CH \$65.00 4145

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM460228

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE: First Lien Trademark Security Agreement	
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PETSuites Of America, LLC		01/05/2018	Limited Liability Company: KENTUCKY

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Collateral Agent	
Street Address:	100 Federal Street, 9th Floor	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02110	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	4145108	K9S ONLY	
Registration Number:	3364858	THE PET SPOT	

CORRESPONDENCE DATA

Fax Number: 3125778994

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129025200

Email: deborah.wing@kattenlaw.com

Correspondent Name: Deborah Wing c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 203072-377/NVA/K9s ONLY	
NAME OF SUBMITTER: Deborah A. Wing	
SIGNATURE:	/DAW/
DATE SIGNED:	01/31/2018

Total Attachments: 5

source=NVA_K9 - First Lien Trademark Security Agreement (Executed)#page1.tif source=NVA_K9 - First Lien Trademark Security Agreement (Executed)#page2.tif

TRADEMARK REEL: 006262 FRAME: 0227

source=NVA_K9 - First Lien Trademark Security Agreement (Executed)#page3.tif source=NVA_K9 - First Lien Trademark Security Agreement (Executed)#page4.tif source=NVA_K9 - First Lien Trademark Security Agreement (Executed)#page5.tif

TRADEMARK REEL: 006262 FRAME: 0228

FIRST LIEN TRADEMARK SECURITY AGREEMENT

FIRST LIEN TRADEMARK SECURITY AGREEMENT dated as of January 5, 2018 (this "Agreement"), between PETSUITES OF AMERICA, LLC, a Kentucky limited liability company (the "Grantor"), and BANK OF AMERICA, N.A., as collateral agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the First Lien Guarantee and Collateral Agreement dated as of August 14, 2014 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement"), entered into by, among others, NVA Intermediate Holdings, Inc., a Delaware corporation ("Holdings"), NVA Holdings, Inc., a Delaware corporation (the "Borrower") and the Collateral Agent, (b) the Supplement to First Lien Guarantee and Collateral Agreement dated February 9, 2015 (the "Supplement"), entered into by and among the Grantor and the Collateral Agent and (c) the First Lien Credit Agreement dated as of August 14, 2014 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Credit Agreement") among Holdings, the Borrower, the lenders from time to time party thereto (the "Lenders") and Bank of America, N.A., as administrative agent and as Collateral Agent.

The Lenders have agreed to extend credit to the Grantor subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantor is willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit.

Accordingly, the parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.01 of the Security Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest*. As security for the payment or performance, as the case may be, in full of the Obligations (as such term is defined in the Credit Agreement), the Grantor, pursuant to the Security Agreement, did and hereby does grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "<u>Trademark Collateral</u>"):

(a) all trademarks, service marks, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations thereof (if any), and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof (except

TRADEMARK REEL: 006262 FRAME: 0229 for "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of the Lanham Act has been filed, to the extent that, and solely during the period for which, any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act), and all renewals thereof, including those listed on <u>Schedule I</u> (the "<u>Trademarks</u>");

- (b) all goodwill associated with or symbolized by the Trademarks;
- (c) all claims for, and rights to sue for, past or future infringements of any of the foregoing; and
- (d) all income, royalties, damages and payments now or hereafter due and payable with respect to any of the foregoing, including damages and payments for past or future infringement thereof.

SECTION 3. *Security Agreement*. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Choice of Law.* THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

IN WITNESS WHEREOF, the parties hereto have duly executed this First Lien Trademark Security Agreement as of the day and year first above written.

BANK OF AMERICA, N.A., as Collateral Agent

By:

Name:

itle: Bridgett J. Manduk Mowry

Vice President

PETSuites of America, LLC, as Grantor

Bv:

Name: Gregory W. Hartmann Title: Chief Executive Officer

Schedule I

Owner	Registration Number	Trademark
PETSuites of America, LLC	4,145,108	K9S ONLY
PETSuites of America, LLC	3,364,858	THE PET SPOT

RECORDED: 01/31/2018

TRADEMARK REEL: 006262 FRAME: 0233