TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM458507

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PEEKAY ACQUISITION, LLC		11/22/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	TLA ACQUISITION CORP.		
Street Address:	901 W Main Street, Suite A		
City:	Auburn		
State/Country:	WASHINGTON		
Postal Code:	98001		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4876971	LOVERS

CORRESPONDENCE DATA

Fax Number: 5032202480

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 503-294-9848

lisa.davis@stoel.com Email:

Stoel Rives LLP - Anne W. Glazer **Correspondent Name:** Address Line 1: 760 SW Ninth Avenue, Suite 3000

Address Line 4: Portland, OREGON 97205

TTORNEY DOCKET NUMBER: 53855-7	
NAME OF SUBMITTER:	Lisa M. Davis, Paralegal
SIGNATURE:	/lisamdavis/
DATE SIGNED:	01/18/2018

Total Attachments: 4

source=2017-11-22-Trademark Assignment-Peekay Acquisition to TLA#page1.tif source=2017-11-22-Trademark Assignment-Peekay Acquisition to TLA#page2.tif source=2017-11-22-Trademark Assignment-Peekay Acquisition to TLA#page3.tif source=2017-11-22-Trademark Assignment-Peekay Acquisition to TLA#page4.tif

> **TRADEMARK** REEL: 006251 FRAME: 0942

FORM OF ASSIGNMENT OF TRADEMARKS

WHEREAS, PEEKAY ACQUISITION, LLC ("<u>Assignor</u>") is the owner of the United States trademark applications and registrations listed on <u>Schedule A</u> hereof ("<u>Trademarks</u>"); and

WHEREAS, is among TLA ACQUISITION CORP., a Delaware corporation, ("Assignee"), desires that Assignor transfer all right, title and interest in the Trademarks to Assignee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby agree as follows:

- 1. Assignor does hereby sell and assign unto Assignee the entire right, title and interest in and to said Trademarks, together with all the goodwill of the business symbolized thereby, and all rights for recovery, damages and profits for past infringements thereof, if any.
- 2. Assignor does hereby agree to cooperate with Assignee and take all such action as may be necessary to assign from Assignor to Assignee the Trademarks, including, without limitation, the full and complete execution of any form that may be required to accomplish the same result, and to take all action necessary to ensure that the said Trademarks are transferred to and stand in the name of Assignee.

This Assignment of Trademarks (i) is made pursuant to, and is subject to, the representations, warranties and other terms of the Amended and Restated Asset Purchase Agreement, dated as of November 22, 2017 (the "Asset Purchase Agreement"), by and among Peekay Boutiques, Inc., a Nevada corporation (the "Seller") and each of the subsidiaries of Seller listed on Schedule 1 therein, and Asssignee, and (ii) shall be binding upon and inure solely to the benefit of Assignee and its successors and assigns in accordance with the terms of the Asset Purchase Agreement. This Assignment of Trademarks is subject to and limited by the terms and conditions of the Asset Purchase Agreement. This Assignment of Trademarks is intended to implement the provisions of the Asset Purchase Agreement and shall not be construed to alter, enhance, expand or modify the rights or obligations of the parties thereunder. Assignor and Assignee acknowledge and agree that the representations, warranties, conditions, limitations, covenants, agreements and indemnities contained in the Asset Purchase Agreement shall not be superseded hereby, but shall remain in full force and effect to the full extent provided therein. In the event of any conflict between the terms of the Asset Purchase Agreement and the terms of this Assignment of Trademarks, the terms of the Asset Purchase Agreement shall prevail.

This Assignment of Trademarks shall be governed by the provisions of the Asset Purchase Agreement, unless the context otherwise requires, including but not limited to provisions concerning severability, construction, enforcement, governing law and jurisdiction.

This Assignment of Trademarks may be executed in two or more counterparts, each of which shall be deemed an original, but all such counterparts taken together shall constitute one and the same document. Any such counterpart, to the extent delivered by means of a facsimile machine or by .pdf, .tif, .gif, .jpeg or similar attachment to electronic mail shall be treated in all manner and respects as an original executed counterpart and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person.

TRADEMARK REEL: 006251 FRAME: 0943 IN WITNESS WHEREOF, Assignor has caused this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on its behalf on this Assignment of Trademarks to be executed on this Assignment of Trademarks to be executed on the Indian Indi

PEEKAY ACQUISITION, LLC, as
ASSIGNOR:
ву:
Name: //4/34/8// //(27/4/)
Title: Cotto
TLA ACQUISTION CORP., 28 ASSIGNEE:
Ву:
Name:
Title:

IN WITNESS WHEREOF, Assignor has caused this Assignment of Trademarks to be executed on its behalf on this 22nd day of November, 2017.

PEEKAY ACQUISITION, LLC, as ASSIGNOR:

By: Name:

Title:

TLA ACQUISTION CORP., as ASSIGNEE:

By: ____ Name:

Title:

[Signature Page to Assignment of Trademarks]

Schedule A

MARK	OWNER	REG. DATE	REG. NO.
LOVERS AND DESIGN	Peekay Acquisition, LLC	12/29/2015	4,876,971
Lovers			

30240129 TRADEMARK RECORDED: 01/18/2018 REEL: 006251 FRAME: 0946