

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM459099

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Diodes Incorporated		01/22/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	900 W. Trade Street		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1890469	PERICOM	
Registration Number:	4202533	SARONIX	
Registration Number:	4285063	HIFLEX	
Registration Number:	4206094	P	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	emily.klump@clarivate.com		
Correspondent Name:	Gregory T. Pealer		
Address Line 1:	111 West Monroe Street		
Address Line 2:	Chapman and Cutler LLP		
Address Line 4:	Chicago, ILLINOIS 60603		
NAME OF SUBMITTER:	Emily Klump		
SIGNATURE:	/Emily Klump/		
DATE SIGNED:	01/23/2018		
Total Attachments: 5			
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**NOTICE OF GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

January 22, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of January 8, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the grantors party thereto and the undersigned Administrative Agent (including any successors and assigns) for the Secured Parties referenced in the Agreement, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the Trademarks, including the United States Trademarks identified on Schedule 1 hereto (the "Trademark Collateral") to the Administrative Agent for the ratable benefit of the Secured Parties. Terms used herein but not otherwise defined herein shall have the meaning ascribed to them in the Agreement.

The Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the grant of a security interest in the Trademark Collateral (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any Trademark or Trademark application.

This Notice of Grant of Security Interest in Trademarks has been entered into in conjunction with the provisions of the Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

[Signature page follows]

Address of Grantor:

Diodes Incorporated
4949 Hedgcoxe Road
Suite 200
Plano, Texas 75024

Very truly yours,

DIODES INCORPORATED,
as Grantor

By: Richard O White

Name: Richard Dallas White

Title: Chief Financial Officer

Address of Administrative Agent:

Bank of America, N.A., as Administrative Agent
Bank of America – Gateway Village
Mail Code: NC1-026-06-03
900 West Trade Street
Charlotte NC 28255-0001

Acknowledged and accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 

Name: Mollie S. Canup

Title: Vice President

SCHEDULE 1

Trademarks:

<u>Trademark</u>	<u>Registration Number</u>	<u>Owner</u>	<u>Filing Date</u>	<u>Registration Date</u>	<u>Date Affidavit of Use and/or Renewal is Due</u>	<u>Whether the Affidavit and/or Renewal has been filed</u>
Pericom	1890469	Diodes Incorporated	10/14/1993	4/18/1995	4/18/2025 for Renewal	Second renewal filed 07/14/2014
Saronix	4202533	Diodes Incorporated	03/29/2012	09/04/2012	9/4/2018 for Section 8 & 15 Affidavit	Not due yet
HiFlex	4285063	Diodes Incorporated	01/19/2012	02/05/2013	2/5/2019 for Section 8 & 15 Affidavit	Not due yet
P-Logo	4206094	Diodes Incorporated	04/04/2012	09/11/2012	9/11/2018 for Section 8 & 15 Affidavit	Not due yet

TRADEMARK

REEL: 006256 FRAME: 0446

RECORDED: 01/23/2018