

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM459092

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Strayhan Investments, Inc.		01/18/2018	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Rubicon Brewing Company, LLC		
<b>Street Address:</b>	30 N. Gould Street, Suite R		
<b>City:</b>	Sheridan		
<b>State/Country:</b>	WYOMING		
<b>Postal Code:</b>	92801		
<b>Entity Type:</b>	Limited Liability Company: WYOMING		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4967402	RUBICON BREWING COMPANY	
<b>Registration Number:</b>	5046406	RUBICON RBIPA	
<b>Registration Number:</b>	5042914	FIRST CONTACT	
<b>Registration Number:</b>	5196326	BOCA	
<b>Registration Number:</b>	4591368	RUBICON BREWING COMPANY	
<b>Registration Number:</b>	4628666	HOPSAUCE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3105507191		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(310) 860-3361		
<b>Email:</b>	dmoreno@weintraub.com		
<b>Correspondent Name:</b>	Denise Moreno		
<b>Address Line 1:</b>	10250 Constellation Blvd., Suite 2900		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90067		
<b>ATTORNEY DOCKET NUMBER:</b>	014822-000005		
<b>NAME OF SUBMITTER:</b>	Denise Moreno		
<b>SIGNATURE:</b>	/denisemoreno/		
<b>DATE SIGNED:</b>	01/23/2018		

CH \$165.00 4967402

**Total Attachments: 2**

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## TRADEMARK ASSIGNMENT AGREEMENT

This Trademark Assignment Agreement ("Assignment") is entered into as of January 18th 2018, by and between, Strayhan Investments Inc., a California corporation DBA Rubicon Brewing Company, whose address is 2004 Capitol Avenue, Sacramento, California 95811 ("Assignor"), and Rubicon Brewing Company, LLC, a Wyoming limited liability company, whose address is 30 N. Gould Street, Suite R, Sheridan, Wyoming 82801 ("Assignee"). The parties agree as follows:

1. Background. Assignor is a party to a certain Security Agreement in favor of Exchange Bank ("Secured Creditor") which was recorded in the United States Patent and Trademark Office on December 13, 2017 at Reel/Frame No. 6235/0159 with respect to those trademarks listed on Exhibit A (the "Marks"), pursuant to which Secured Creditor has a continuing security interest in and lien on the Marks and the Secured Creditor is granted an irrevocable power of attorney for the purpose of executing any documents necessary to perfect, amend, or to continue the security interest granted in the Security Agreement or to demand termination of filings of other secured parties.

The Secured Creditor has foreclosed on its security interest in the Marks and has sold the Marks to Assignee pursuant to a public foreclosure sale. The Secured Creditor now wishes to record the assignment of the Marks to Assignee.

2. Assignment. For valuable consideration, Assignor hereby grants, transfers and assigns to Assignee all of Assignor's right, title and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and the above identified registration and application thereof.

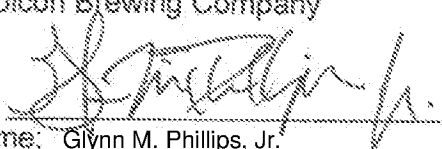
3. Miscellaneous. This Agreement shall (i) be binding on the successors, assigns and licensees of Assignor and Assignee (ii) inure to the benefit of the successors and assigns of Assignee, and (iii) be governed by and construed in accordance with the laws of the State of California.

ASSIGNOR:

ASSIGNEE:

Strayhan Investments Inc.,  
a California corporation DBA  
Rubicon Brewing Company

Rubicon Brewing Company, LLC,  
a Wyoming limited liability company

By:   
Name: Glynn M. Phillips, Jr.  
Its: Attorney in Fact

By:   
Name:   
Its: Managing Member

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## Exhibit A

RUBICON BREWING COMPANY and design (U.S. Reg. No. 4967402);  
RUBICON RBIPA (U.S. Ser. No. 5046406);  
FIRST CONTACT (U.S. Reg. No. 5042914);  
BOCA (U.S. Reg. No. 5196326); and  
RUBICON BREWING COMPANY (U.S. Reg. No. 4591368);  
HOPSAUCE (U.S. Reg. No. 4628666);

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