

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM458758

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
EJ Trademarks Limited Partnership		12/22/2017	Limited Partnership: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of Montreal		
<b>Street Address:</b>	595 Burrard Street, 6th Floor		
<b>City:</b>	Vancouver		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	V7X 1L7		
<b>Entity Type:</b>	Chartered Bank: CANADA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2223625	EDO JAPAN	
<b>Registration Number:</b>	2203600	EDO JAPAN	
<b>Registration Number:</b>	1603084	EDO JAPAN	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6046225656		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	mcoulthart@mccarthy.ca		
<b>Correspondent Name:</b>	McCarthy Tetrault LLP		
<b>Address Line 1:</b>	745 Thurlow Street		
<b>Address Line 4:</b>	Vancouver, CANADA V6E 0C5		
<b>NAME OF SUBMITTER:</b>	Vincent Kam Sun Yip		
<b>SIGNATURE:</b>	/VincentKamSunYip/		
<b>DATE SIGNED:</b>	01/19/2018		
<b>Total Attachments: 3</b>			
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## NOTICE OF SECURITY INTEREST IN TRADEMARKS

THIS NOTICE OF SECURITY INTEREST IN TRADEMARKS (this "Notice") is made as of November 23, 2017 ("Effective Date"), by EJ Trademarks Limited Partnership, by its general partner, EJ Trademarks GP Ltd. (the "Debtor"), in favor of the Bank of Montreal (the "Secured Party").

### WHEREAS:

- 1) The Debtor, a limited partnership formed under the laws of the Province of British Columbia, whose chief executive office is at 25<sup>th</sup> floor, 700 West Georgia Street, Vancouver, British Columbia, V7Y 1B3 is the owner of the trademark applications and registrations listed in Schedule "A" attached hereto (the "Trademarks"); and
- 2) The Debtor and the Secured Party entered into a General Security Agreement dated November 23, 2017 (the "GSA") pursuant to which the Debtor granted to the Secured Party a security interest in, to, and over the Debtor's rights, title, interests in and to the Collateral (such capitalized term as defined in the GSA), including the Trademarks.

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the GSA, the Debtor hereby confirms it has granted a security interest in, to, and under its rights, title, and interests in and to the Trademarks. This Notice is governed by and is to be construed and interpreted in accordance with the laws of the Province of British Columbia and the federal laws of Canada applicable therein.

**DATED:** December 22, 2017.

**EJ Trademarks Limited Partnership, by its  
general partner EJ Trademarks GP Ltd.**

By: 




Name:

Title:

**SCHEDULE A**

**Trademark Applications and Registrations**

	<b>Trademark</b>	<b>Registration No.</b>	<b>Application No.</b>	<b>Jurisdiction</b>
1.	SIMPLY BETTER & (Script) Design  simply better	TMA936481	1688917	Canada
2.	EDO JAPAN & DESIGN 	TMA489348	0831248	Canada
3.	EDO & Design  	N/A	1757178	Canada
4.	EDO JAPAN & Design (Horizontal)  edojapan 	N/A	1865816	Canada
5.	EDO JAPAN & DESIGN 	TMA347265	0583490	Canada
6.	EDO JAPAN & DESIGN  edo  japan	N/A	1864385	Canada
7.	MADE FRESH. GRILL & GO.	N/A	1864393	Canada

	Trademark	Registration No.	Application No.	Jurisdiction
8.	EDO JAPAN & DESIGN 	2223625	75267167	U.S.
9.	EDO JAPAN & Design 	2203600	75264875	U.S.
10.	EDO JAPAN & DESIGN 	1603084	73820291	U.S.

**Unregistered Trademark**

EDO JAPAN & Design

