900437723 02/01/2018

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM460371

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900435911

CONVEYING PARTY DATA

, , , , , , , , , , , , , , , , , , , 			
Name	Formerly	Execution Date	Entity Type
Fresh & Ready Foods LLC		11/13/2015	DELAWARE
RT Wholesale, LLC d/b/a Food Evolution		11/13/2015	Limited Liability Company: ILLINOIS

RECEIVING PARTY DATA

Name:	Wintrust Bank	
Street Address:	231 S. LaSalle, 2nd Floor	•
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60604	
Entity Type:	Corporation: ILLINOIS	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	3052226	FOODOLOGY	
Registration Number:	3813582	FRESH & READY FOODS	
Serial Number:	86787329	FOOD EVOLUTION	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mall.

Phone:

3128364141

Email:

sf-ipdocket@taftlaw.com

Correspondent Name:

Michael Jurasek

Address Line 1: Address Line 2: 111 E. Wacker Drive, Ste. 2800 Taft Stettinius & Hollister LLP

Address Line 4:

Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:

WIN29-GN011

NAME OF SUBMITTER: SIGNATURE:

Michael Jurasek
/Michael Jurasek/

DATE SIGNED:

02/01/2018

TRADEMARK REEL: 006258 FRAME: 0479

Total Attachments: 5

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> TRADEMARK REEL: 006258 FRAME: 0480

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of November 13, 2015 by and among WINTRUST BANK, an Illinois corporation ("Bank"), RT WHOLESALE, LLC, an Illinois limited liability company, d/b/a Food Evolution ("Food Evolution"), and FRESH & READY FOODS LLC, a Delaware limited liability company ("F&R Foods", and together with Food Evolution, collectively, the "Borrowers" and each individually, a "Borrower").

RECITALS

The Bank has agreed to make certain advances of money and to extend certain financial accommodations to Borrowers under that certain Loan and Security Agreement by and among the Bank, Borrowers, Bleuxus LLC, a Delaware limited liability company, and the other parties from time to time party thereto, dated as of November 13, 2015 (as amended, supplemented or otherwise modified from time to time, the "Loan Agreement"). Pursuant to the terms of the Loan Agreement, Borrowers have granted to the Bank a security interest in its personal property. Capitalized terms used herein are used as defined in the Loan Agreement.

NOW, THEREFORE, Borrowers and the Bank agree as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Borrowers, the Bank and any other Borrower, Borrowers grant to the Bank, a security interest in all of Borrowers' right, title and interest in, its Intellectual Property (including without limitation those copyrights, patents and trademarks listed on Exhibit A hereto) and all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof.

Borrowers represent and warrant that <u>Exhibit A</u> hereto sets forth any and all Intellectual Property rights in connection to which Borrowers have registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office or any other agency of any state or country responsible for the registration of any patent, trademark, copyright, or similar protection, as applicable. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[Signature page follows.]

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TRADEMARK REEL: 006258 FRAME: 0481 IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

BORROWERS:
RT WHOLESALE, LLC d/b/a Food Evolution By: Name: Bret Schultz Its: President
FRESH & READY FOODS LLC
By:
BANK:
WINTRUST BANK
By:
Name:
S.

[Signature Page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

BORROWERS:
RT WHOLESALE, LLC d/b/a Food Evoluti
Ву:
By:
ts: President
By:
By: Car I rock
Name: Carr Preston
Its: Vice President
BANK:
WINTRUST BANK
Ву:
Name:

[Signature Page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

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EXHIBIT A

Intellectual Property

1. TRADEMARKS

Foodology – U.S. Trademark

Owner:

Fresh & Ready Foods LLC

Type of Mark:

Service Mark

Status:

Registered/Renewed

Serial No.:

76579692

Filing Date:

3/8/2004

Registration No.:

3052226

Registration Date:

1/31/2006

Renewal Date:

1/31/2026

Fresh & Ready Foods -- U.S. Trademark (service mark)

Owner:

Fresh & Ready Foods LLC

Type of Mark:

Service Mark

Status:

Registered/Renewed

Serial No:

77859138

Filing Date:

10/28/2009

Registration No.:

3813582

Registration Date:

7/6/2010

Owner:

Food Evolution – U.S. Trademark RT Wholesale, LLC d/b/a Food Evolution

Type of Mark:

Standard Character Mark

Status:

Registered

Serial No.:

86787329

Filing Date:

October 14, 2015

2. PATENTS

None.

3. COPYRIGHTS

None.

TRADEMARK REEL: 006258 FRAME: 0485

RECORDED: 01/18/2018