

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM458518

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
COMMUNITY VETERINARY CLINICS, LLC		01/17/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	EAST WEST BANK, as administrative agent		
<b>Street Address:</b>	135 N. Los Robles Avenue, 6th Floor		
<b>City:</b>	Pasadena		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91101		
<b>Entity Type:</b>	Banking Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87026262	KEEPING PETS HEALTHY, HAPPY AND SAFE	
<b>Registration Number:</b>	5113818	VIP-PETCARE WELLNESS CENTER	
<b>Registration Number:</b>	5113817		
<b>Serial Number:</b>	85763920		
<b>Serial Number:</b>	85762236	VIP PETCARE	
<b>Serial Number:</b>	85271600	PROTECT YOUR PET FOR LESS	
<b>Serial Number:</b>	85250174	PROTECTMYPET	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2136305788		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	213-891-5935		
<b>Email:</b>	hpanneck@buchalter.com		
<b>Correspondent Name:</b>	Helen Panneck		
<b>Address Line 1:</b>	1000 Wilshire Boulevard, Suite 1500		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90017		
<b>ATTORNEY DOCKET NUMBER:</b>	E0675-0003		
<b>NAME OF SUBMITTER:</b>	Helen Panneck		
<b>SIGNATURE:</b>	/Helen Panneck/		

CH \$190.00 87026262

<b>DATE SIGNED:</b>	01/18/2018
<b>Total Attachments: 5</b> source=Executed Memorandum of Security Interest in IP - Community Veterinary Clinics, LLC (EWB_PetIQ)#page1.tif source=Executed Memorandum of Security Interest in IP - Community Veterinary Clinics, LLC (EWB_PetIQ)#page2.tif source=Executed Memorandum of Security Interest in IP - Community Veterinary Clinics, LLC (EWB_PetIQ)#page3.tif source=Executed Memorandum of Security Interest in IP - Community Veterinary Clinics, LLC (EWB_PetIQ)#page4.tif source=Executed Memorandum of Security Interest in IP - Community Veterinary Clinics, LLC (EWB_PetIQ)#page5.tif	

**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**January 17, 2018**

COMMUNITY VETERINARY CLINICS, LLC, a Delaware limited liability company, whose address is 5813 Skyline Blvd., Windsor, California 95492 (the “Debtor”), hereby acknowledges that it has granted to East West Bank, as Administrative Agent, whose address is 135 N. Los Robles Ave., 6<sup>th</sup> Floor, Pasadena, CA 91101 (the “Secured Party”), a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by the Debtor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by the Debtor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by the Debtor (the “Copyrights”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Amended and Restated Security Agreement, dated as of the date hereof (the “Agreement”), by and among, *inter alios*, the Debtor and the Secured Party, as security for the Secured Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which the Secured Party may have in any other collateral described in the Agreement or otherwise.

*[Signature page(s) to follow.]*

IN WITNESS WHEREOF, the undersigned has caused this Memorandum and Notice of Security Interest in Intellectual Property to be duly executed and delivered as of the date first above written.

**DEBTOR:**

**COMMUNITY VETERINARY CLINICS, LLC,**  
a Delaware limited liability company

By: Will D. Santana  
Name: Will D. Santana  
Title: Chief Executive Officer

Memorandum and Notice of Security Interest in Intellectual Property

EXHIBIT A  
TRADEMARKS

Registered Trademarks:

Mark	Serial Number/ Registration Number	File Date/ Registration Date
KEEPING PETS HEALTHY, HAPPY AND SAFE	87026262	May 5, 2016
	5113818	January 3, 2017
	5113817	January 3, 2017
	85763920	October 25, 2012
VIP PETCARE	85762236	October 24, 2012
PROTECT YOUR PET FOR LESS	85271600	March 19, 2011
PROTECTMYPET	85250174	February 24, 2011

Trademark Applications: None.

EXHIBIT B  
PATENTS

Registered Patents: None.

Patent Applications: None.

Exhibit B

EXHIBIT C  
COPYRIGHTS

Registered Copyrights: None.

Copyright Applications: None.

Exhibit C