executive Officer

Schedule A

Trademark Number	Mark	Issue Date/Application Date
4,775,682	LOW COST INTERLOCK	7/21/2015

Sch. A

RECORDED: 01/18/2018

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